# OSA ONLINE JOURNALS INSTITUTIONAL USER AGREEMENT

**BY THIS AGREEMENT** between the Optical Society of America ("OSA") and the Subscriber named below ("Subscriber"), OSA grants a subscription to the OSA online journals checked below, subject to the Terms and Conditions set forth in paragraphs 1-8, all of which are agreed to between OSA and the Subscriber.

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	re:		Date:						

#### **Terms and Conditions**

#### l. Authorized Users

OSA's grant to the Subscriber and Authorized Users at the Subscriber's institution of access to the OSA online journals for which the Subscriber maintains a current subscription extends only to the Subscriber and such Authorized Users individually and may not be transferred to, or extended to, others. "Authorized Users" means only the employees, faculty, staff, and students officially affiliated with the Subscriber's facilities, using an IP address within the range identified in this Agreement. This includes occasional users who access the online journals through stations physically located on the site and under the control and administration of the Subscriber. Authorized Users also includes persons affiliated with remote sites or campuses of the Subscriber that are administered from the Subscriber's site or campus, but not persons affiliated with remote sites or campuses that have separate administrative staffs. Unauthorized use of the Subscriber's IP address for access to the online journals is a breach of this Agreement and a violation of OSA's copyrights.

The Subscriber warrants and represents that common and reasonable measures will be used to prevent access by unauthorized persons to its IP addresses and to inform Authorized Users of general terms and conditions for the use of online journals that are consistent with this Agreement. Furthermore, the Subscriber will make every attempt to enforce the terms of this Agreement upon receiving information from OSA or any other source that reasonably indicates that one of more Authorized Users is in violation of the terms of this Agreement. The Subscriber shall be responsible for display, access control and security measures.

#### 2. Permitted Use

The Subscriber and Authorized Users are permitted access to the online journals, and may download or print text, search results, or other information from the online journals solely for the private use or research of the Subscriber and the Authorized Users. The Subscriber and the Authorized Users are permitted to print one hard copy and share such hard copy with third parties to the same extent as the print edition or to the extent permitted under fair use provisions of the Copyright Act of 1976. The Subscriber and each Authorized User agrees to use this online access in a way that conforms with all applicable laws and regulations.

#### 3. Prohibitions on Certain Uses

Altering, recompiling, copying, reselling, redistributing, publishing or republishing of any journal text output, search results, or other information from the online journals, or any portion thereof. including without limitation, copyright trade secret, proprietary and/or other legal notices contained therein. in any form or medium is prohibited. Systematic downloading, service bureau redistribution services, printing for fee-for-service purposes and/or the making of print or electronic copies for transmission to non-subscribers or non-subscribing institutions (beyond that permitted in Section 2) are prohibited. All rights not expressly granted are reserved to OSA.

#### 4. Duration of Agreement

This Agreement will become effective on receipt by OSA of a paid subscription and the Agreement signed by an authorized agent of the Subscriber, and subject to the terms and conditions of this Agreement, will last through the end of the calendar year in which the subscription first becomes effective. This Agreement will remain in effect thereafter for successive subscription years so long as annual subscription fees am paid This Agreement will terminate:

a. Immediately, if any term or condition of this Agreement is violated for any reason.

b. If Subscriber does not accept any change or changes by OSA, provided to Subscriber with thirty (30) days' prior written notice, in the terms of this Agreement. Subscriber will notify OSA in writing, or by e-mail or fax that the Subscriber does not accept such change or changes. (In the absence of any such objection by Subscriber, OSA's new terms shall apply.)

C. Immediately, if a failure in performance of an agency outside OSA's control cannot be rectified.

#### 5. Copyright

OSA's online journals and their contents, including abstracts, are copyrighted by OSA and are subject to all applicable copyright, database protection and other rights of OSA as copyright owner and publisher under the laws of the United States and other countries. Copyright notices in the OSA journals may not be removed, obscured, or modified in any way.

#### 6. Failure of Performance

Following online access approval, the Subscriber and Authorized Users will be permitted to attempt access to the online journals at any time. OSA will not be liable for any delay, downtime, transmission error, software or equipment incompatibilities, force majeure or other failure of performance. OSA may have contracted with one or more outside agencies to provide the online service and OSA shall seek to ensure that all services are provided by outside agencies as negotiated. OSA will use commercially reasonable efforts to correct any material performance problem brought to its attention and may suspend performance pending such correction. OSA's responsibility to the Subscriber and Authorized Users does not extend beyond such endeavors.

#### 7. Disclaimer of Warranties; Limitation of Liability

OSA warrants that it is entitled to grant the licenses granted in this Agreement. THE ONLINE JOURNALS ARE PROVIDED "AS IS" AND, EXCEPT AS SET FORTH IN THE PRECEDING SENTENCE, OSA MAKES NO WARRANTY OR REPRESENTATION OF ANY KIND, EXPRESS OR IMPLIED, WITH RESPECT TO THE ONLINE JOURNALS, INCLUDING THEIR QUALITY, PERFORMANCE, COMPATIBILITY, MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE.

OSA SHALL NOT BE LIABLE FOR ANY LOSS, INJURY, CLAIM, LIABILITY OR DAMAGE OF ANY KIND RESULTING FROM THE UNAVAILABILITY OF THE ONLINE JOURNALS, OSA'S PERFORMANCE OR TERMINATION OF THIS AGREEMENT, INTERRUPTION OF THE SERVICES PROVIDED HEREUNDER, OR ARISING OUT OF OR IN CONNECTION WITH SUBSCRIBER'S USE OF THE ONLINE JOURNALS. OSA SHALL NOT BE LIABLE FOR ANY INDIRECT, SPECIAL, INCIDENTAL, PUNITIVE OR CONSEQUENTIAL DAMAGES. EVEN IF ADVISED OF THE POSSIBILITY OF DAMAGES. IN NO EVENT SHALL OSA'S LIABILITY EXCEED THE AMOUNT PAID TO OSA BY THE SUBSCRIBER FOR THE ONLINE SUBSCRIPTION THE **JOURNAL** FOR SUBSCRIPTION YEAR IN WHICH ANY CLAIM, LOSS OR DAMAGE OCCURRED, INCLUDING WITHOUT LIMITATION DUE TO NEGLIGENCE. No claim may be made against OSA unless suit is filed thereon within one (1) year after the event giving rise to the claim.

### 8. General

This Agreement constitutes the entire agreement between the parties and supersedes any prior communication between the parties with respect to the subject matter hereof. Subject to termination under Section 6, this Agreement may be amended only by a written instrument signed by both parties. The headings used in this Agreement are for convenience only and are not to be considered in construing the terms of this Agreement.

The Subscriber may not assign or transfer its rights under this Agreement. The provisions of Sections 1, 2, 3, 5, 7, and 8 hereof shall survive any expiration or termination of this Agreement.

This Agreement will be governed by, and construed in accordance with the laws of the State of New York, applicable to contracts entered into and fully performed in the State of New York. Any action arising out of, or relating to. this Agreement or any OSA journals shall be brought in courts situated in New York and the parties consent to the jurisdiction of such courts.

This document is an addendum to the standard "OSA Online Journals Institutional User Agreement" between the licensor Optical Society of America and the licensee Massachusetts Institute of Technology. Where the standard contract differs from the language below, this addendum takes precedence.

## Section 1. Authorized Users.

In place of 'employees, faculty, staff, and students officially affiliated with the Subscriber's facilities,' the following definition, specific to MIT, is substituted:

"Authorized users shall consist of 1) persons officially registered as full or part-time students of MIT including those participating in distance education programs; its faculty (including some retired faculty) and other members of the teaching staff, administrators; employed staff;\* 2) authorized affiliates (including, e.g., some House Masters and Chaplains; the President's spouse; and Members of the MIT Corporation); affiliated or visiting scholars or researchers; and consultants under contract with MIT; 3) other individual authorized users sponsored by senior MIT faculty or staff with guest accounts to complete academic or administrative work; and 4) patrons physically present in the MIT Libraries.

\*Please note that there may be approximately six months' lag time during which those no longer associated with MIT retain access to their campus network accounts."

The standard contract specifies that authorized users must access the journals 'using an IP address within the range identified in this agreement.' We operate a proxy server that allows members of the MIT community to use our web products remotely (through a certificates-based authentication system). Users coming to OSA via the proxy would be coming from an MIT IP address, although they would not originate from an MIT IP address. This addendum confirms that this remote access service is acceptable and is included in the agreement as a permitted use.

## Section 2. Permitted Use.

The opening line of this section is altered to read 'The subscriber agrees to make reasonable efforts to inform authorized users that they are permitted....'

The last line of this section is altered to read '... The Subscriber will, and will make reasonable efforts to inform authorized users that they should, use this online access in a way that conforms with all applicable laws and regulations.'

The word 'educational' is added to the intended uses named in the standard contract as 'private' and 'research.'

# Section 3. Prohibitions on certain uses.

The word 'copying' is removed from the list of prohibitions. Copying will be allowed according to the Fair Use provisions of US copyright law.

# Section 4. Duration of Agreement

Section 4a. A cure period of 10 days for nonmaterial breach will be allowed.

# Section 7. Disclaimer of Warranties

Signature:

The third sentence of the second paragraph is altered to read: 'Except in cases involving intellectual property infringement, in no event shall OSA's liability exceed the amount paid to OSA by the subscriber...'

The last line of the section is altered to read  $\cdot$  . . . within one year after the subscriber was made aware of the event giving rise to the claim.'

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Title:	Director	of	Libraries	_					
Date:	November	2,	1999	_					
SIGNED, for the Licensor, Optical Society of America:									
Signature: Deborah C. Herrin									
Name: Deborah C. Herrin									
Title: Acting Director of Publications									
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SIGNED, for the Licensee, Massachusetts Institute of Technology: