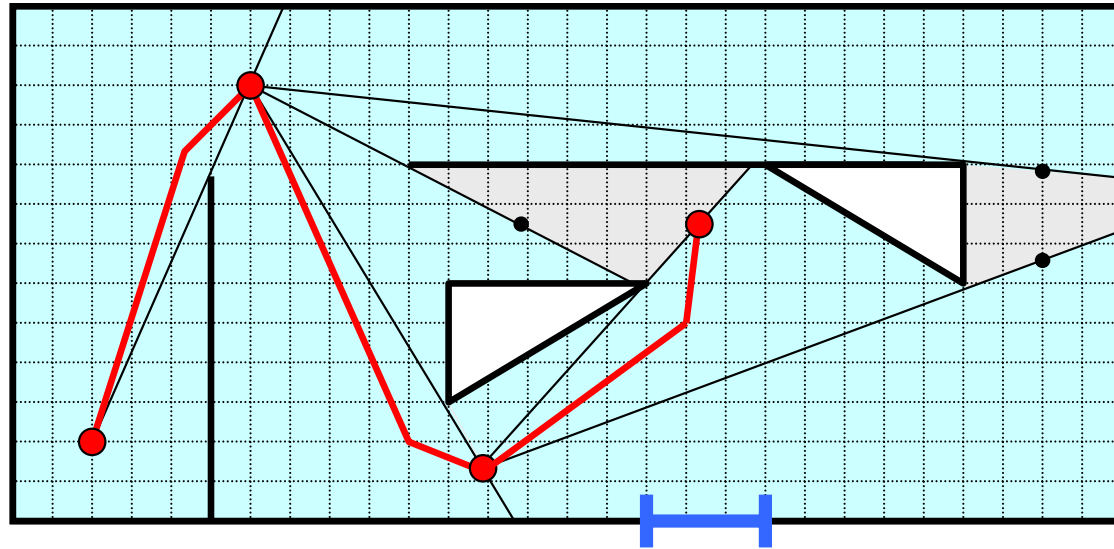


# Control for Mobile Robots

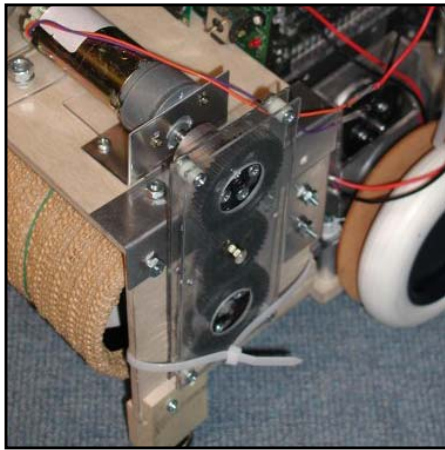


**Christopher Batten**

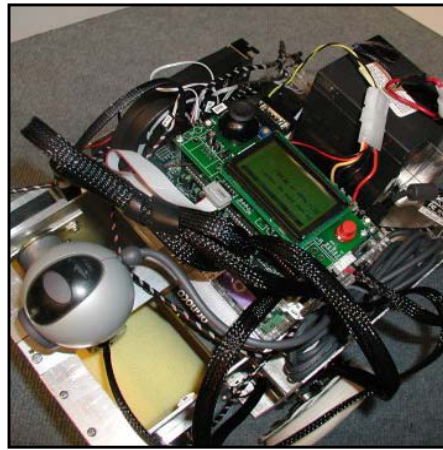
Maslab IAP Robotics Course  
January 11, 2006

# Building a control system for a mobile robot can be very challenging

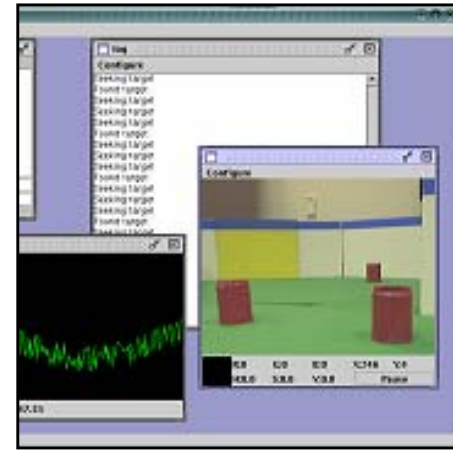
Mobile robots are very complex and involve many interacting components



Mechanical



Electrical



Software

**Your control system must integrate these components so that your robot can achieve the desired goal**

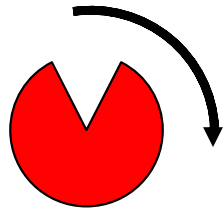
# Building a control system for a mobile robot can be very challenging

Just as you must carefully **design** your robot chassis you must carefully **design** your robot control system

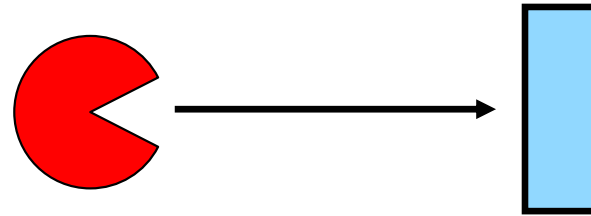
- How will you debug and test your robot?
- What are the performance requirements?
- Can you easily improve aspects of your robot?
- Can you easily integrate new functionality?

# Basic primitive of a control system is a behavior

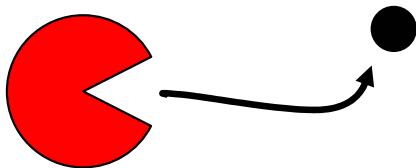
**Behaviors should be well-defined,  
self-contained, and independently testable**



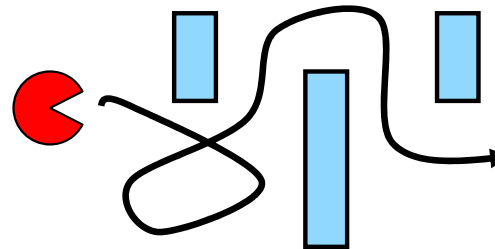
Turn right 90°



Go forward until reach obstacle

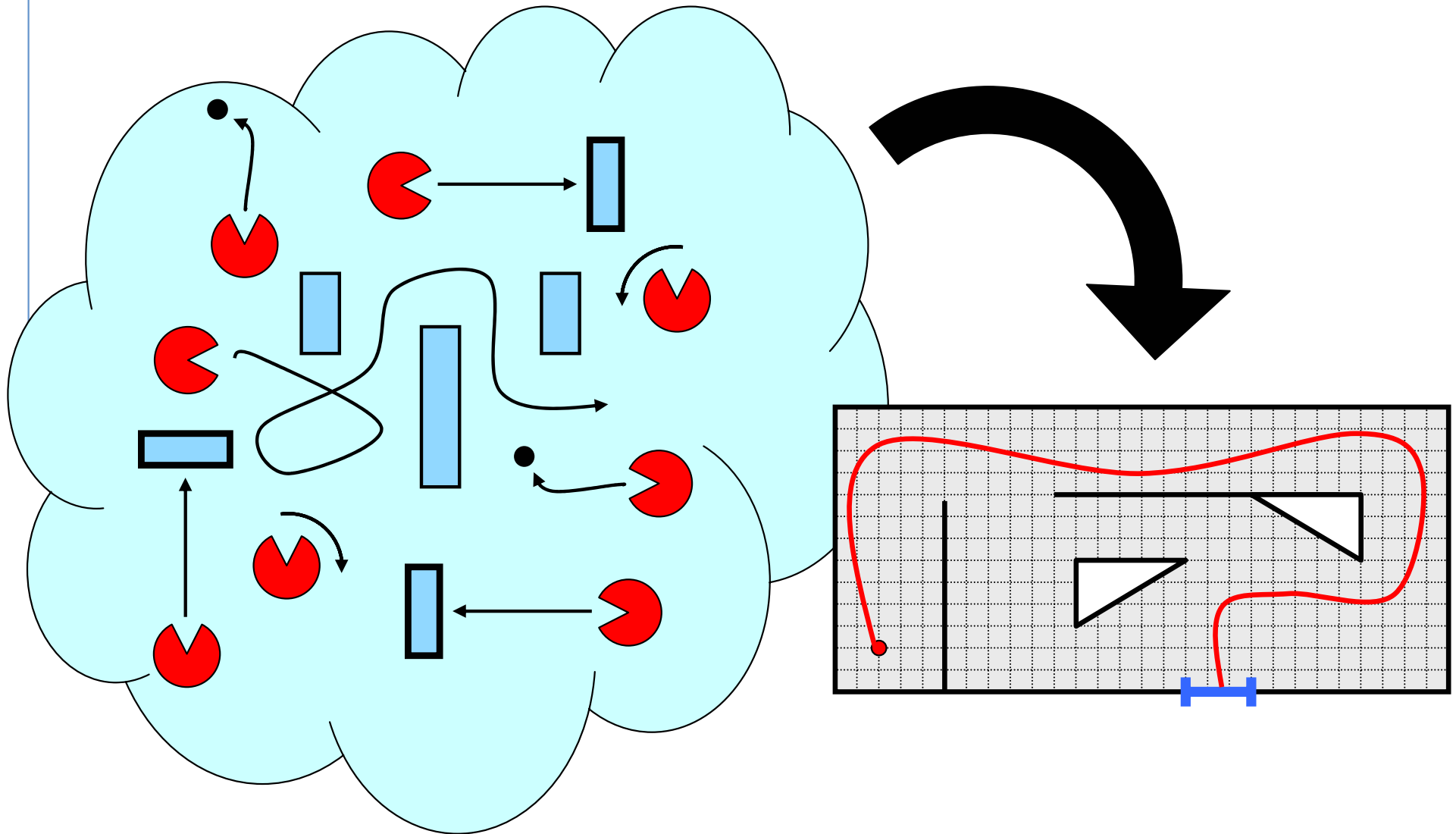


Capture a ball



Explore playing field

# Key objective is to compose behaviors so as to achieve the desired goal

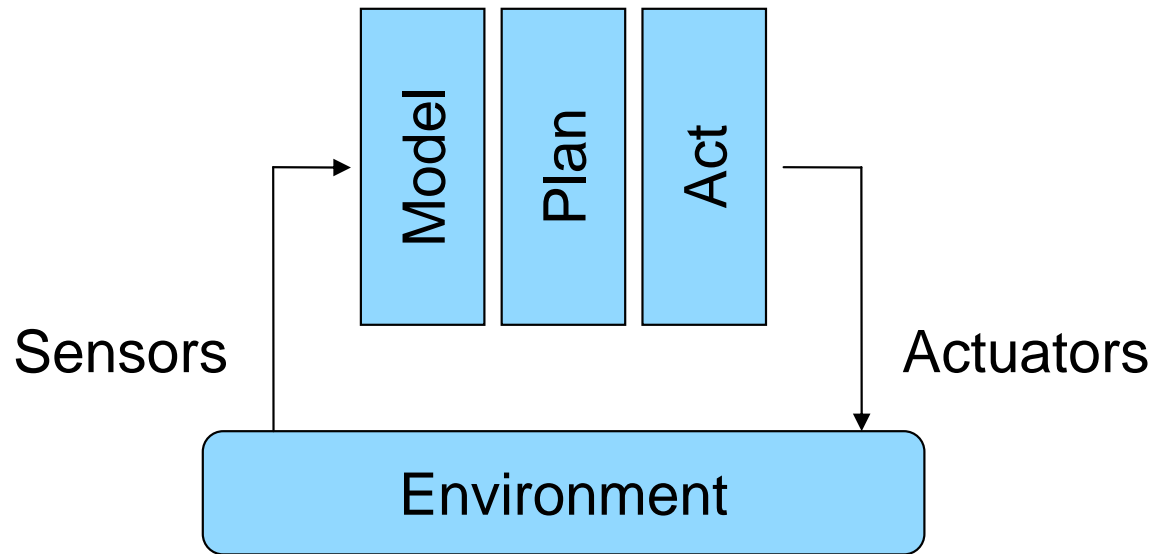


# Outline



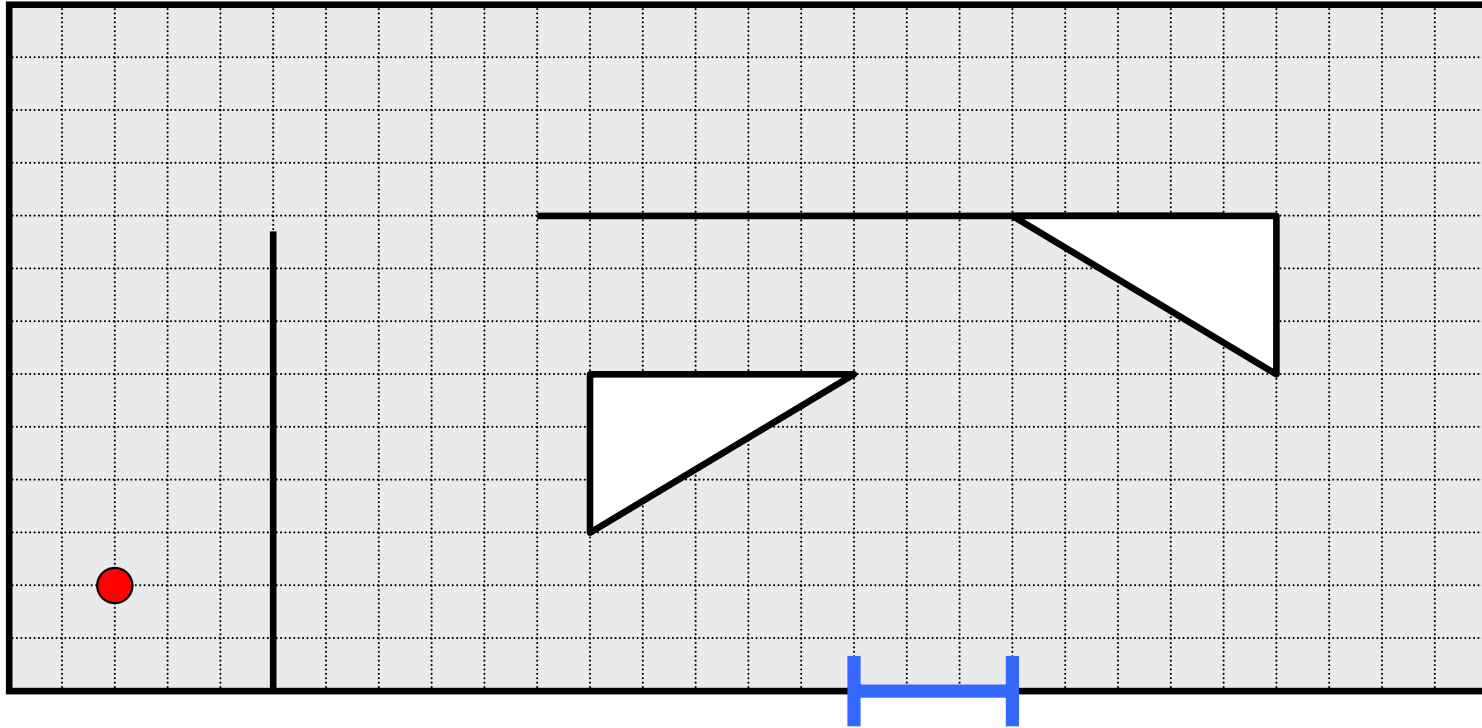
- High-level control system paradigms
  - Model-Plan-Act Approach
  - Behavioral Approach
  - Finite State Machine Approach
- Low-level control loops
  - PID controllers for motor velocity
  - PID controllers for robot drive system
- Examples from past years

# Model-Plan-Act Approach



1. Use sensor data to create model of the world
2. Use model to form a sequence of behaviors which will achieve the desired goal
3. Execute the plan (compose behaviors)

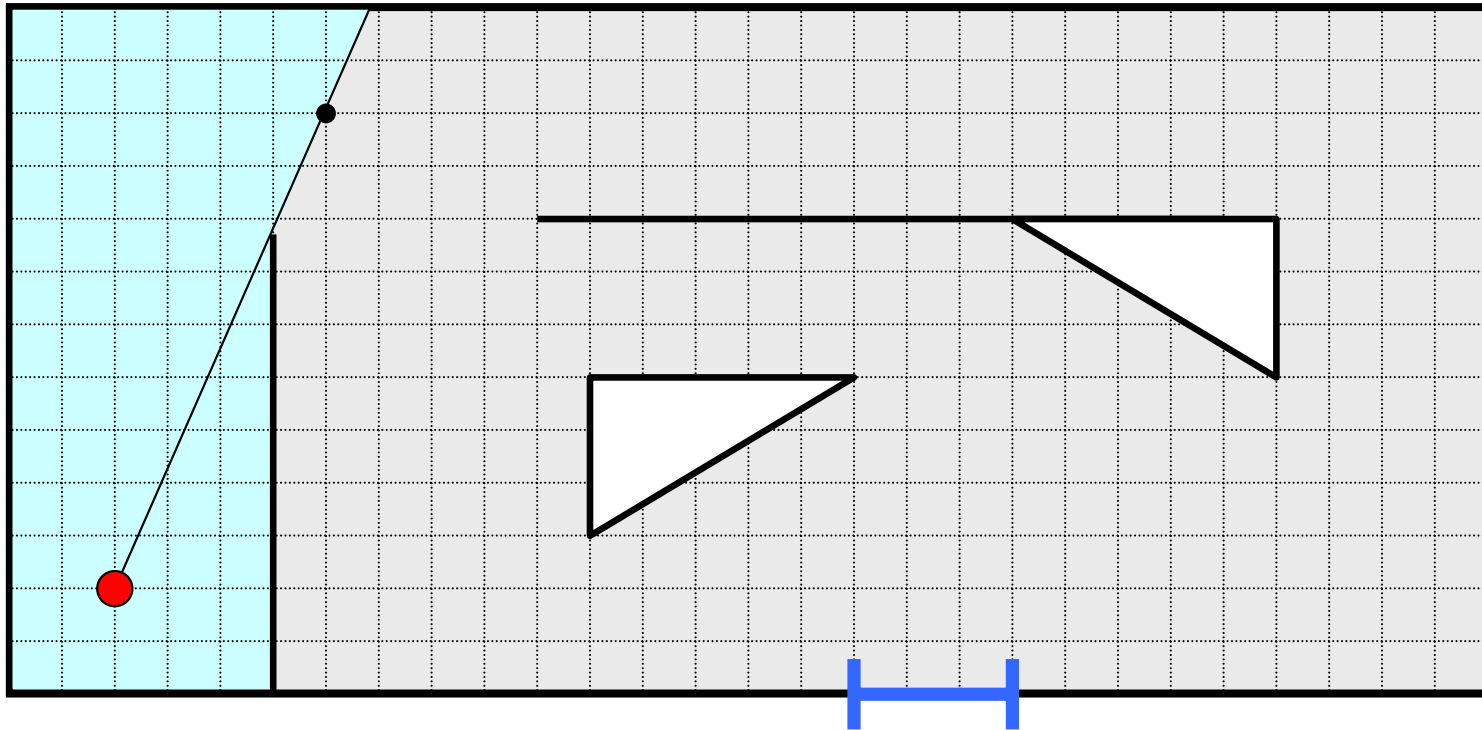
# Exploring the playing field using model-plan-act approach



Red dot is the mobile robot  
while the blue line is the mousehole

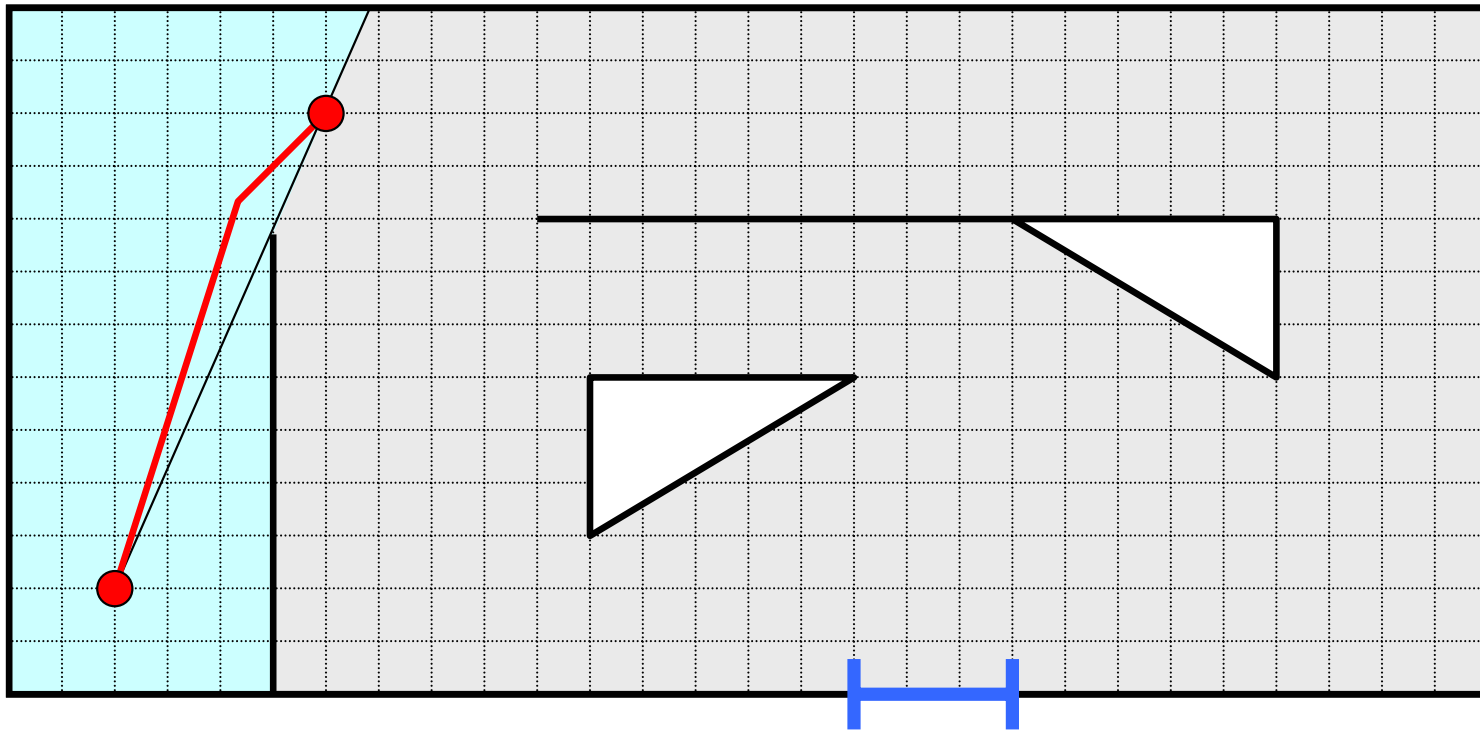


# Exploring the playing field using model-plan-act approach



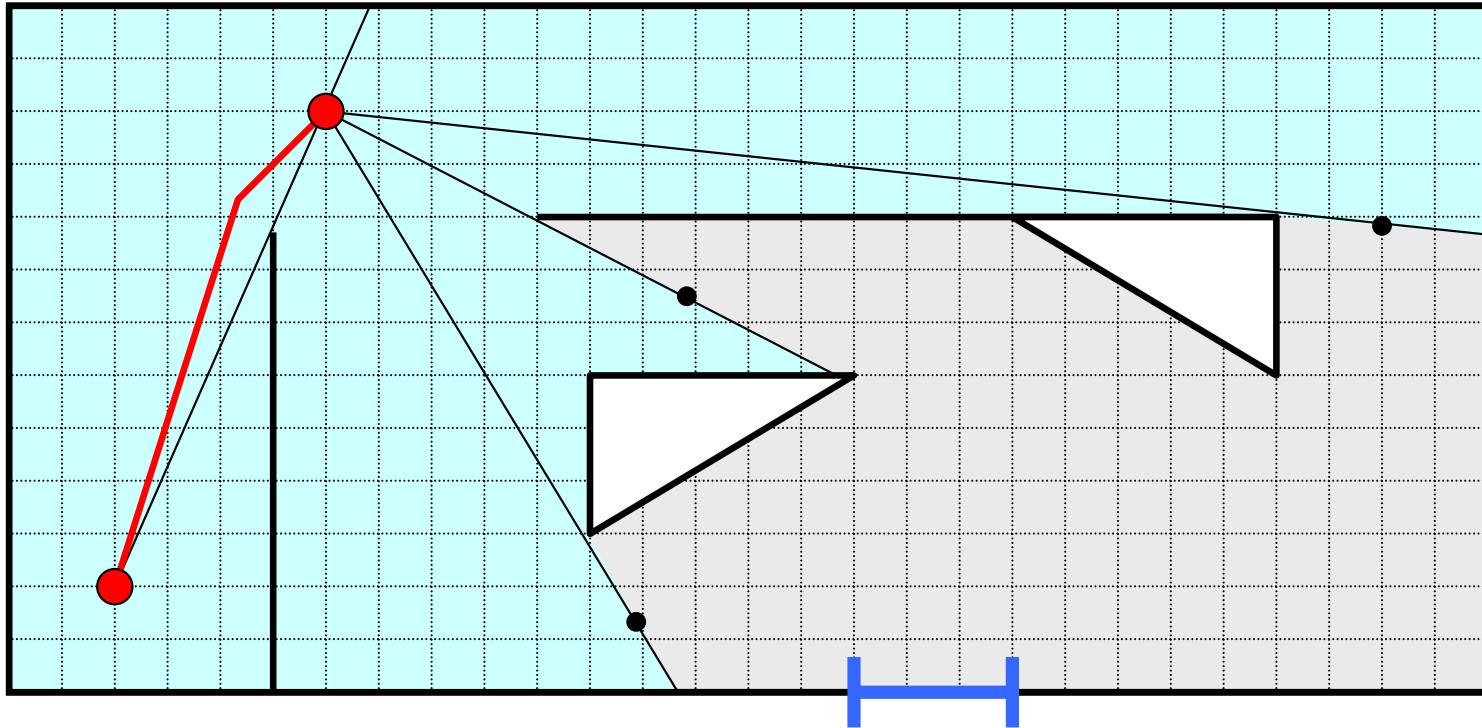
Robot uses sensors to create local map of the world and identify unexplored areas

# Exploring the playing field using model-plan-act approach



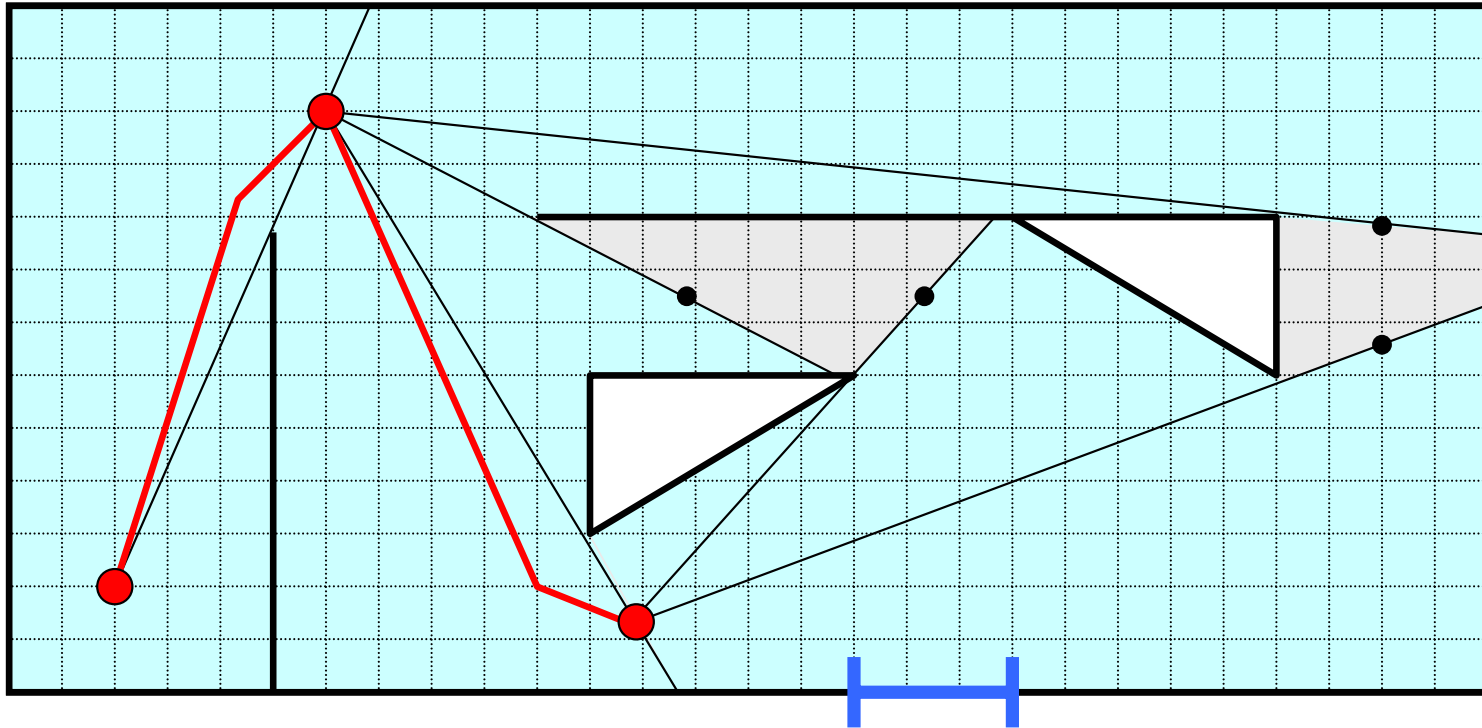
Robot moves to midpoint of  
unexplored boundary

# Exploring the playing field using model-plan-act approach



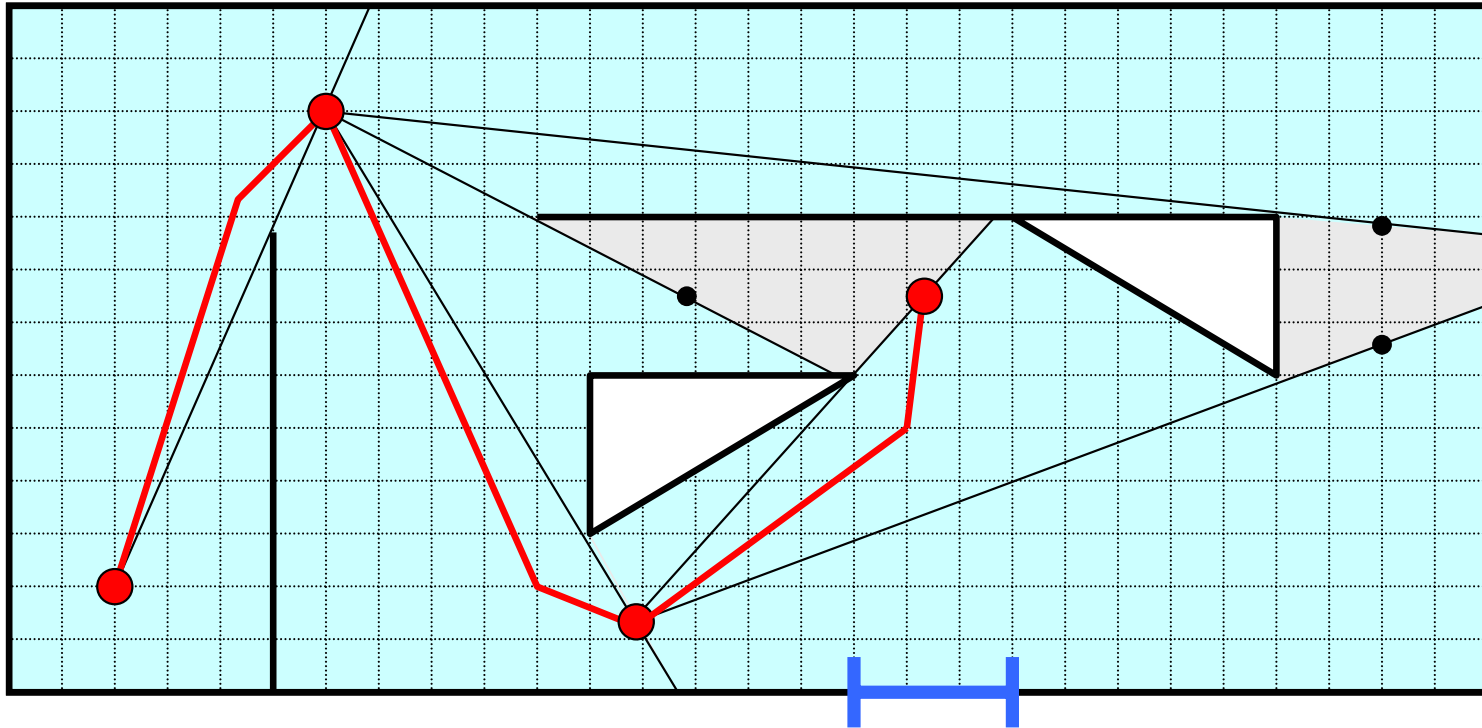
Robot performs a second sensor scan and must align the new data with the global map

# Exploring the playing field using model-plan-act approach



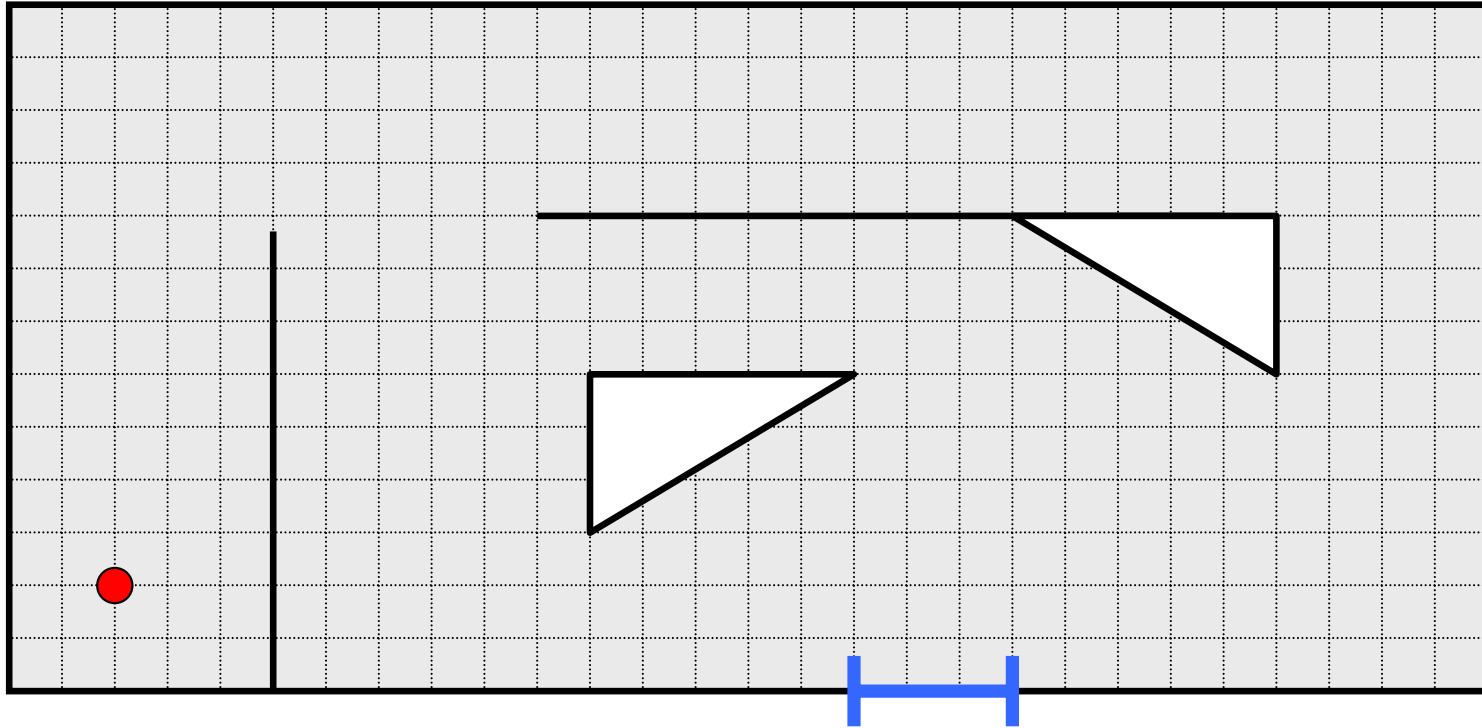
Robot continues to explore  
the playing field

# Exploring the playing field using model-plan-act approach



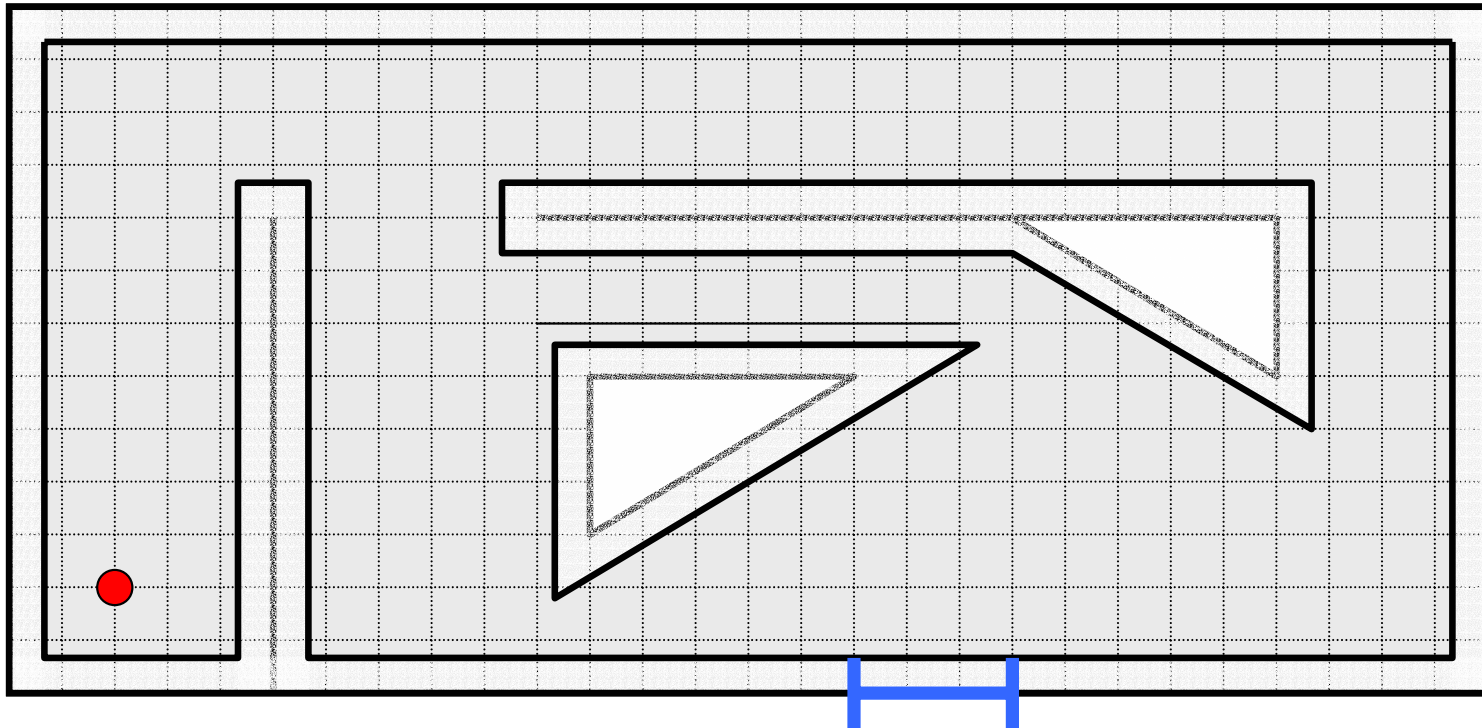
Robot must recognize when it starts to see areas which it has already explored

# Finding a mousehole using model-plan-act approach



Given the global map,  
the goal is to find the mousehole

# Finding a mousehole using model-plan-act approach

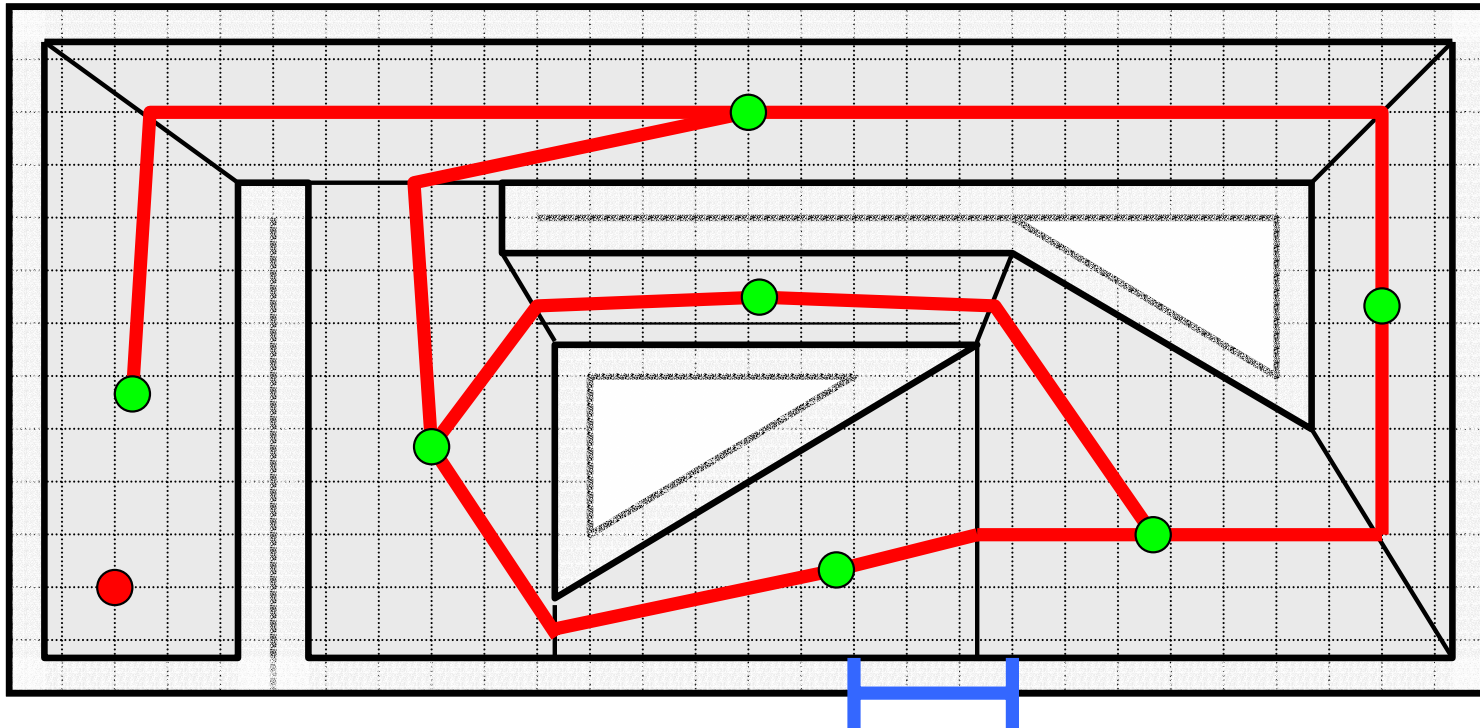


Transform world into configuration space  
by convolving robot with all obstacles



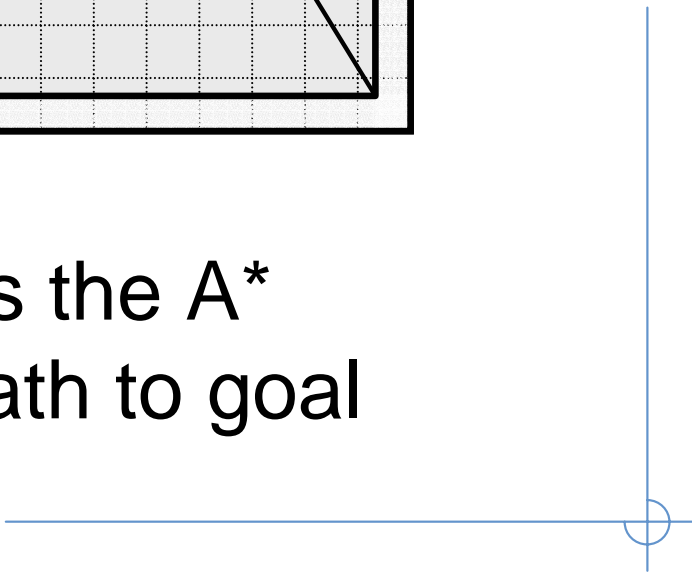


# Finding a mousehole using model-plan-act approach



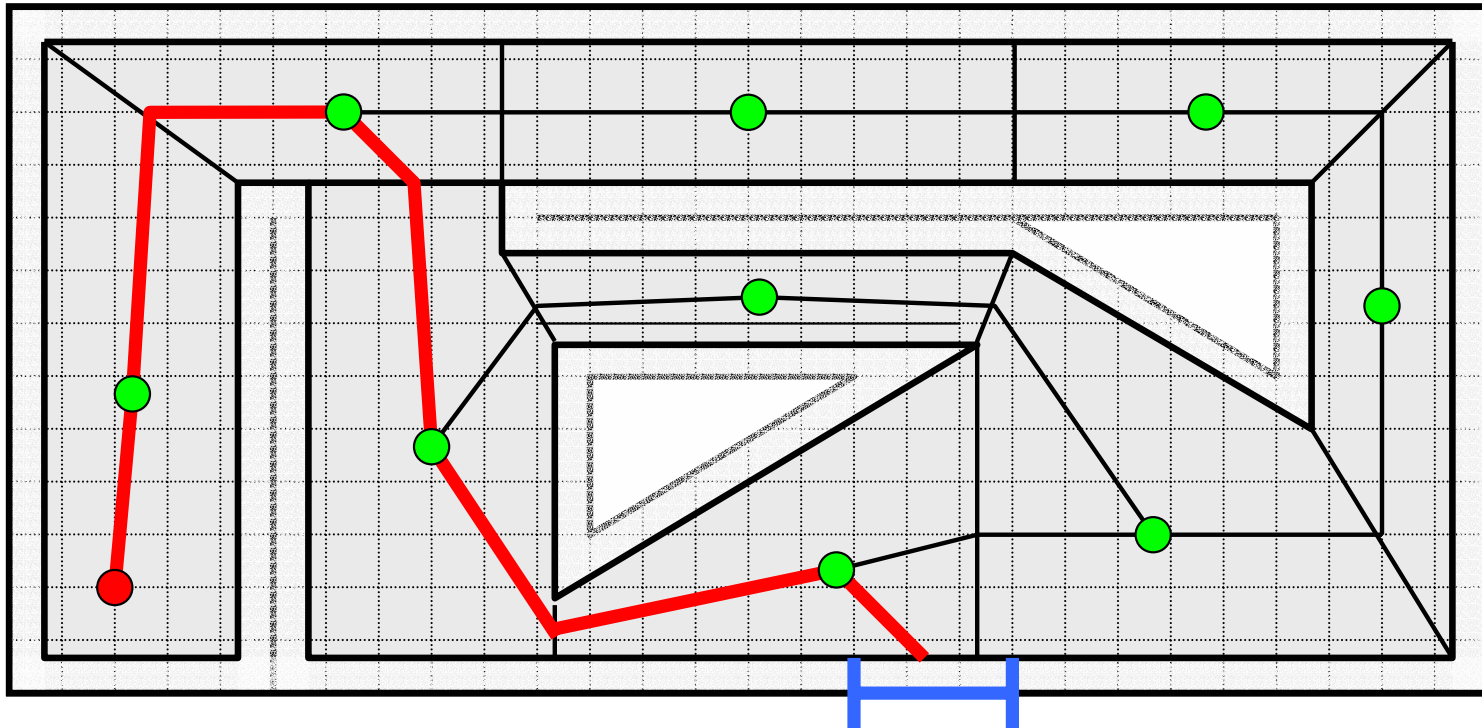
Connect cell edge midpoints and centroids to  
get graph of all possible paths

The diagram shows a grid with a black boundary. A red path starts at a green circle, moves up, then right, then up again, ending at a red dot. This illustrates a shortest path algorithm.



Use an algorithm (such as the  $A^*$  algorithm) to find shortest path to goal

# Finding a mousehole using model-plan-act approach



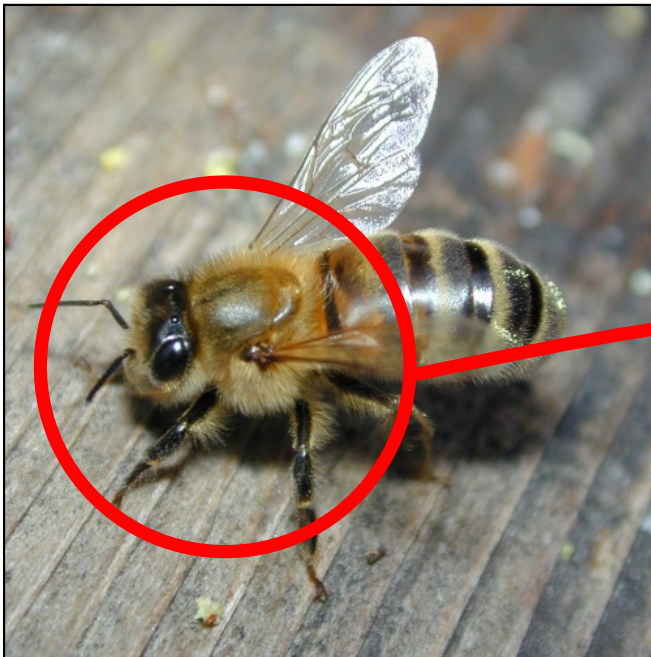
The choice of cell decomposition can greatly influence results

# Advantages and disadvantages of the model-plan-act approach

- Advantages
  - Global knowledge in the model enables optimization
  - Can make provable guarantees about the plan
- Disadvantages
  - Must implement all functional units before any testing
  - Computationally intensive
  - Requires very good sensor data for accurate models
  - Models are inherently an approximation
  - Works poorly in dynamic environments

# Emergent Approach

**Living creatures like honey bees are able to explore their surroundings and locate a target (honey)**



**Is this bee using the model-plan-act approach?**

# Emergent Approach

**Living creatures like honey bees are able to explore their surroundings and locate a target (honey)**



**Probably not! Most likely bees layer simple reactive behaviors to create a complex emergent behavior**

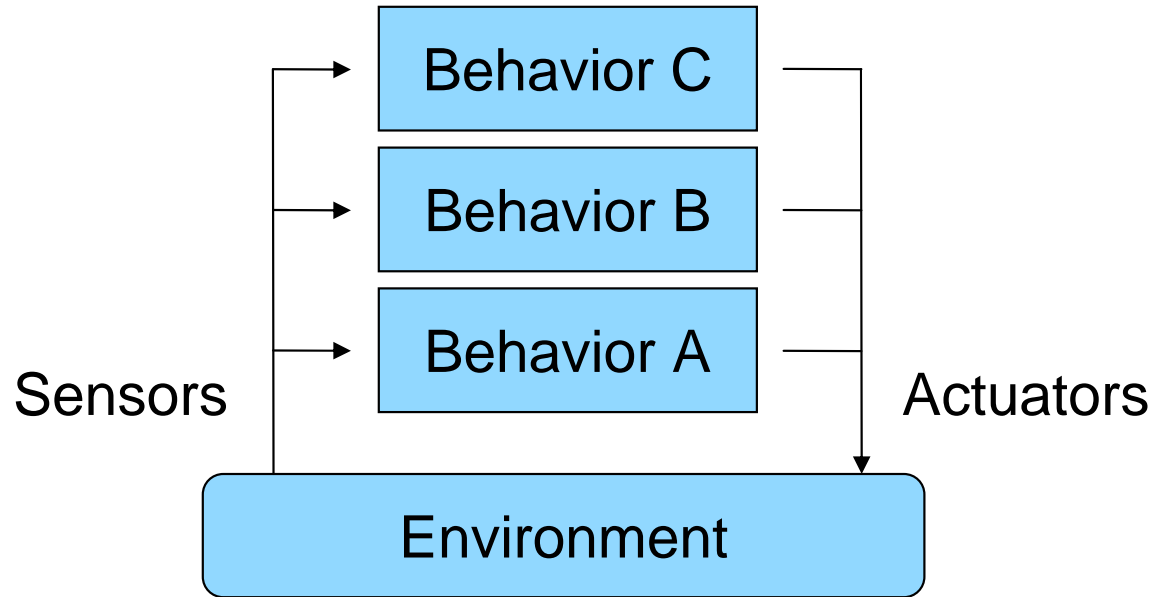


# Emergent Approach



**Should we design our robots so they act less like robots and more like honey bees?**

# Emergent Approach

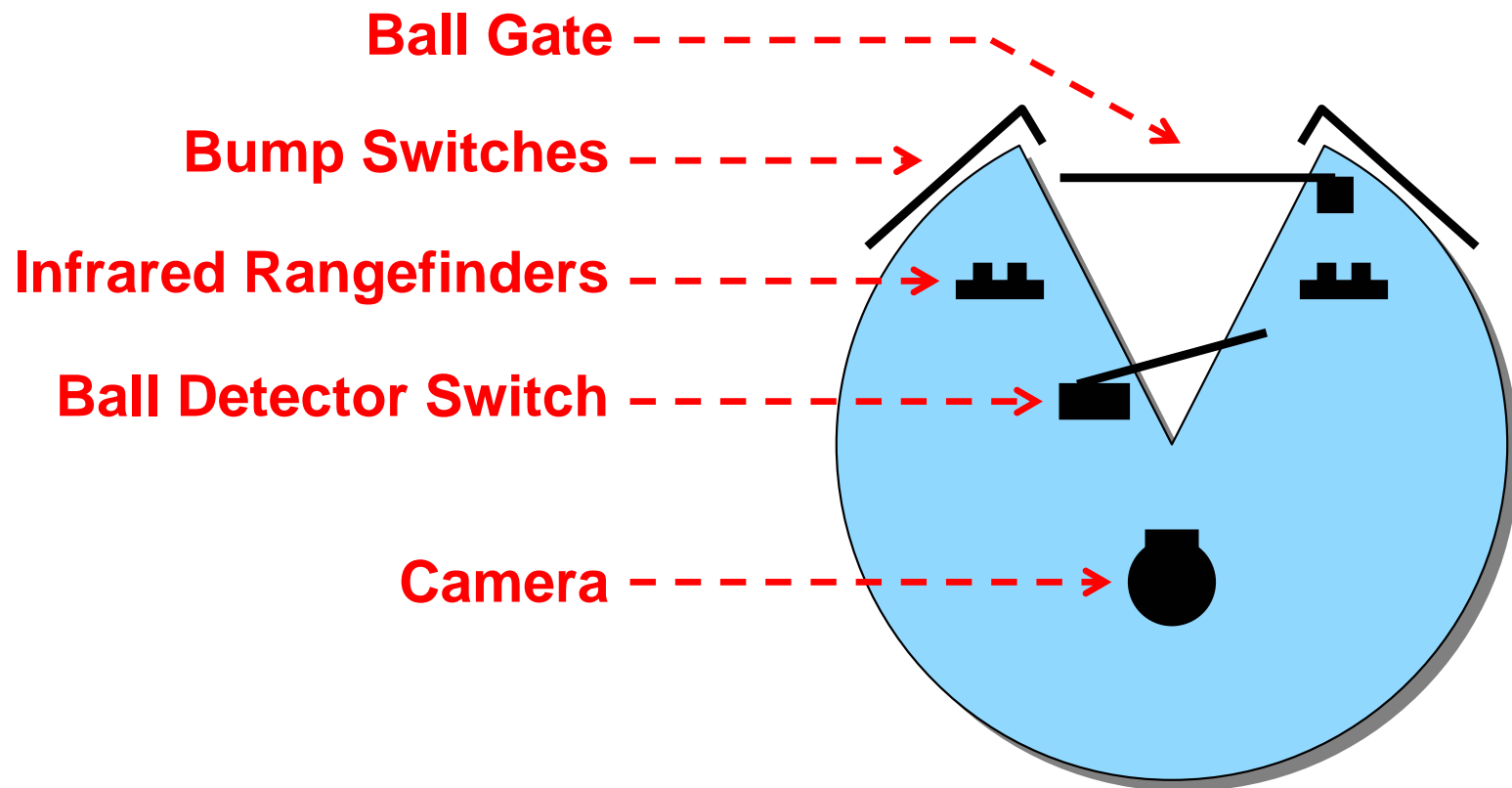


As in biological systems, the emergent approach uses simple behaviors to directly couple sensors and actuators

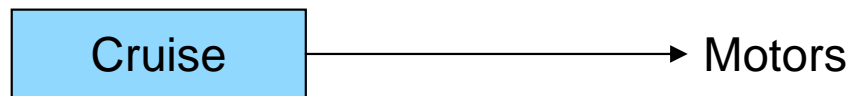
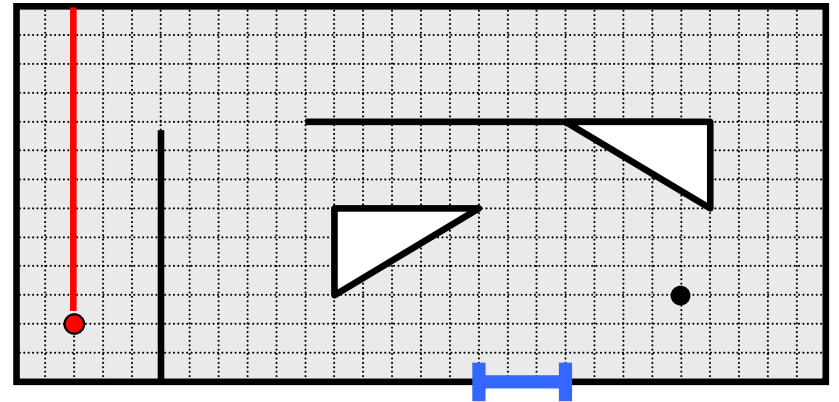
Higher level behaviors are layered  
on top of lower level behaviors



# To illustrate the emergent approach we will consider a simple mobile robot



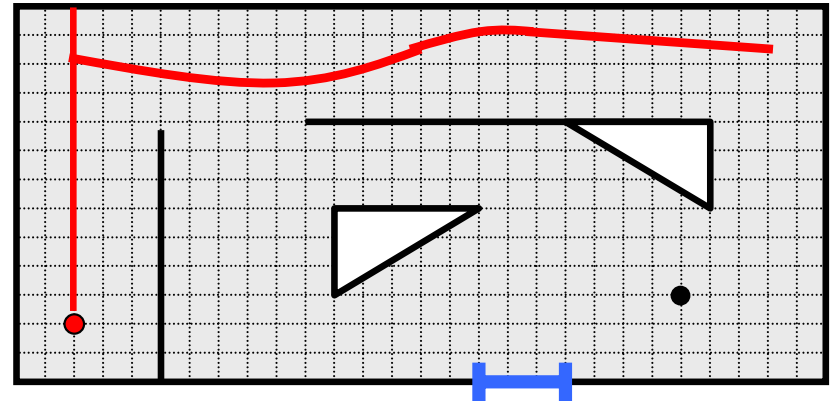
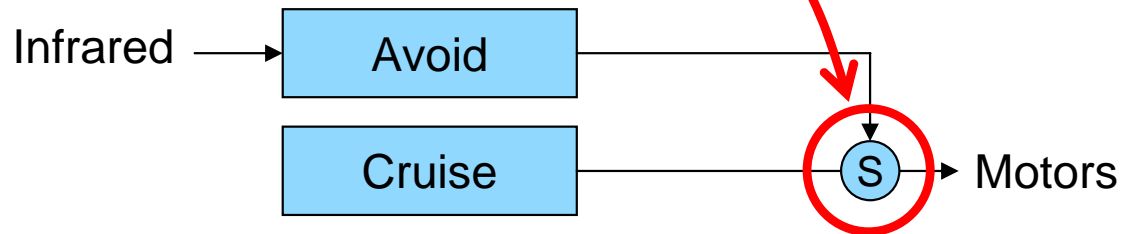
# Layering simple behaviors can create much more complex **emergent behavior**



Cruise behavior simply moves robot forward

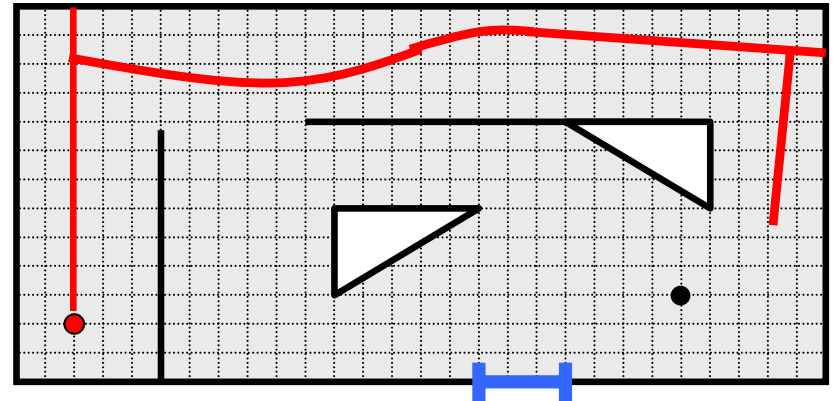
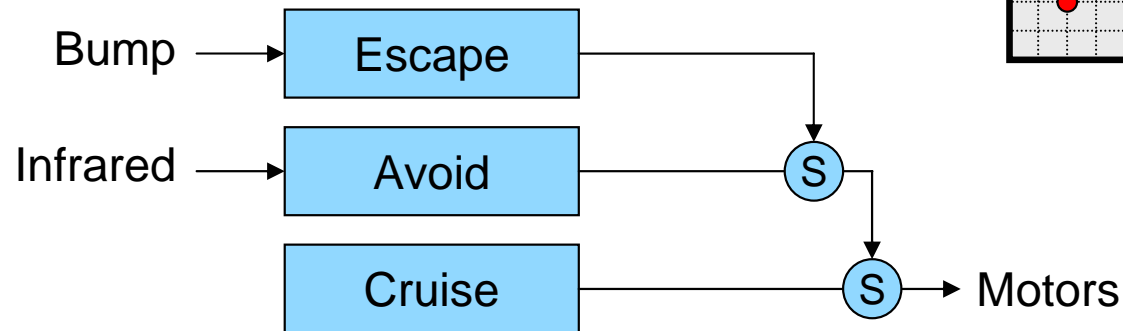
# Layering simple behaviors can create much more complex **emergent behavior**

## Subsumption



Left motor speed inversely proportional to left IR range  
Right motor speed inversely proportional to right IR range  
If both IR < threshold stop and turn right 120 degrees

# Layering simple behaviors can create much more complex **emergent behavior**

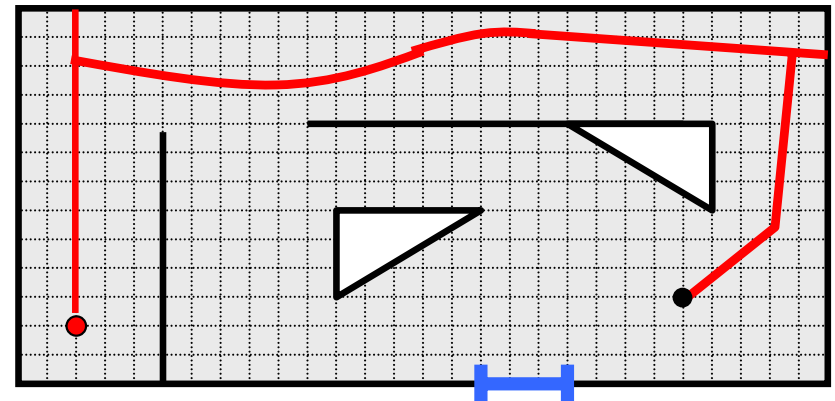


Escape behavior stops motors,  
backs up a few inches, and turns right 90 degrees

```
graph LR; Camera --> TrackBall[Track Ball]; Bump --> Escape[Escape]
```

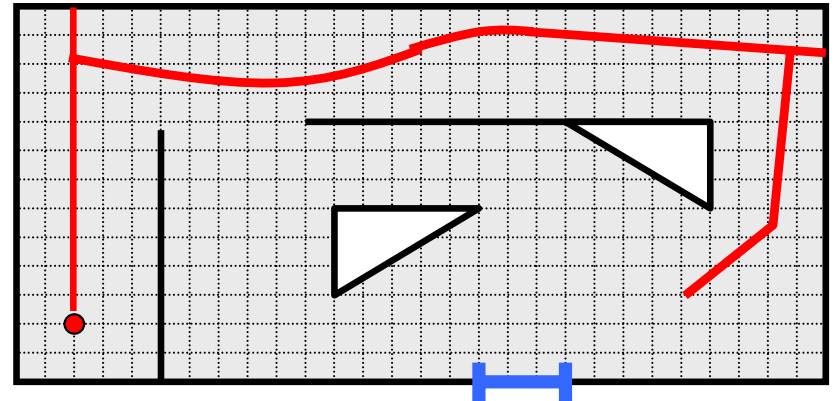
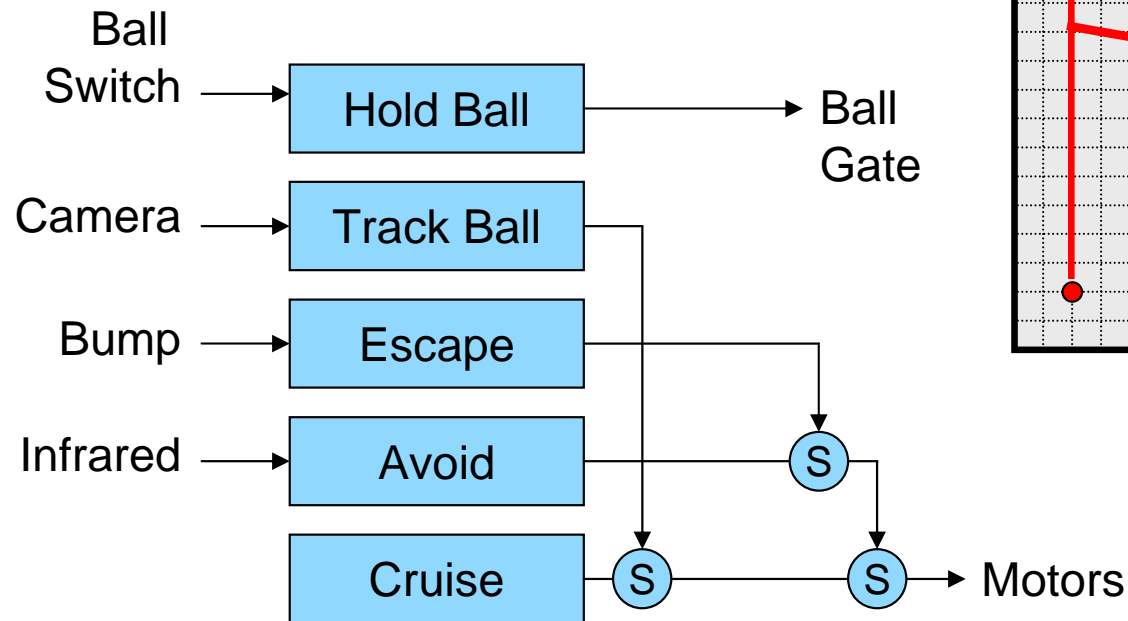
Diagram illustrating the mapping of physical actions to virtual actions:

- Camera → Track Ball
- Bump → Escape



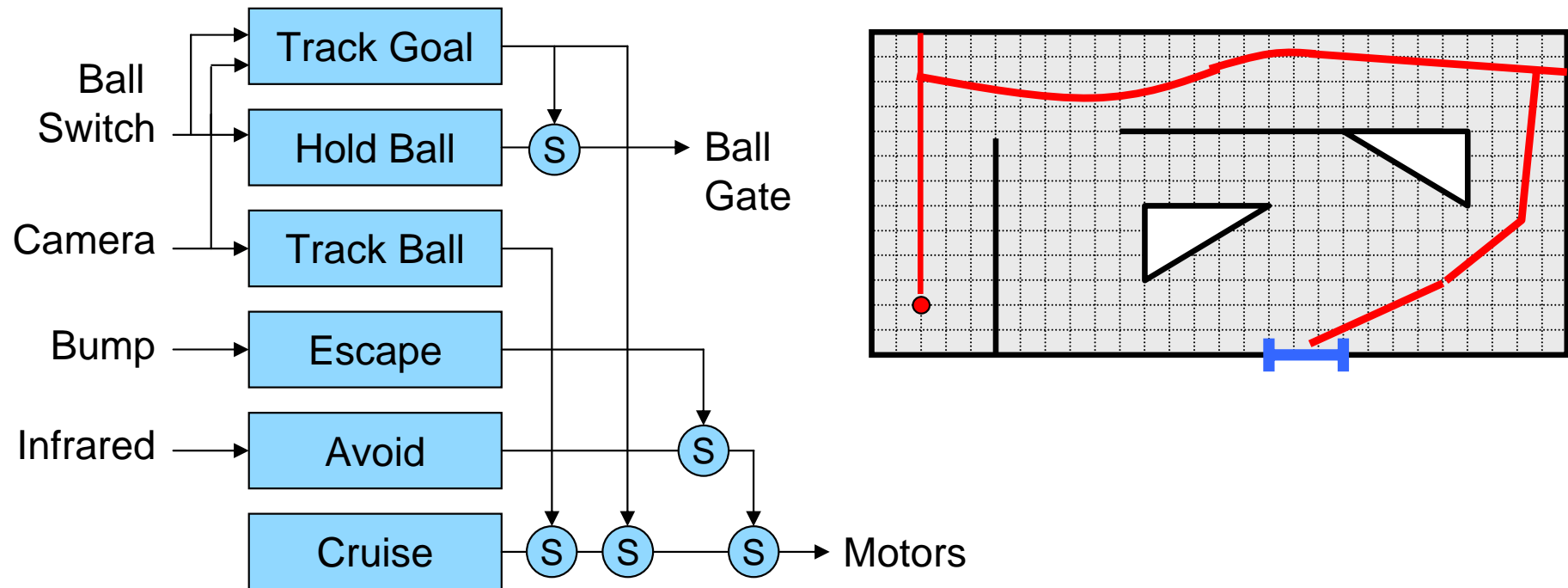
usts the  
towards the ball

# Layering simple behaviors can create much more complex **emergent behavior**

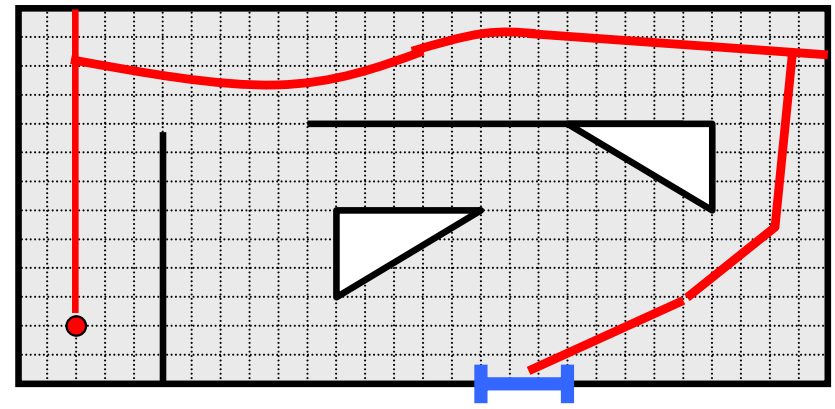


Hold ball behavior simply closes ball gate  
when ball switch is depressed

# Layering simple behaviors can create much more complex **emergent behavior**



The track goal behavior opens the ball gate and adjusts the motor differential to steer the robot towards the goal



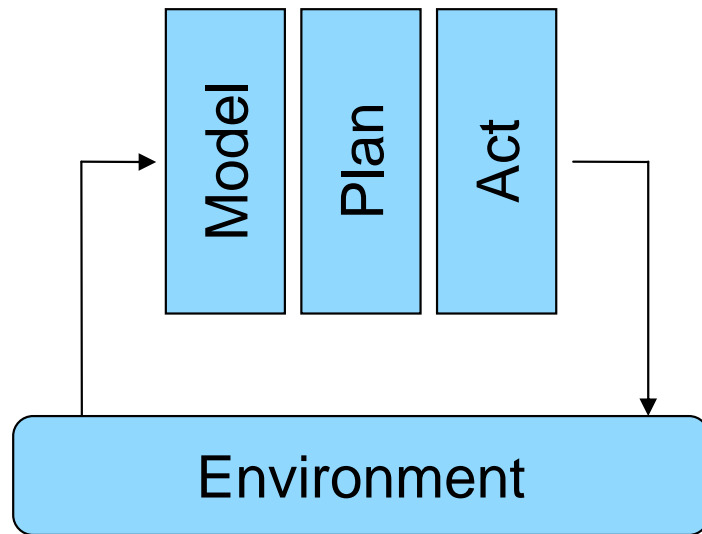
parallel and an  
ch behavior can  
s



# Advantages and disadvantages of the behavioral approach

- Advantages
  - Incremental development is very natural
  - Modularity makes experimentation easier
  - Cleanly handles dynamic environments
- Disadvantages
  - Difficult to judge what robot will actually do
  - No performance or completeness guarantees
  - Debugging can be very difficult

# Model-plan-act fuses sensor data, while emergent fuses behaviors

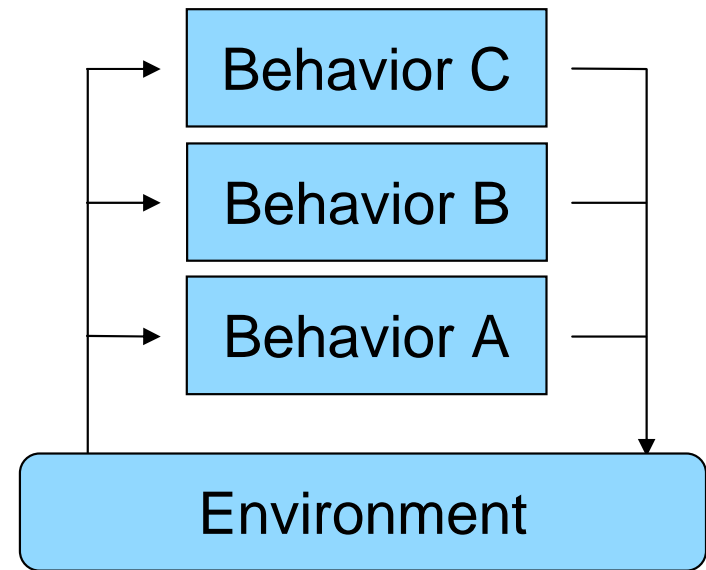


Model-Plan-Act

Lots of internal state

Lots of preliminary planning

Fixed plan of behaviors



Emergent

Very little internal state

No preliminary planning

Layered behaviors

# Finite State Machines offer another alternative for combining behaviors

FSMs have some preliminary planning and some state. Some transitions between behaviors are decided statically while others are decided dynamically.

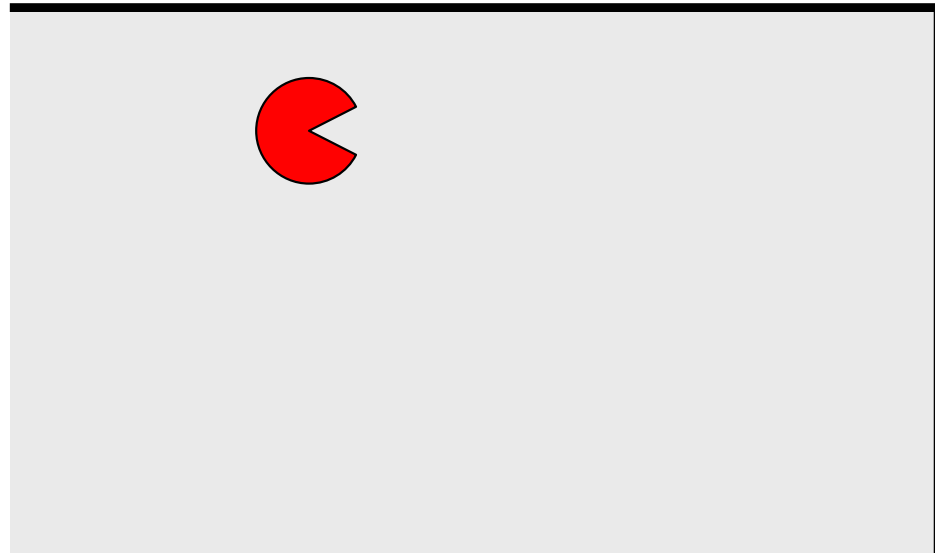
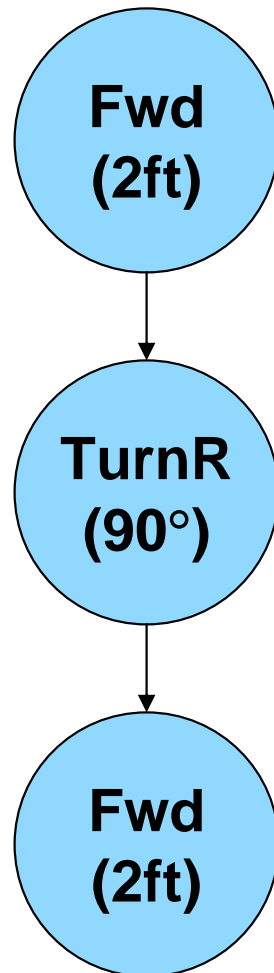
**Fwd**  
**(dist)**

**Fwd** behavior moves robot straight forward a given distance

**TurnR**  
**(deg)**

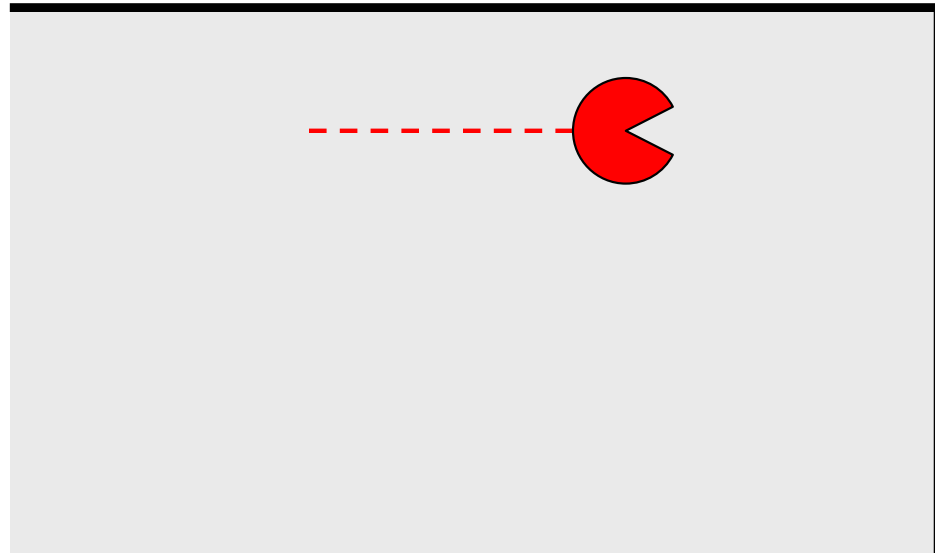
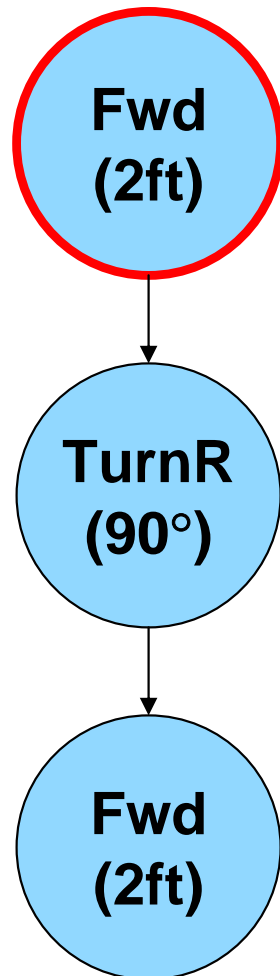
**TurnR** behavior turns robot to the right a given number of degrees

# Finite State Machines offer another alternative for combining behaviors



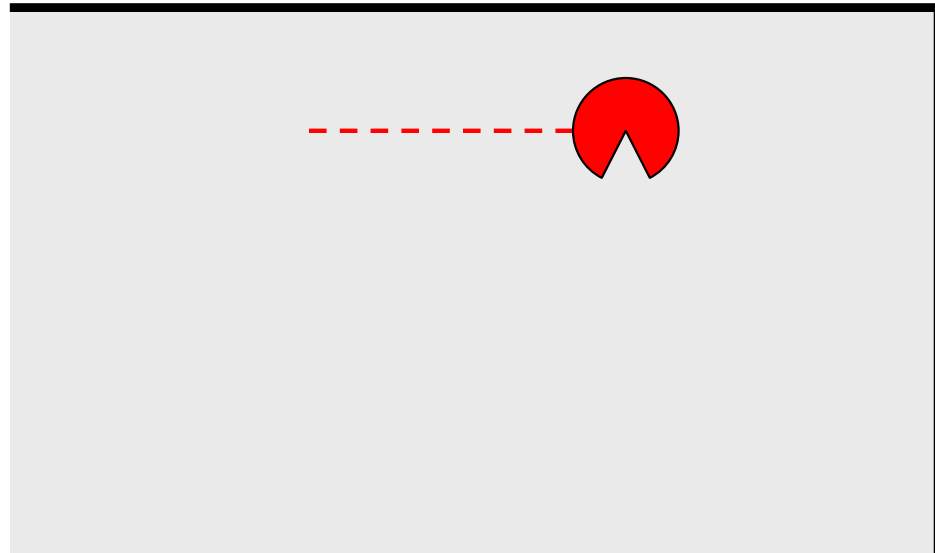
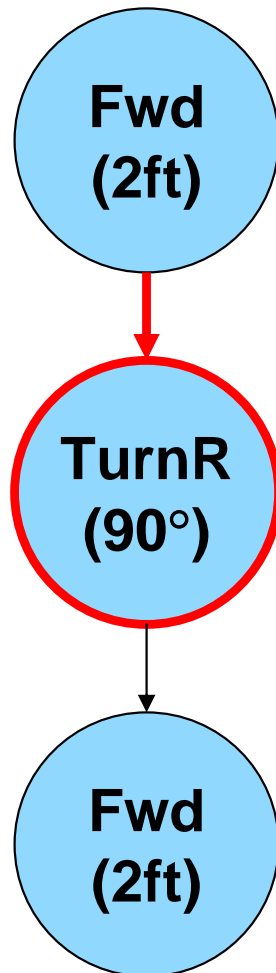
Each state is just a specific behavior instance - link them together to create an open loop control system

# Finite State Machines offer another alternative for combining behaviors



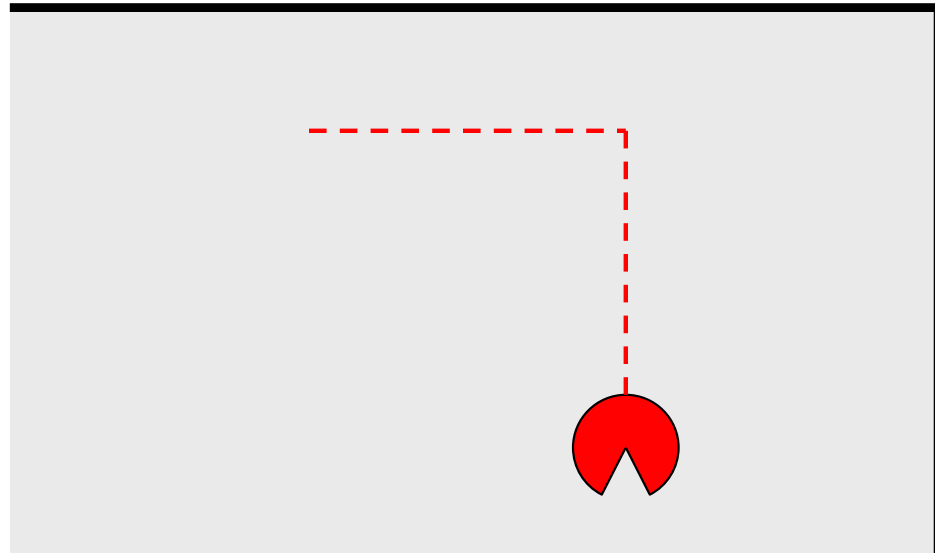
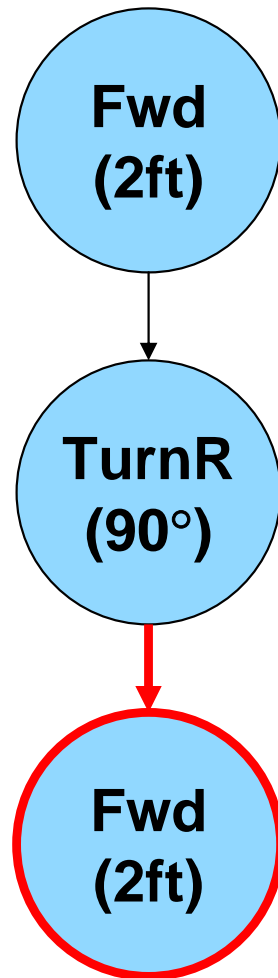
Each state is just a specific behavior instance - link them together to create an open loop control system

# Finite State Machines offer another alternative for combining behaviors



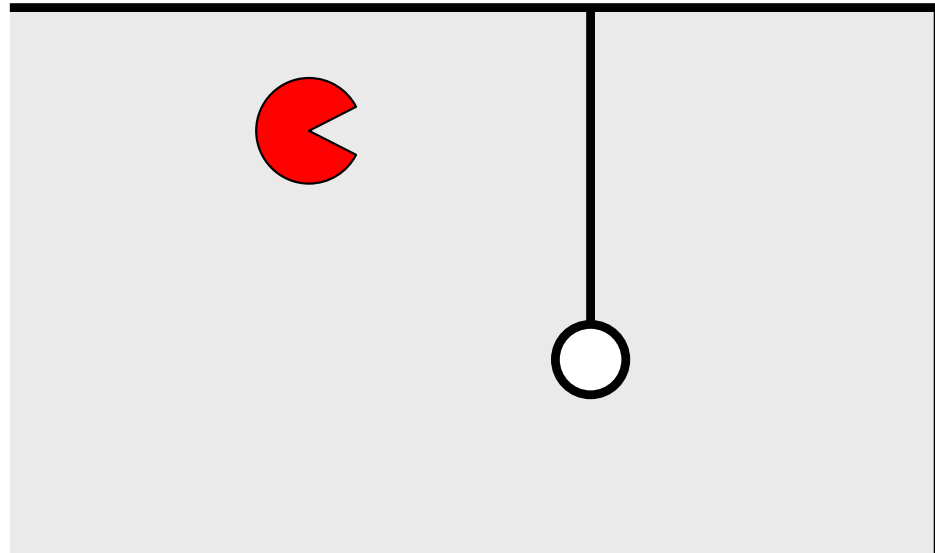
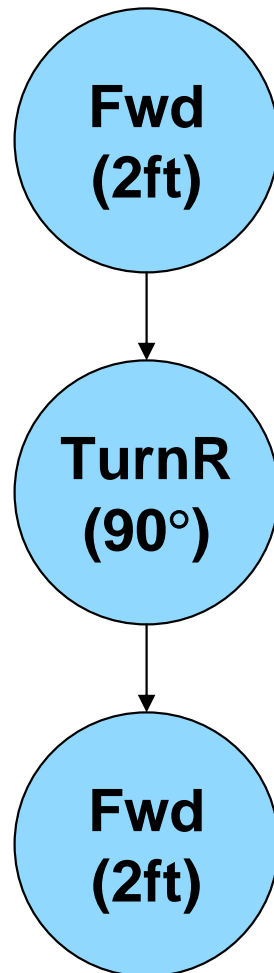
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# Finite State Machines offer another alternative for combining behaviors



Each state is just a specific behavior instance - link them together to create an open loop control system

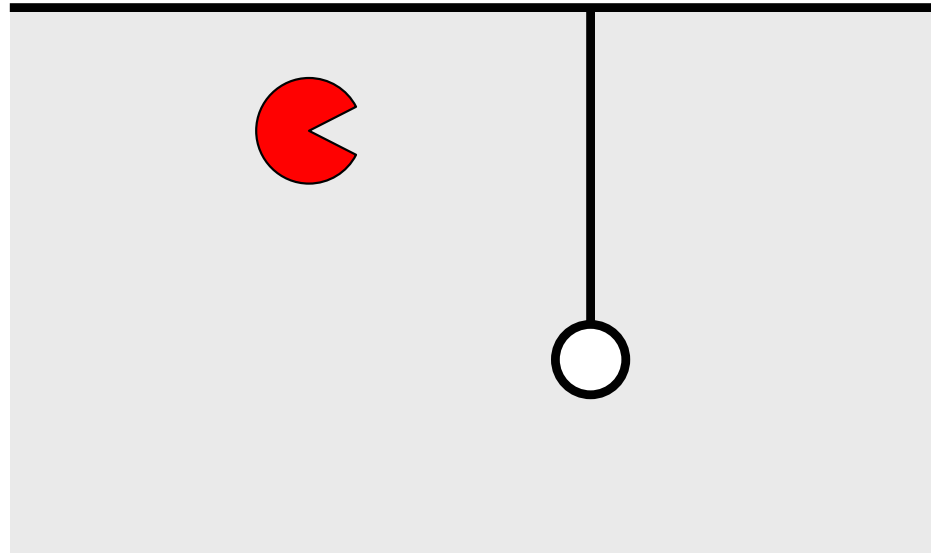
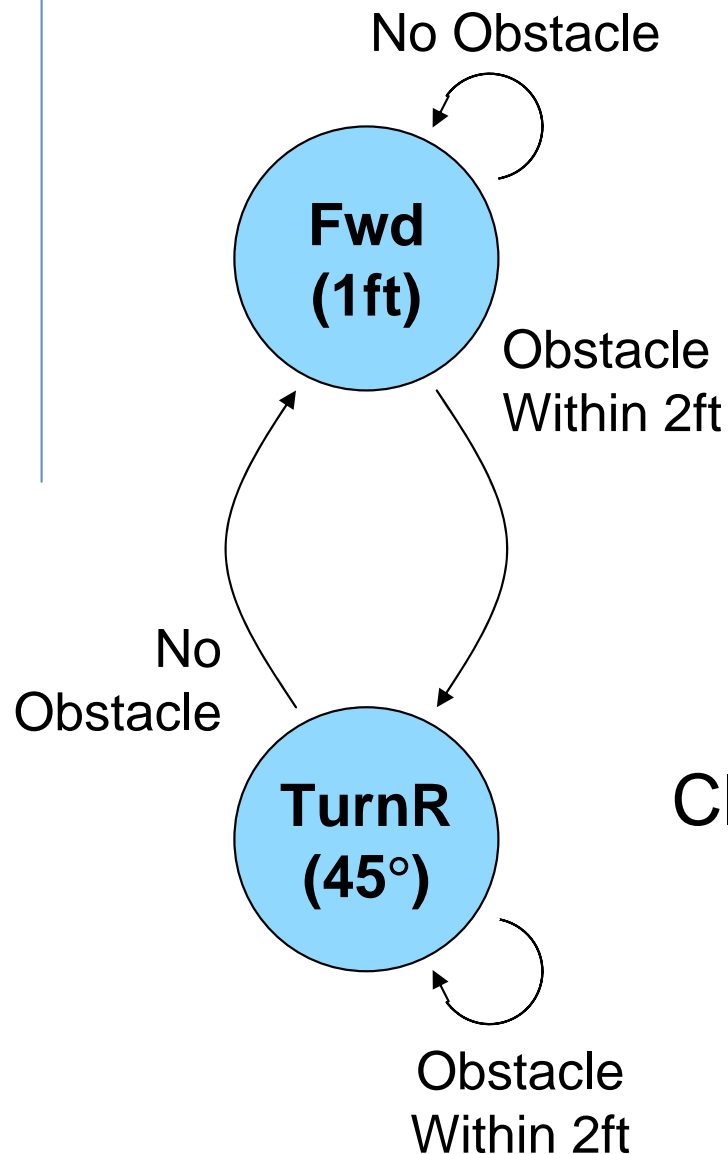
# Finite State Machines offer another alternative for combining behaviors



Since the Maslab playing field is unknown, open loop control systems have no hope of success!

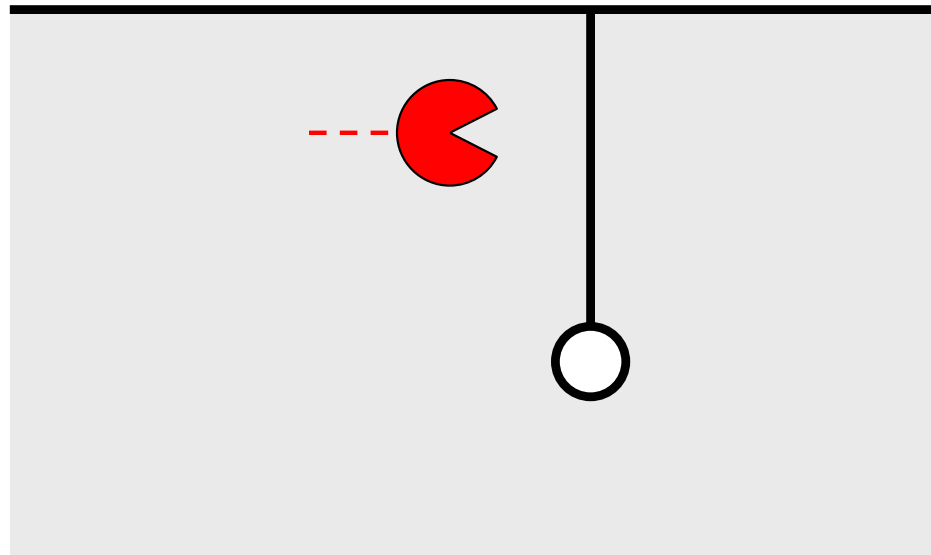
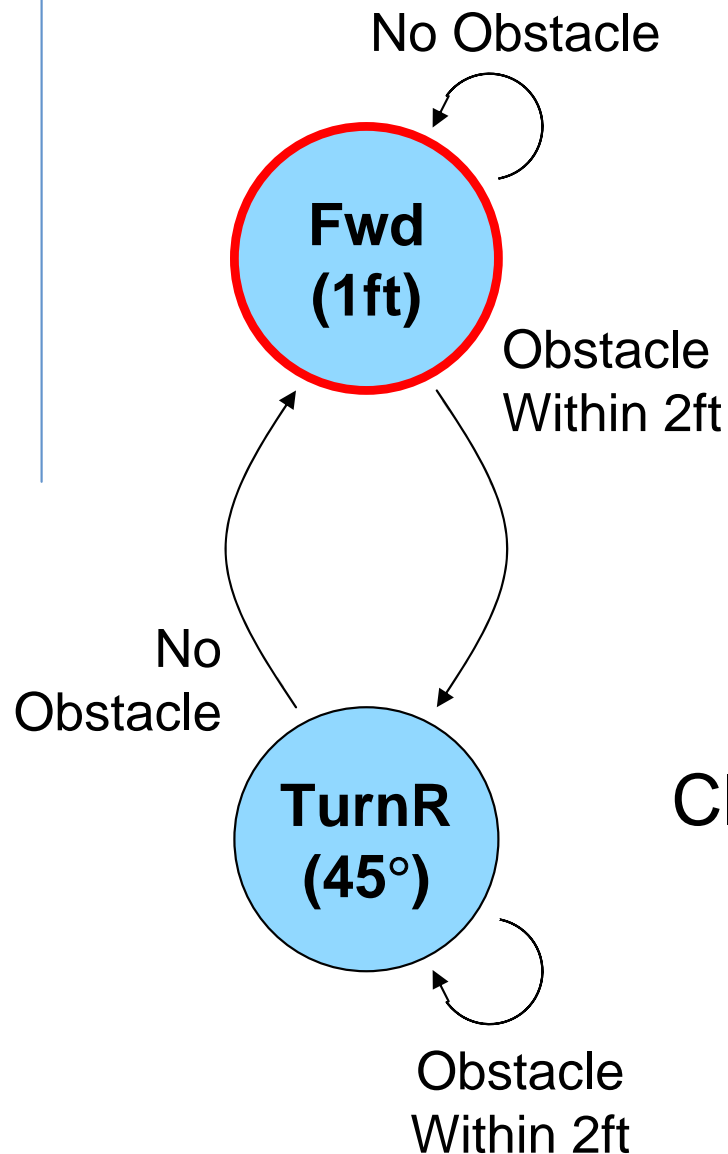


# Finite State Machines offer another alternative for combining behaviors



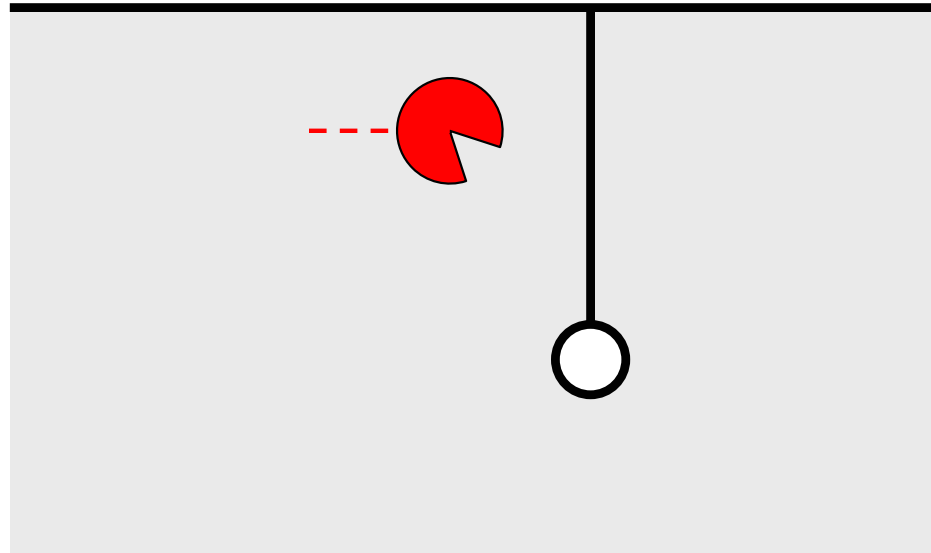
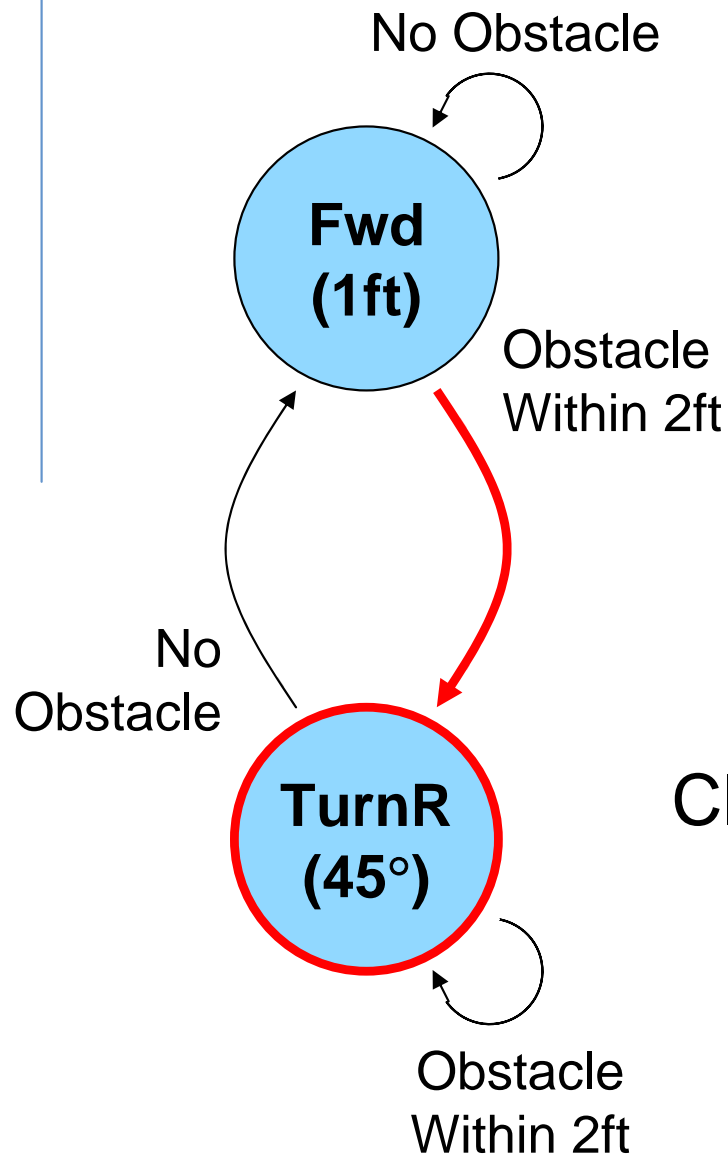
Closed loop finite state machines use sensor data as feedback to make state transitions

# Finite State Machines offer another alternative for combining behaviors



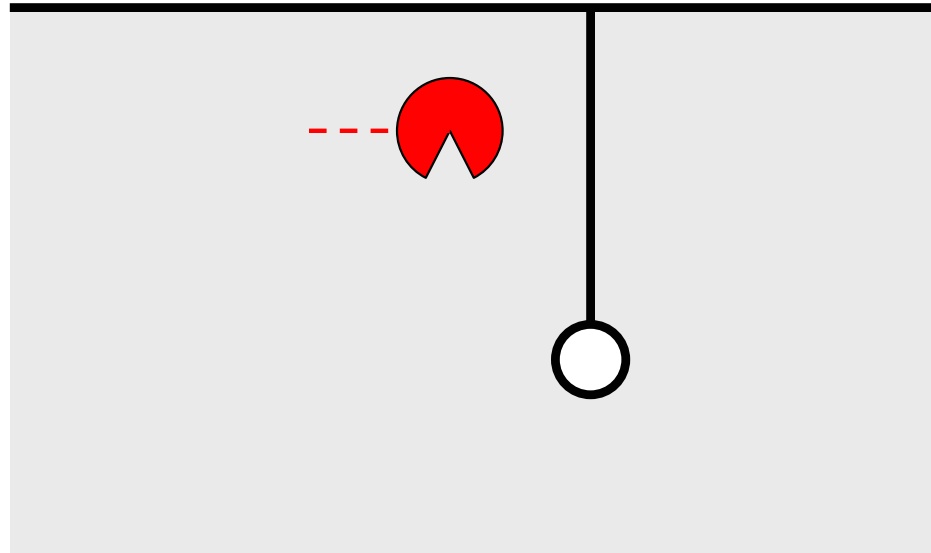
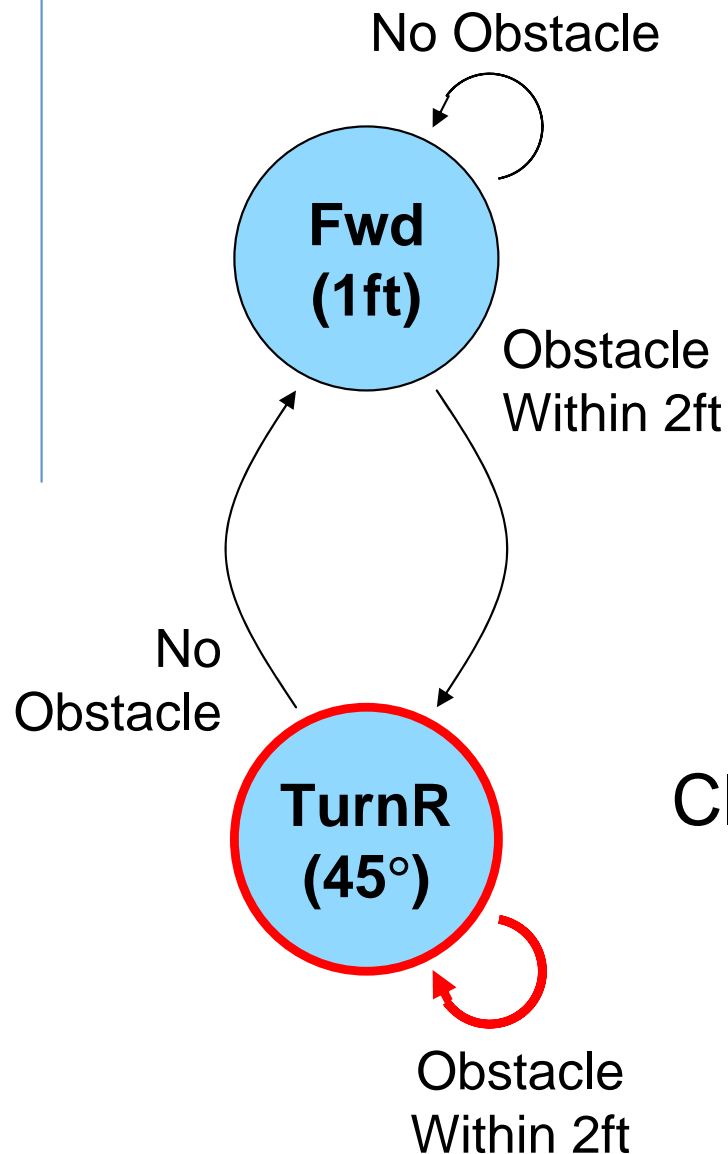
Closed loop finite state machines use sensor data as feedback to make state transitions

# Finite State Machines offer another alternative for combining behaviors



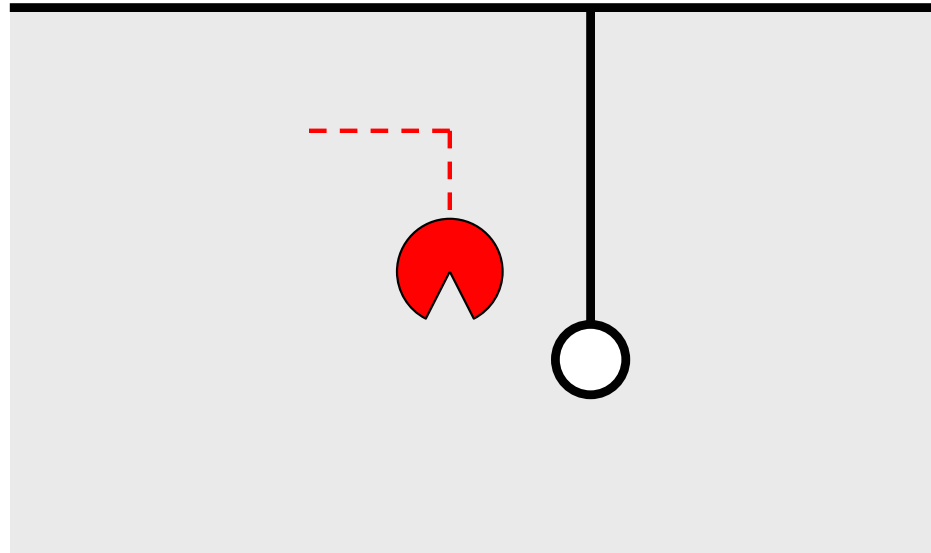
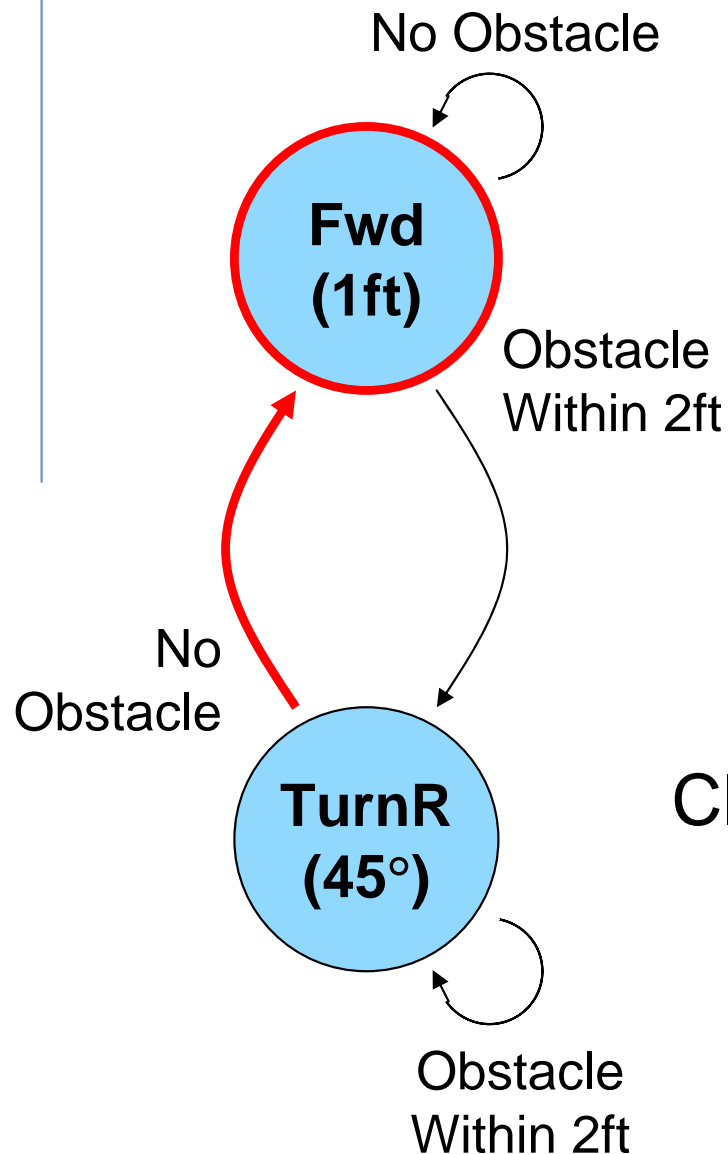
Closed loop finite state machines use sensor data as feedback to make state transitions

# Finite State Machines offer another alternative for combining behaviors



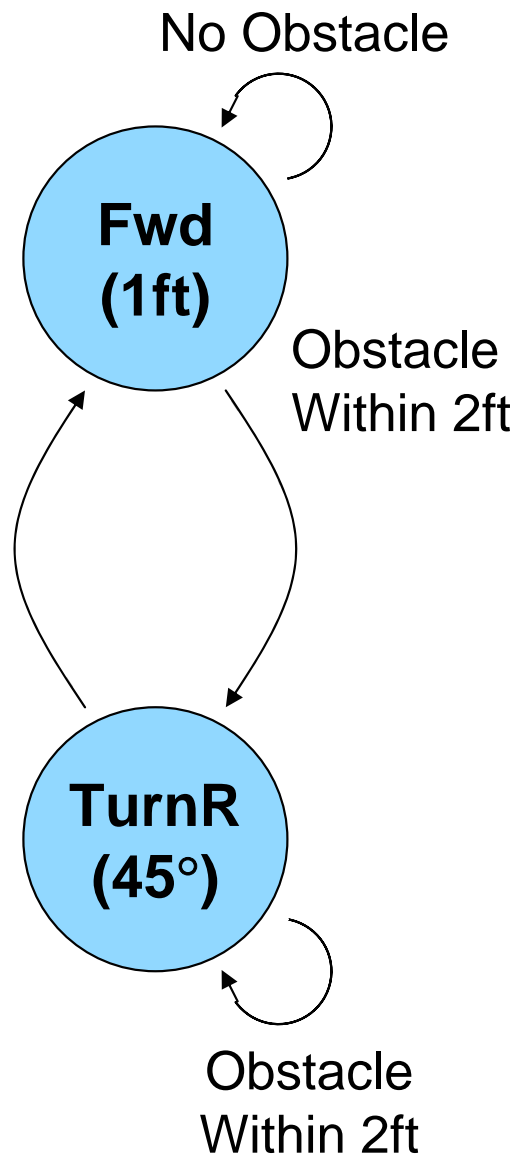
Closed loop finite state machines use sensor data as feedback to make state transitions

# Finite State Machines offer another alternative for combining behaviors



Closed loop finite state machines use sensor data as feedback to make state transitions

# Implementing a Finite State Machine in Java



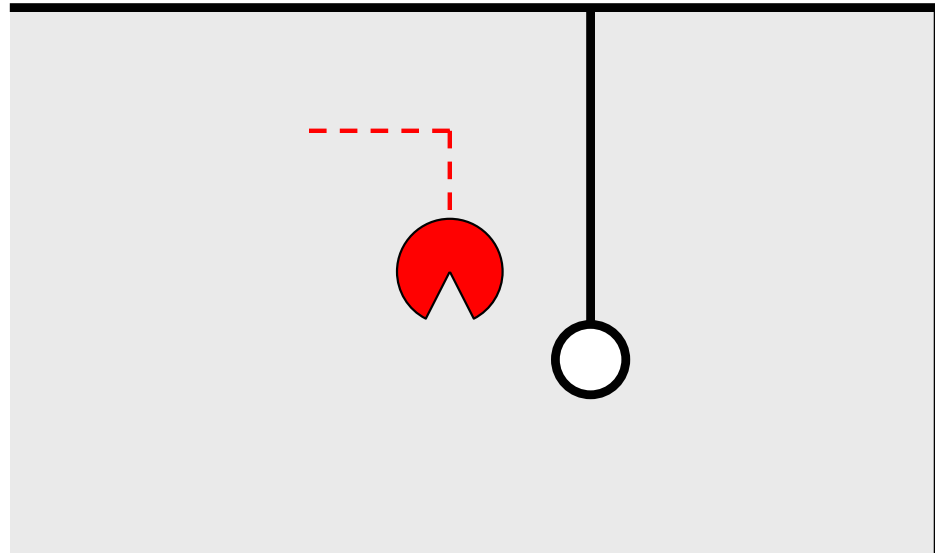
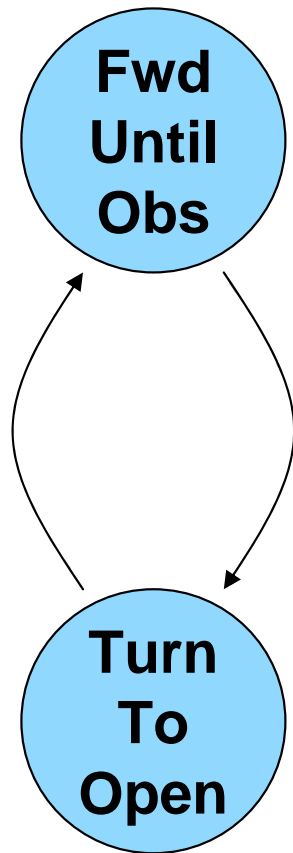
```
switch ( state ) {  
  
    case States.Fwd_1 :  
        moveFoward(1);  
        if ( distanceToObstacle() < 2 )  
            state = TurnR_45;  
        break;  
  
    case States.TurnR_45 :  
        turnRight(45);  
        if ( distanceToObstacle() >= 2 )  
            state = Fwd_1;  
        break;  
  
}
```

# Implementing a FSM in Java

- Implement behaviors as parameterized functions
- Each case statement includes behavior instance and state transition
- Use enums for state variables

```
switch ( state ) {  
  
    case States.Fwd_1 :  
        moveFoward(1);  
        if ( distanceToObstacle() < 2 )  
            state = TurnR_45;  
        break;  
  
    case States.TurnR_45 :  
        turnRight(45);  
        if ( distanceToObstacle() >= 2 )  
            state = Fwd_1;  
        break;  
  
}
```

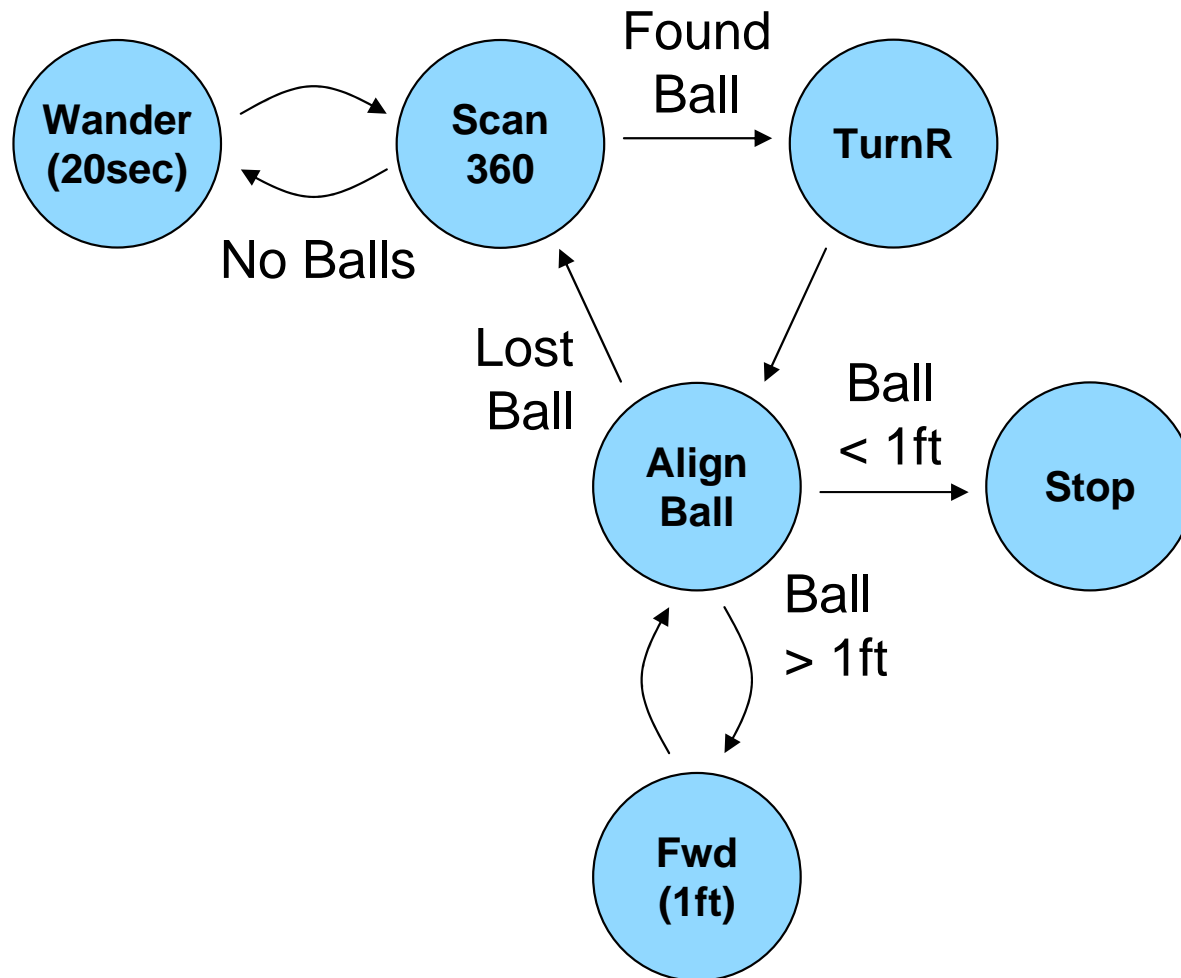
# Finite State Machines offer another alternative for combining behaviors



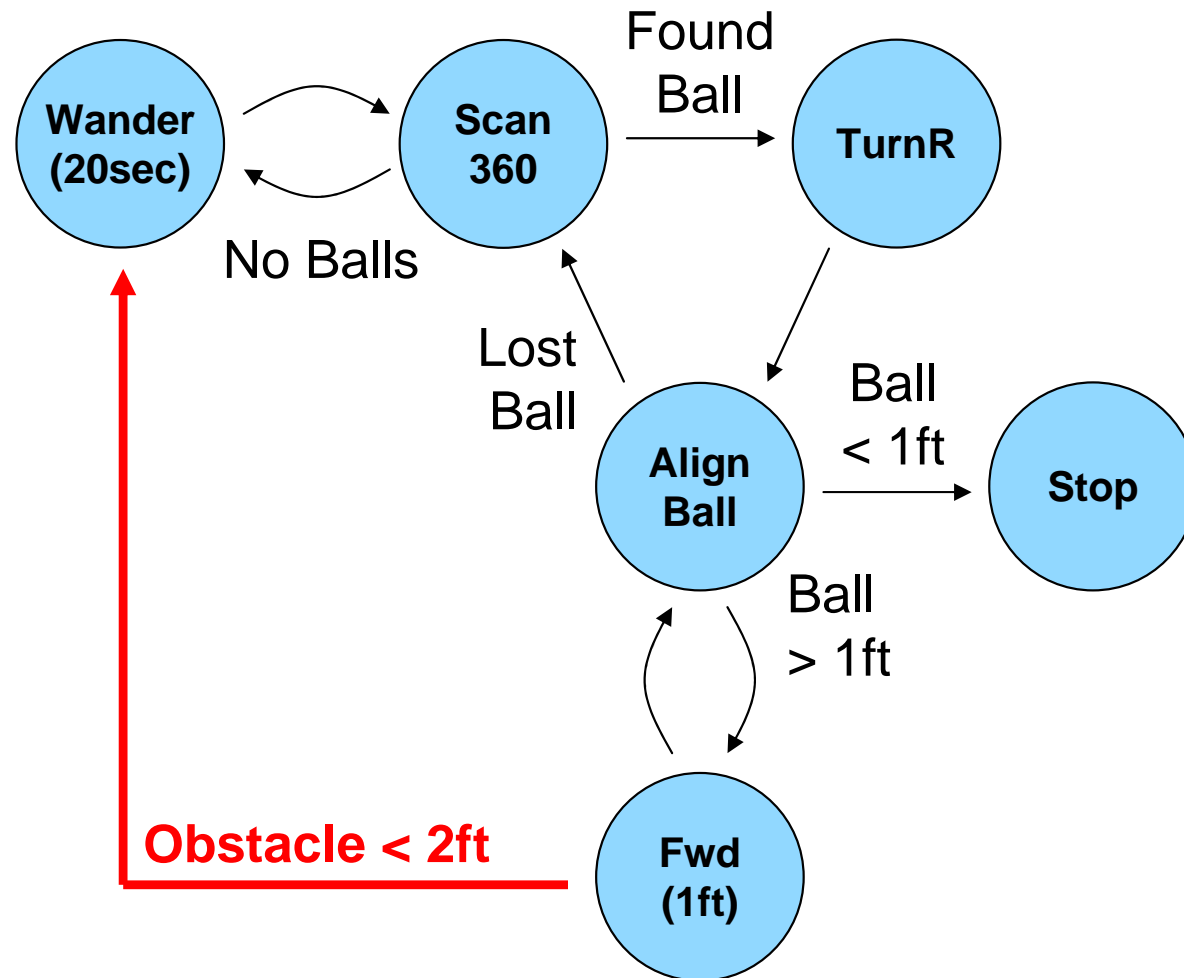
Can also fold closed loop feedback into the behaviors themselves



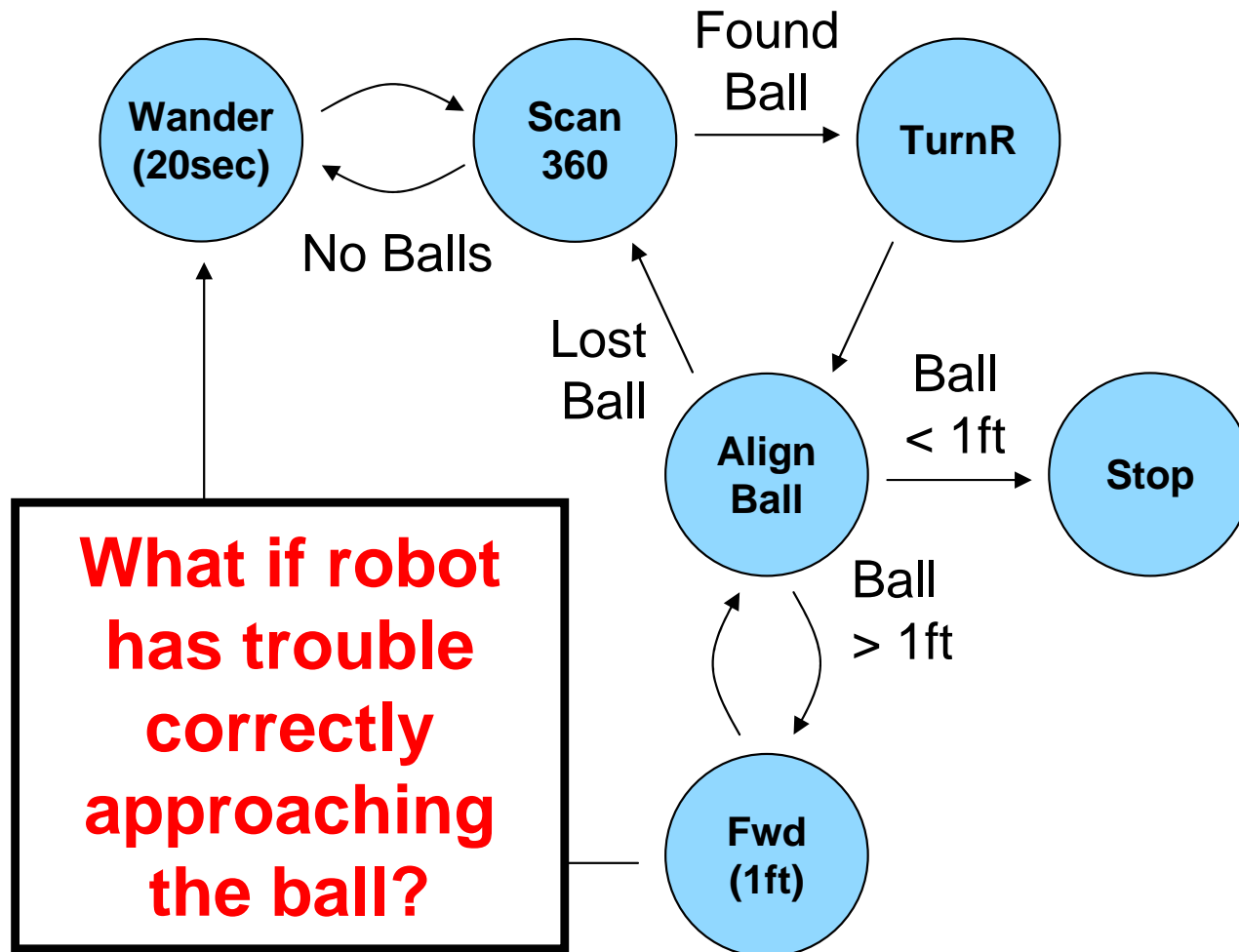
# Simple finite state machine to locate red balls



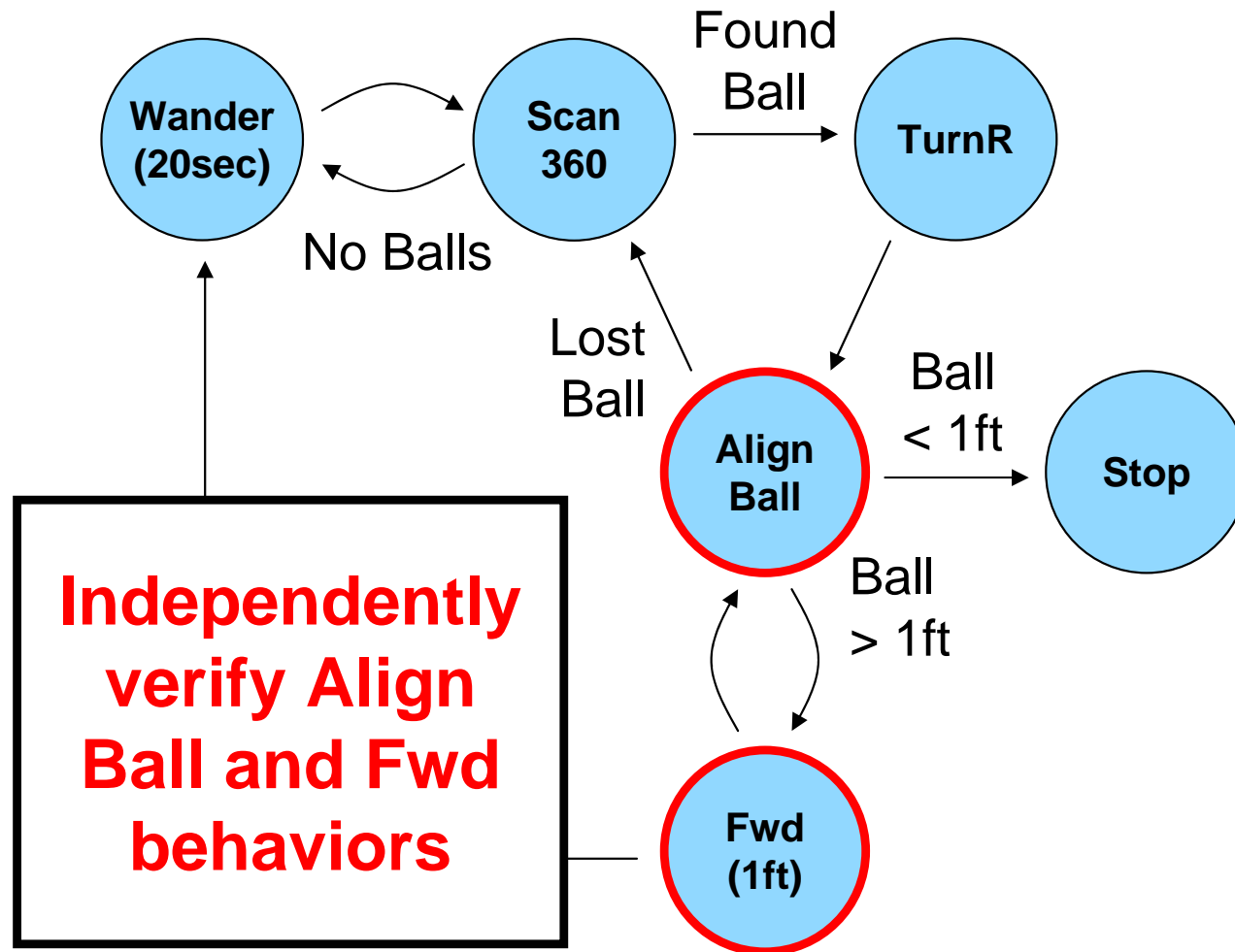
# Simple finite state machine to locate red balls



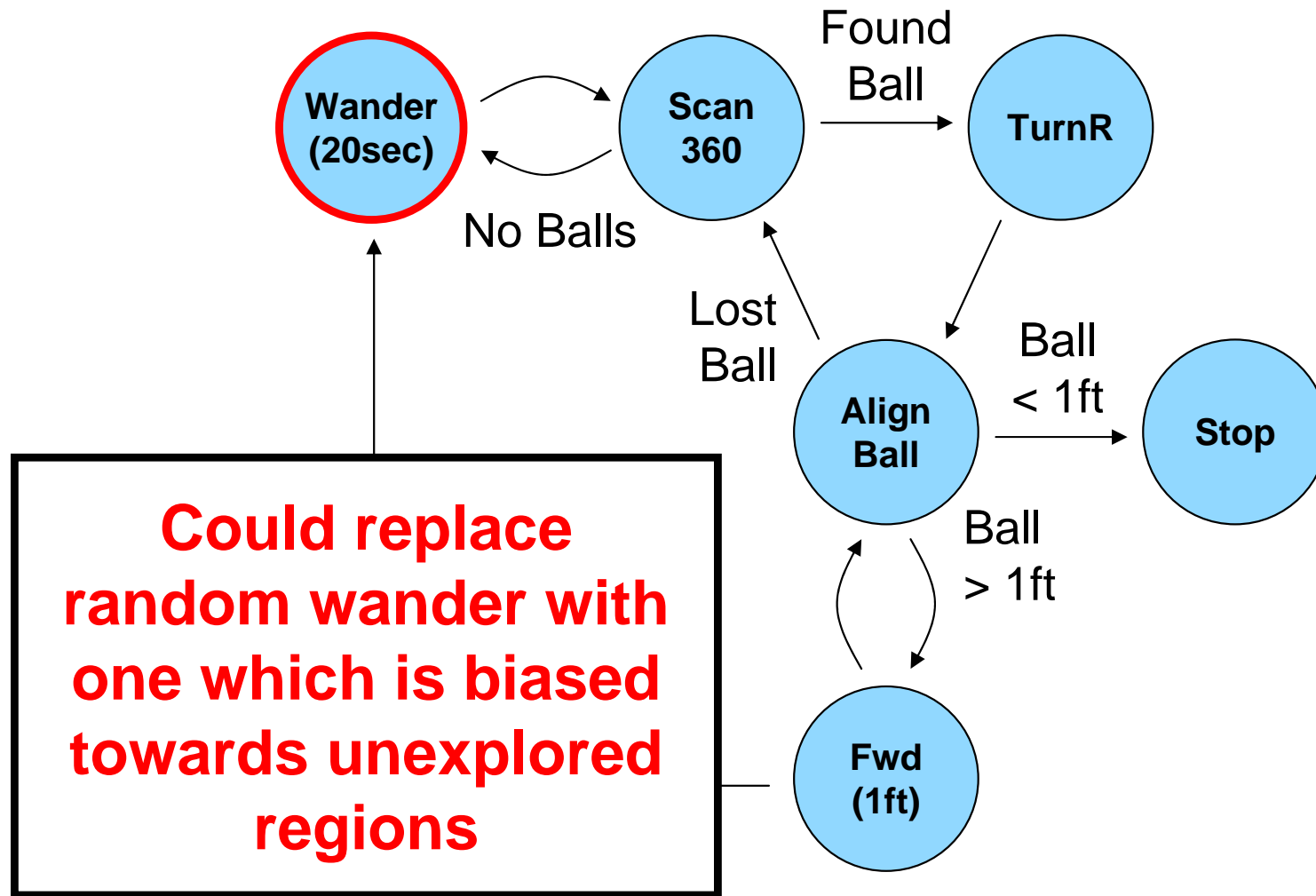
# To debug a FSM control system verify behaviors and state transitions



# To debug a FSM control system verify behaviors and state transitions



# Improve FSM control system by replacing a state with a better implementation



# Improve FSM control system by replacing a state with a better implementation

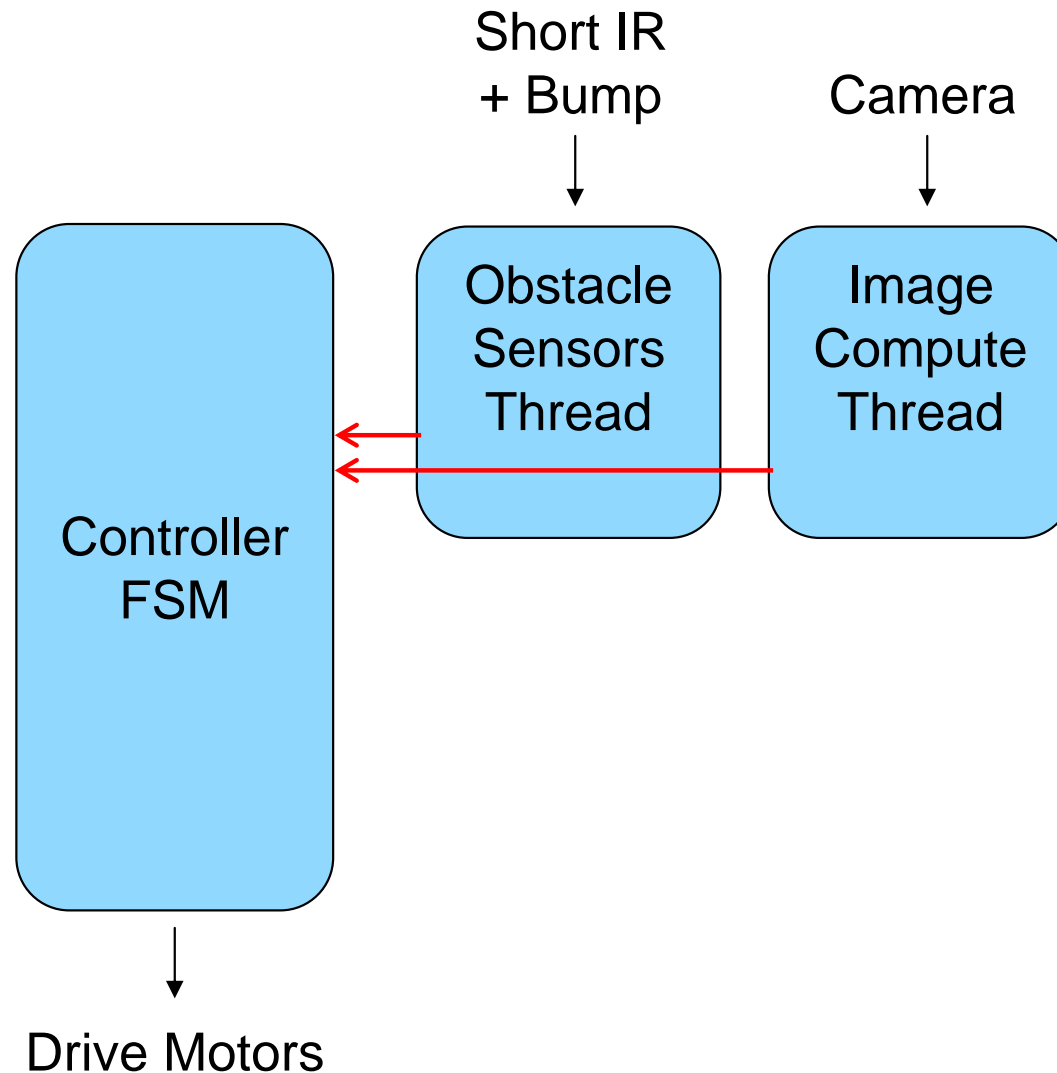
What about integrating camera code into wander behavior so robot is always looking for red balls?

- Image processing is time consuming so might not check for obstacles until too late
- Not checking camera when rotating
- Wander behavior begins to become monolithic

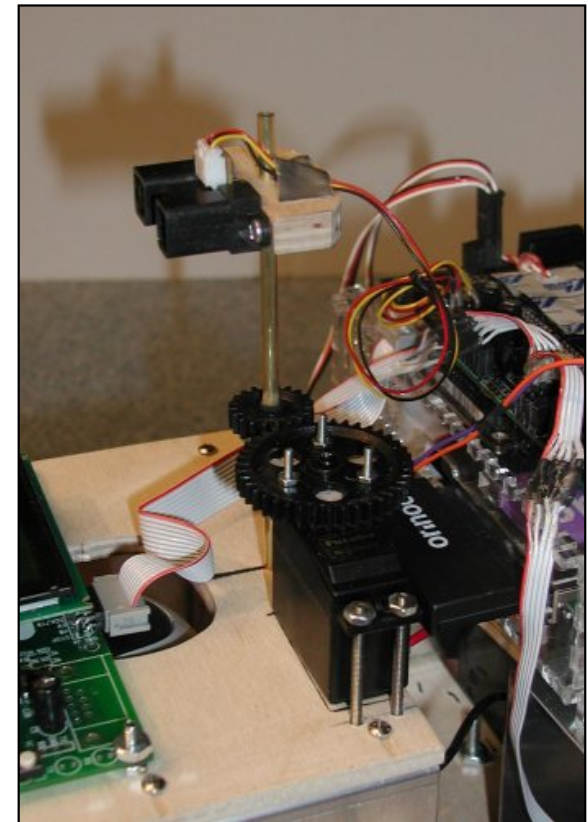
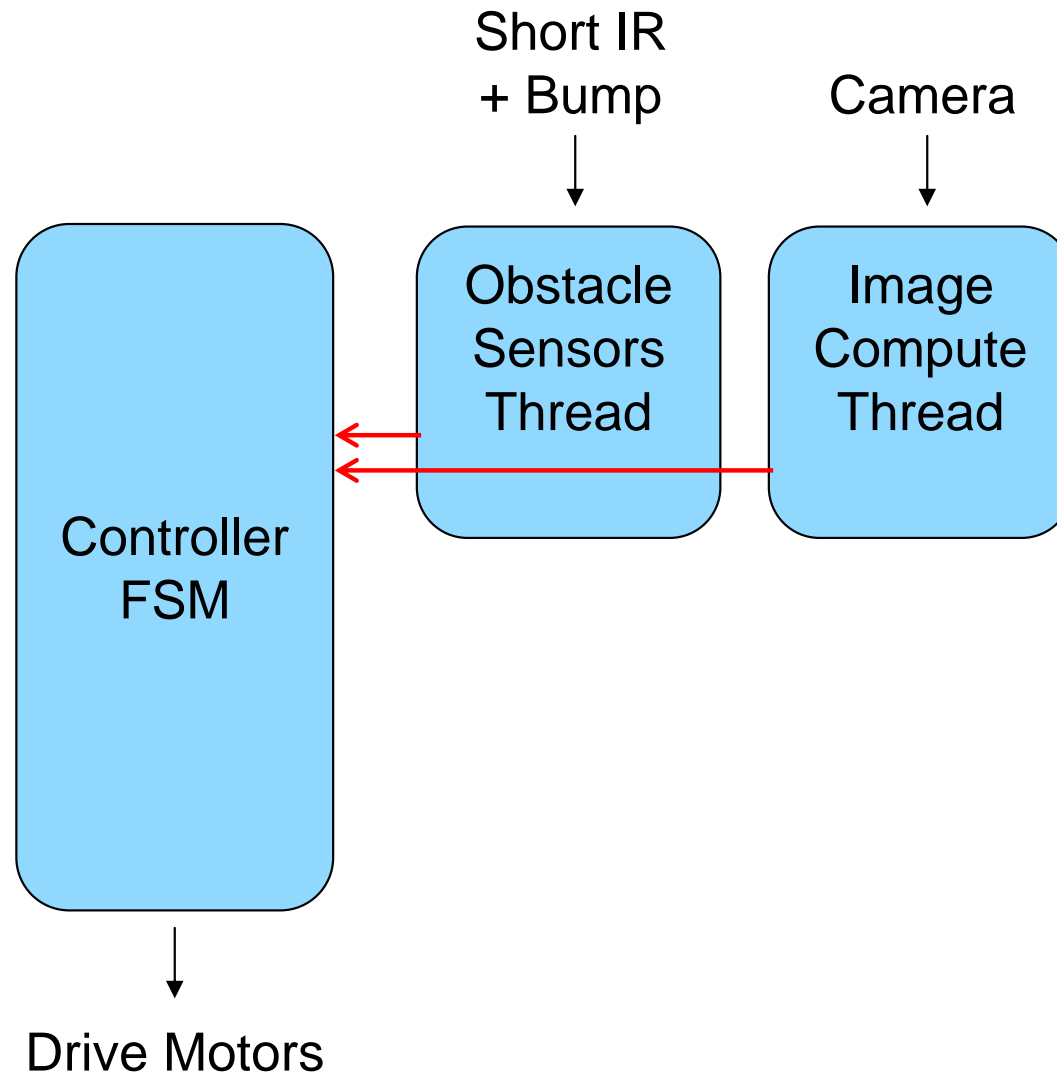
```
ball = false
turn both motors on
while ( !timeout and !ball )
    capture and process image
    if ( red ball ) ball = true

    read IR sensor
    if ( IR < thresh )
        stop motors
        rotate 90 degrees
        turn both motors on
    endif
endwhile
```

# Multi-threaded finite state machine control systems

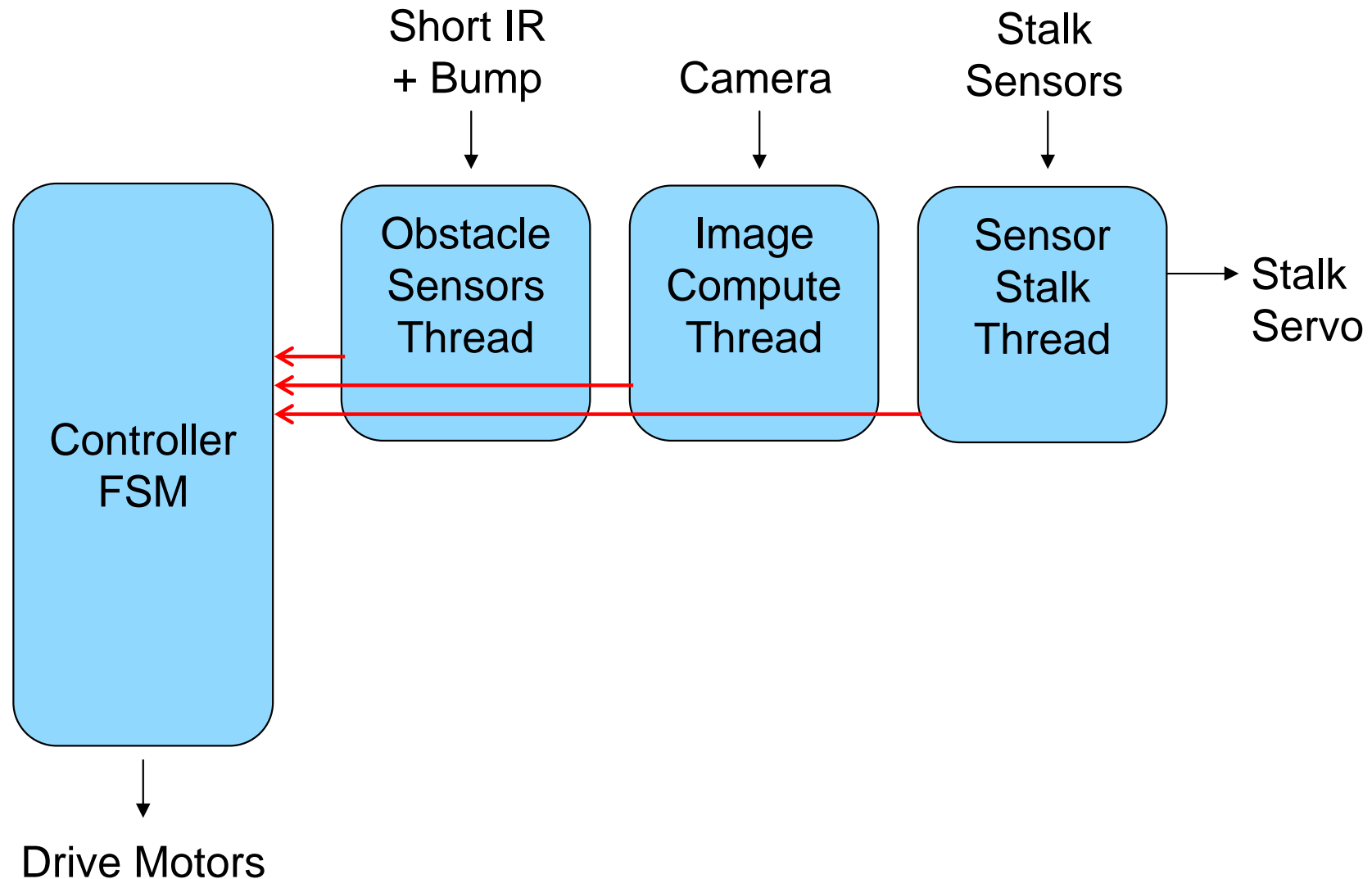


# Multi-threaded finite state machine control systems

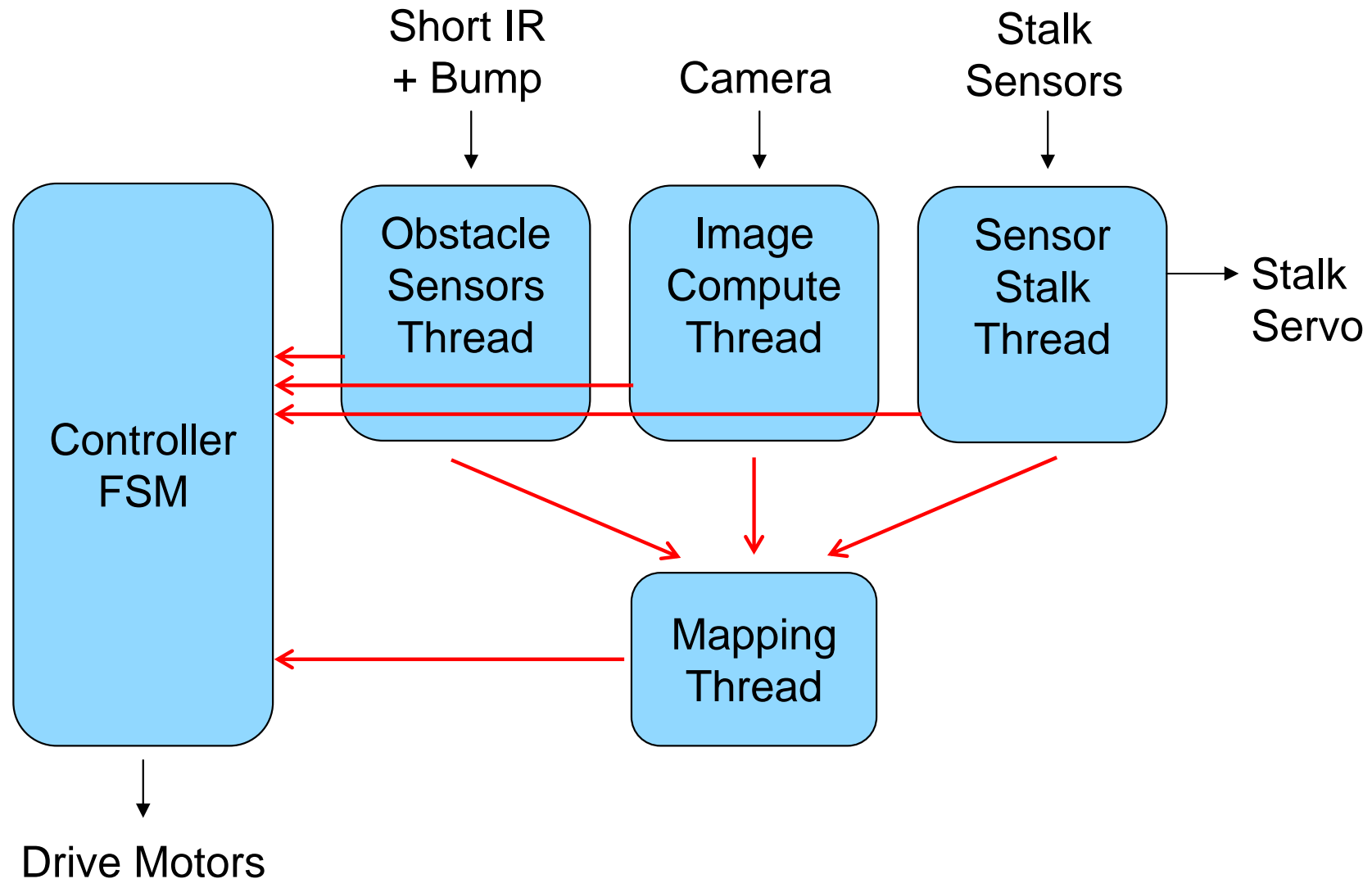




# Multi-threaded finite state machine control systems



# Multi-threaded finite state machine control systems



# FSMs in Maslab

**Finite state machines can combine the **model-plan-act** and **emergent** approaches and are a good starting point for your Maslab robotic control system**

# Outline

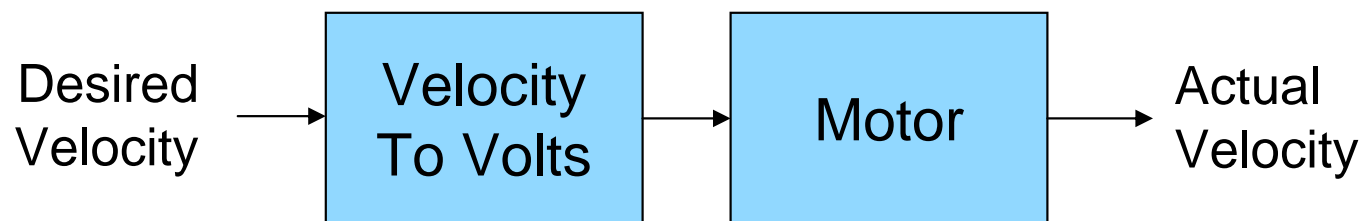


- High-level control system paradigms
  - Model-Plan-Act Approach
  - Behavioral Approach
  - Finite State Machine Approach
- **Low-level control loops**
  - **PID controller for motor velocity**
  - **PID controller for robot drive system**
- Examples from past years

# Problem: How do we set a motor to a given velocity?

## Open Loop Controller

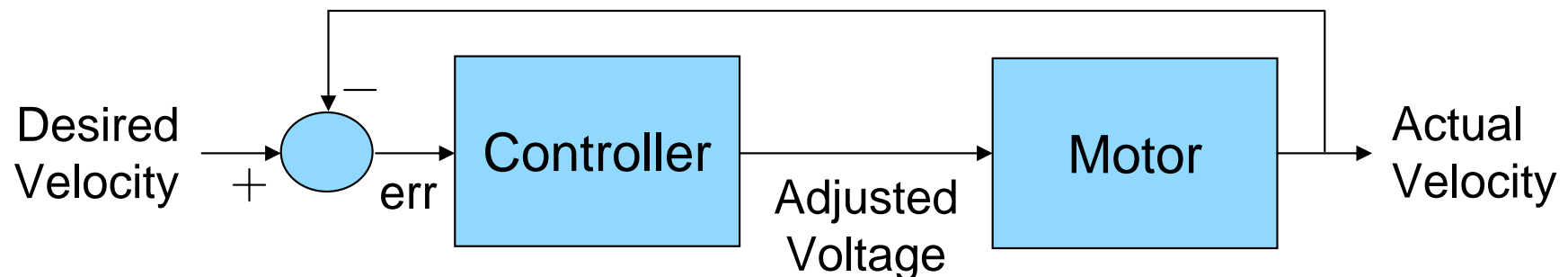
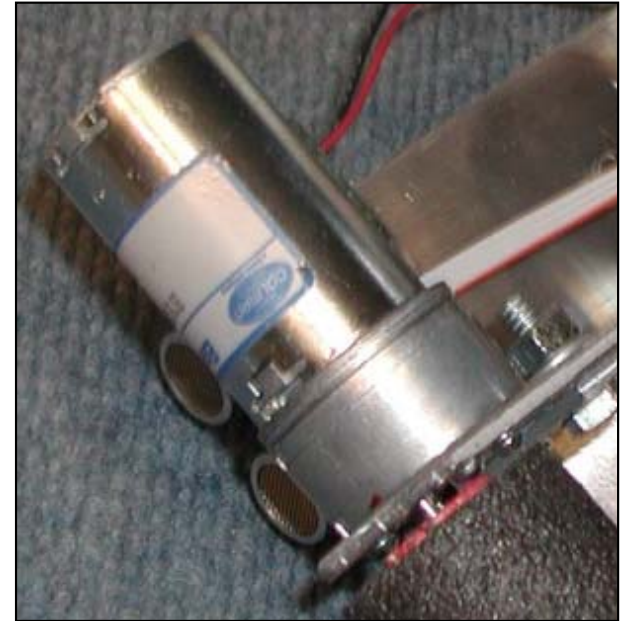
- Use trial and error to create some kind of relationship between velocity and voltage
- Changing supply voltage or drive surface could result in incorrect velocity



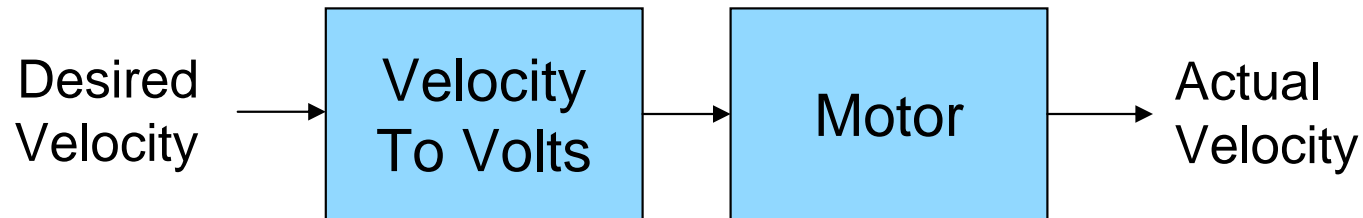
# Problem: How do we set a motor to a given velocity?

## Closed Loop Controller

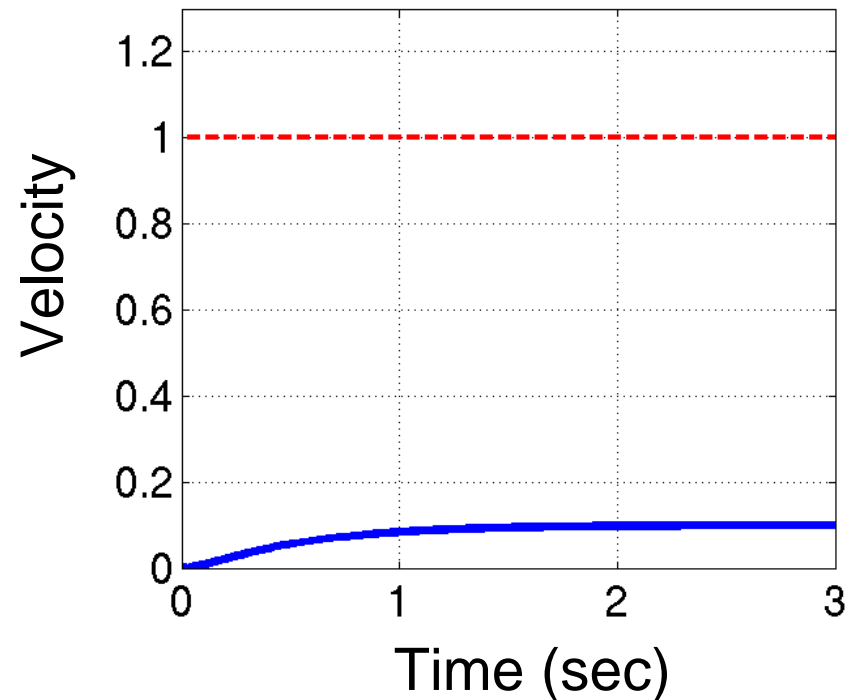
- Feedback is used to adjust the voltage sent to the motor so that the actual velocity equals the desired velocity
- Can use an optical encoder to measure actual velocity



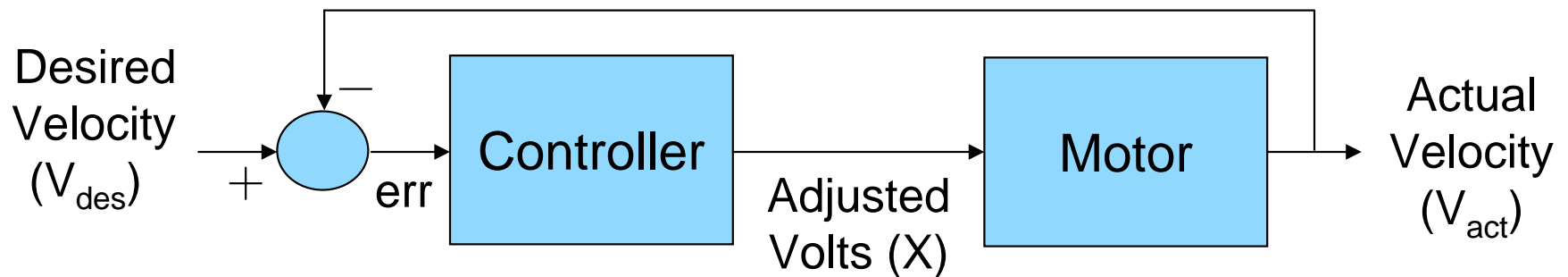
# Step response with **no controller**



- Naive velocity to volts
- Model motor with several differential equations
- Slow rise time
- Stead-state offset

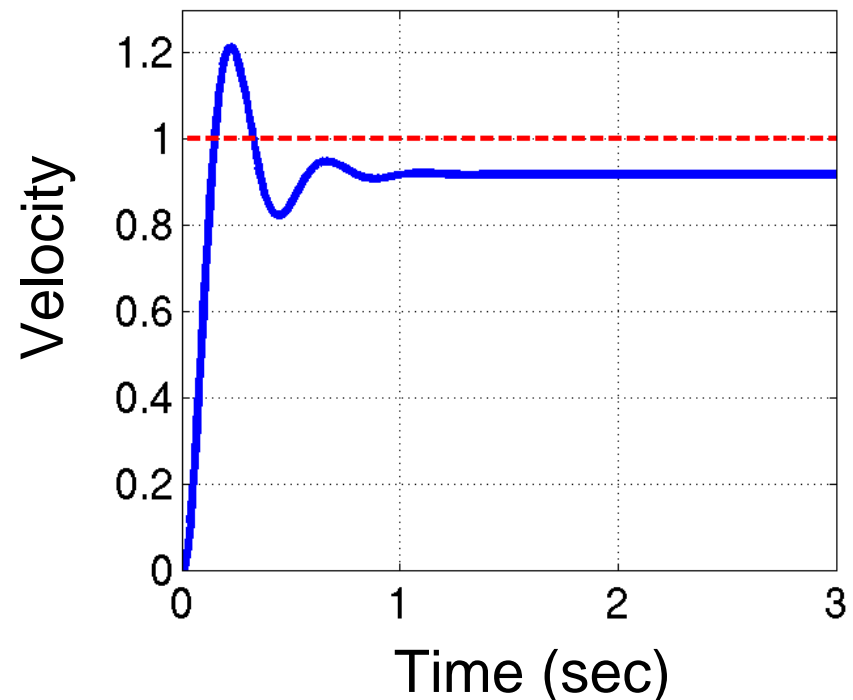


# Step response with **proportional controller**



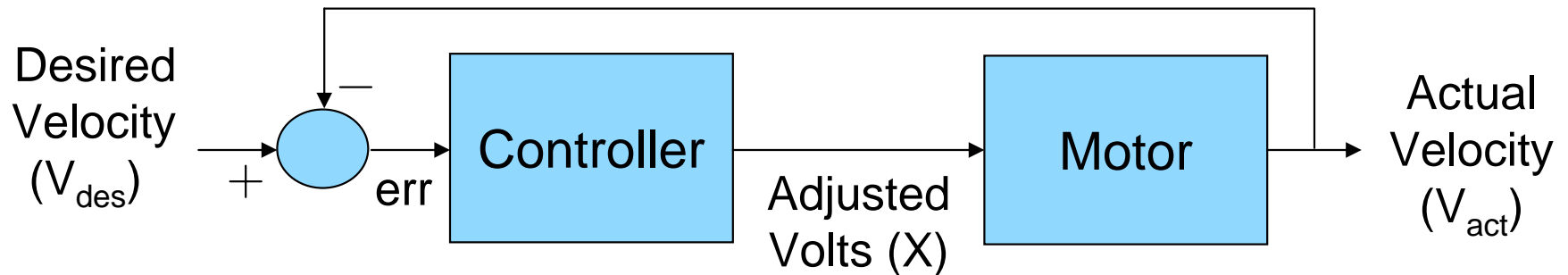
$$X = V_{des} + K_P \cdot (V_{des} - V_{act})$$

- Big error big = big adj
- Faster rise time
- Overshoot
- Stead-state offset  
(there is still an error  
but it is not changing!)



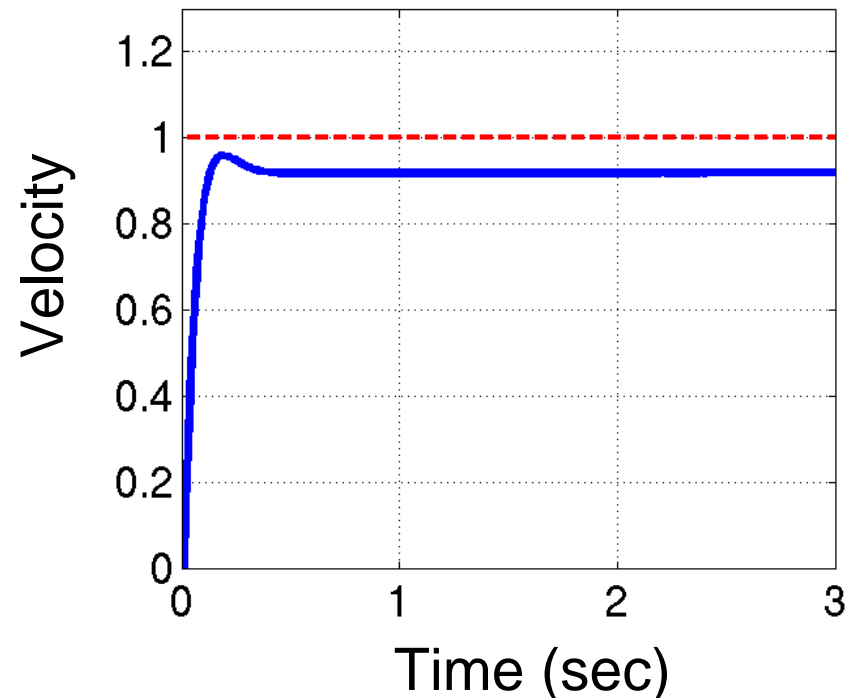


# Step response with proportional-derivative controller

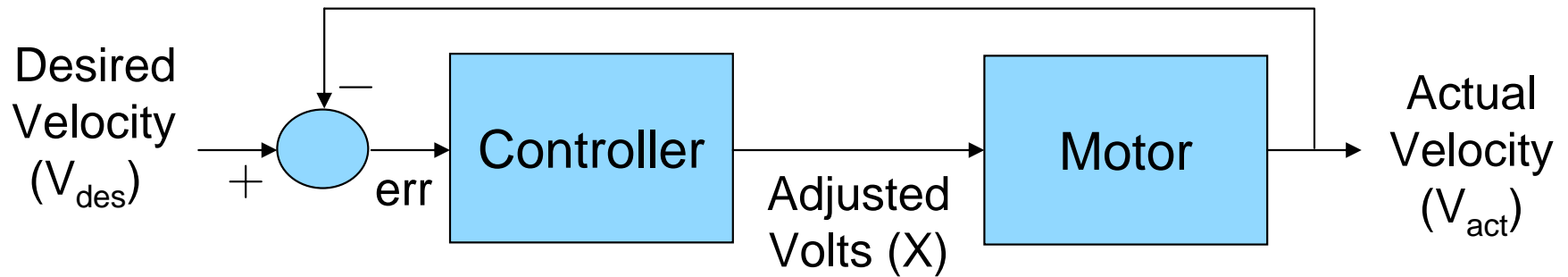


$$X = V_{des} + K_P e(t) - K_D \frac{de(t)}{dt}$$

- When approaching desired velocity quickly,  $de/dt$  term counteracts proportional term slowing adjustment
- Faster rise time
- Reduces overshoot

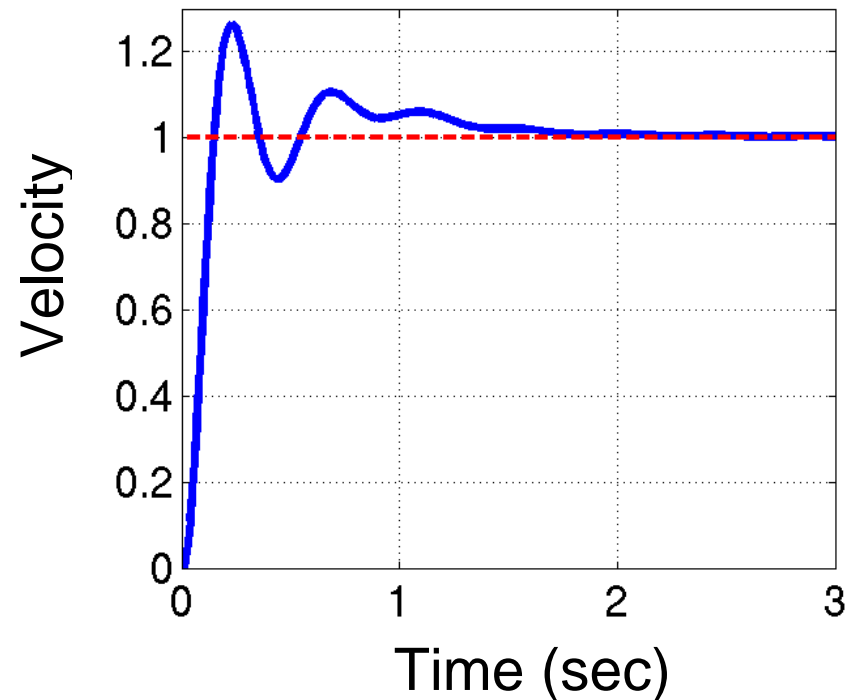


# Step response with **proportional-integral controller**

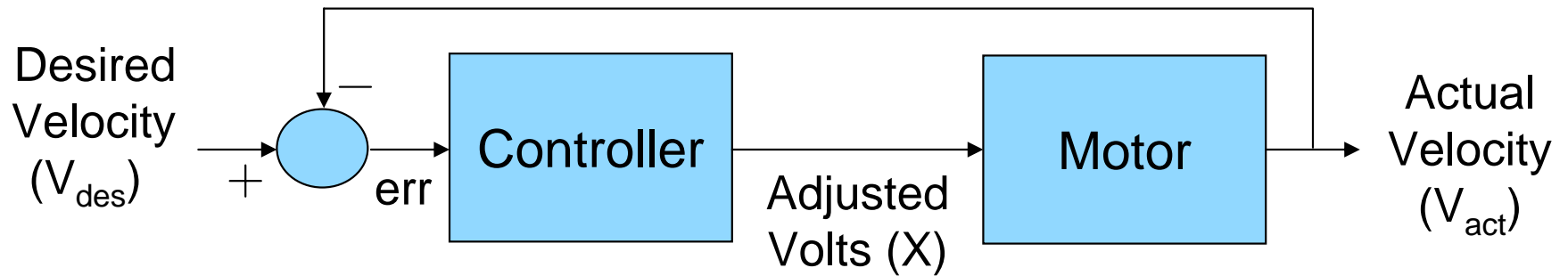


$$X = V_{des} + K_P e(t) - K_I \int e(t) dt$$

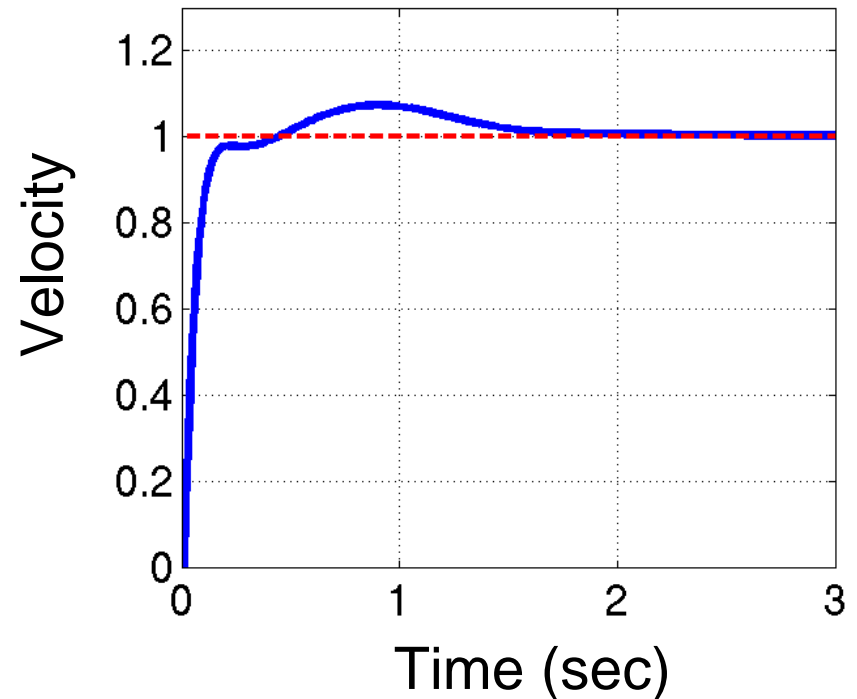
- Integral term eliminates accumulated error
- Increases overshoot



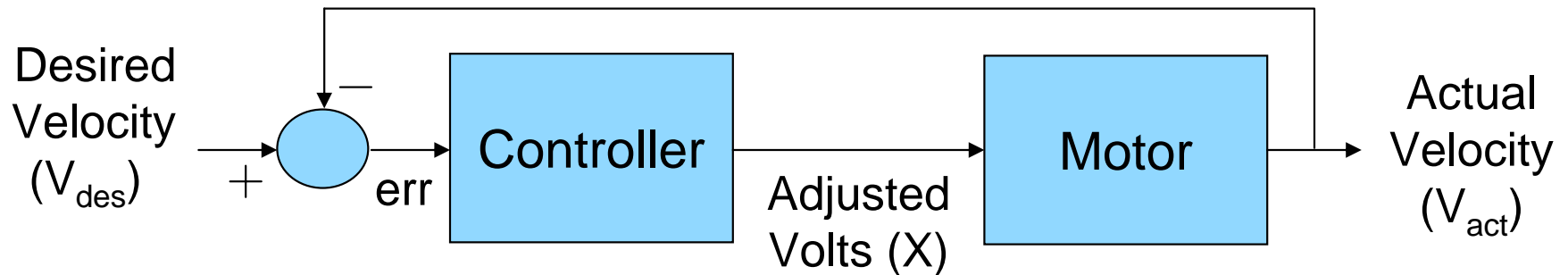
# Step response with **PID** controller



$$X = V_{des} + K_P e(t) + K_I \int e(t) dt - K_D \frac{de(t)}{dt}$$

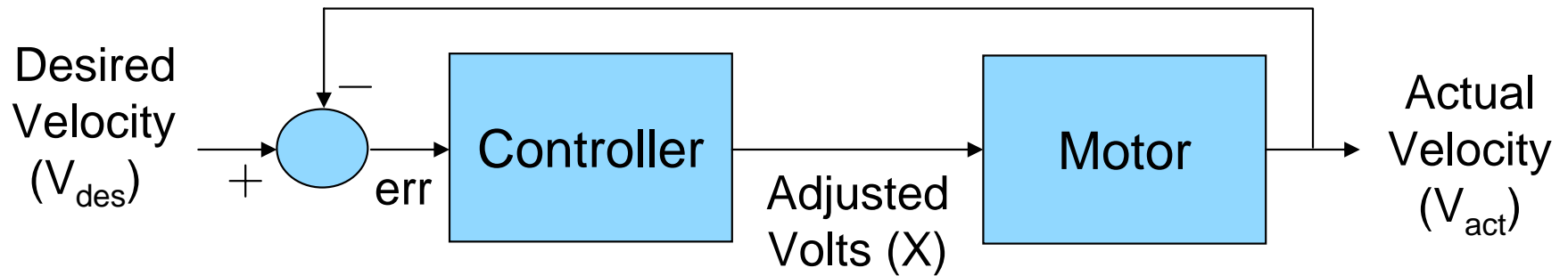


# Choosing and tuning a controller



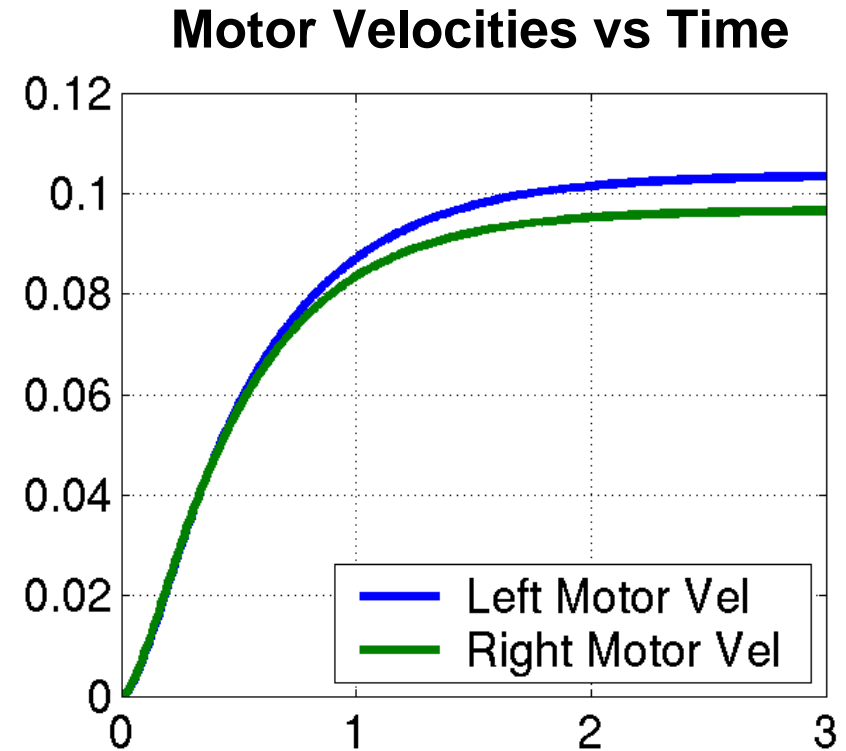
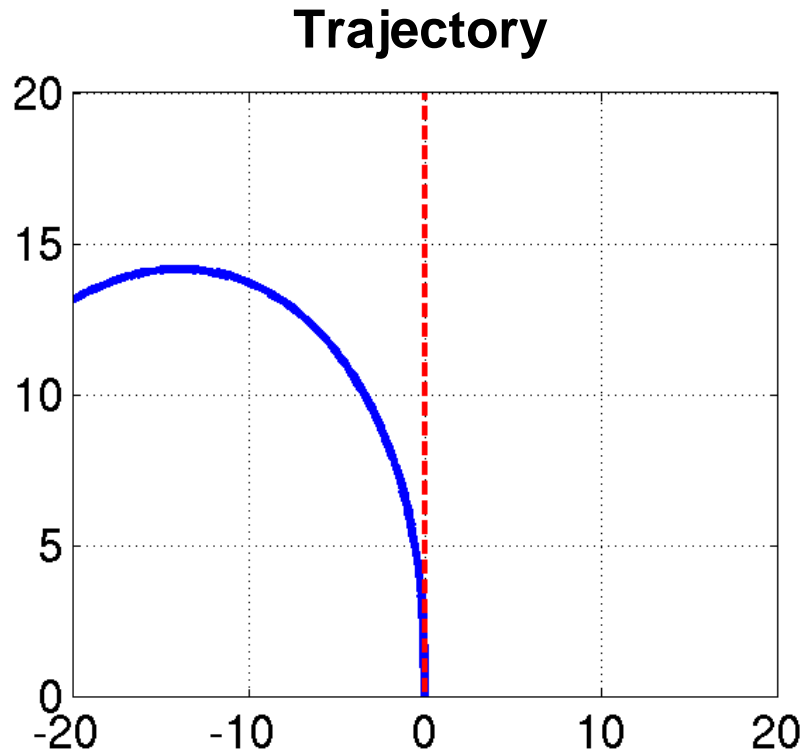
	Rise Time	Overshoot	SS Error
<b>Proportional</b>	Decrease	Increase	Decrease
<b>Integral</b>	Decrease	Increase	Eliminate
<b>Derivative</b>	~	Decrease	~

# Choosing and tuning a controller



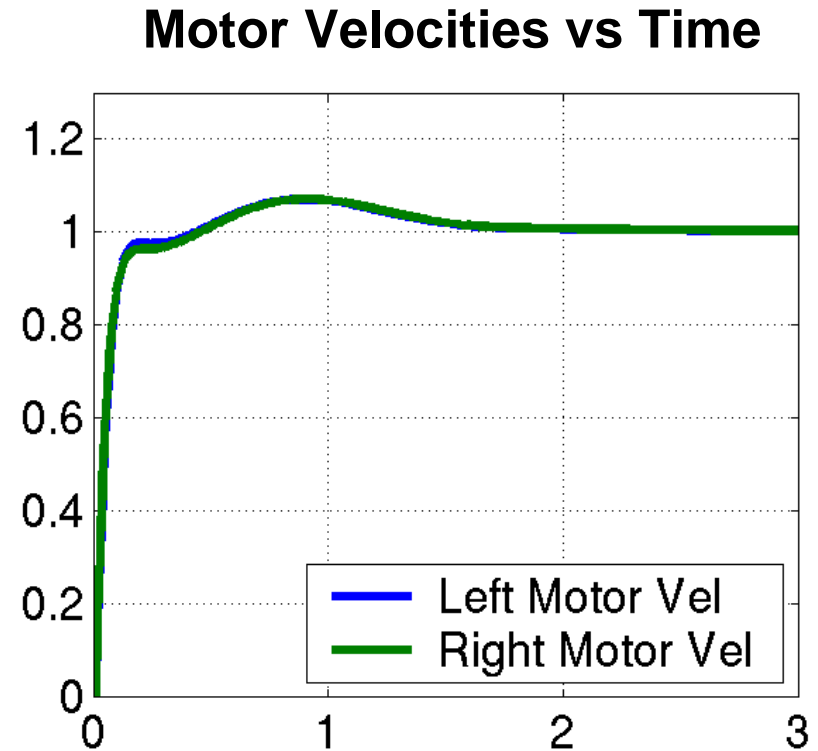
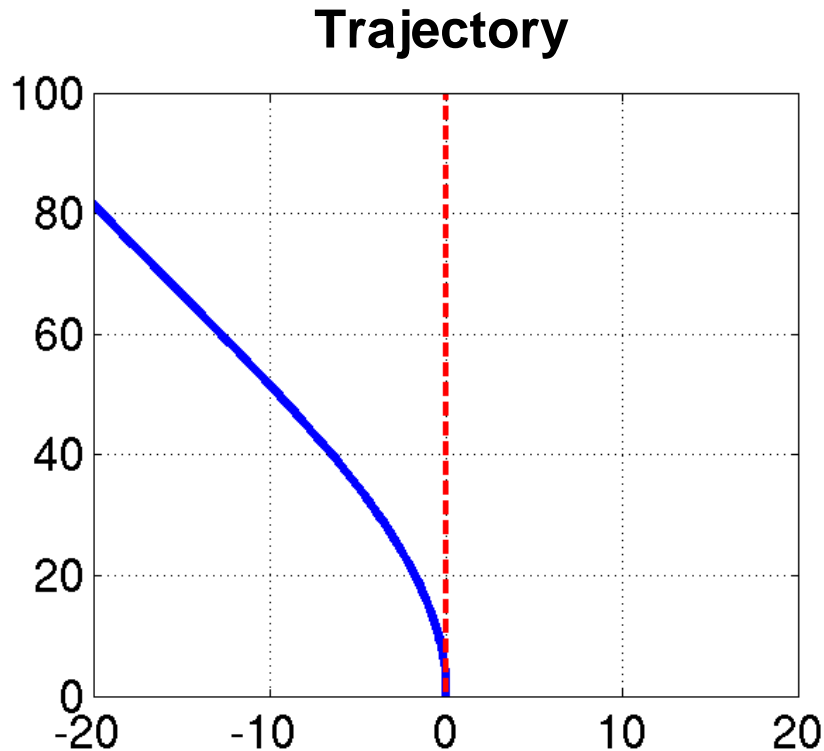
- Use the simplest controller which achieves the desired result
- Tuning PID constants is very tricky, especially for integral constants
- Consult the literature for more controller tips and techniques

# Problem: How do we make our robots go in a nice straight line?



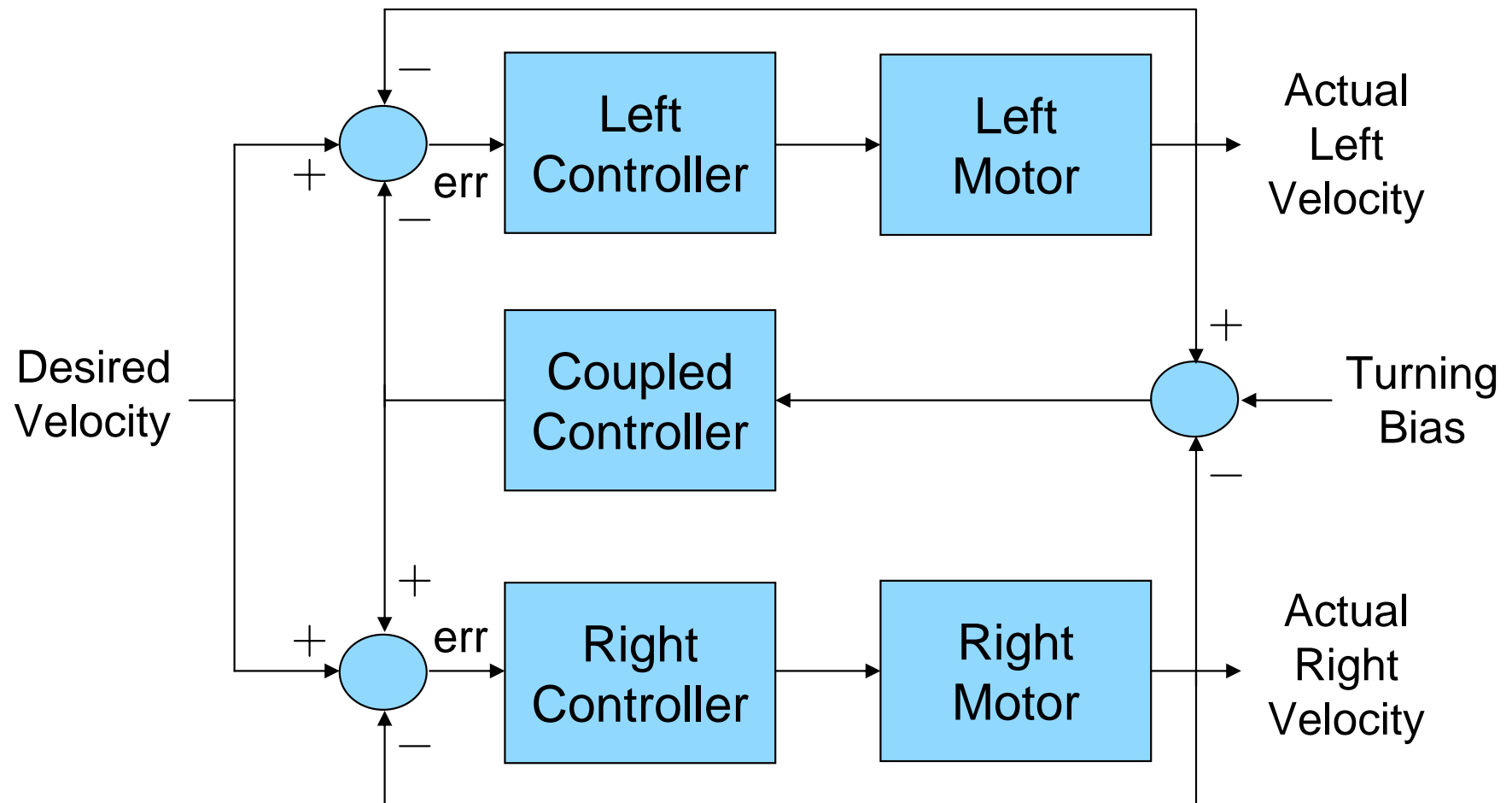
Model differential drive with slight motor mismatch  
With an open loop controller, setting motors to same velocity  
results in a less than straight trajectory

# Problem: How do we make our robots go in a nice straight line?



With an independent PID controller for each motor, setting motors to same velocity results in a straight trajectory but not necessarily **straight ahead**!

# We can synchronize the motors with a third PID controller





# We can synchronize the motors with a third PID controller

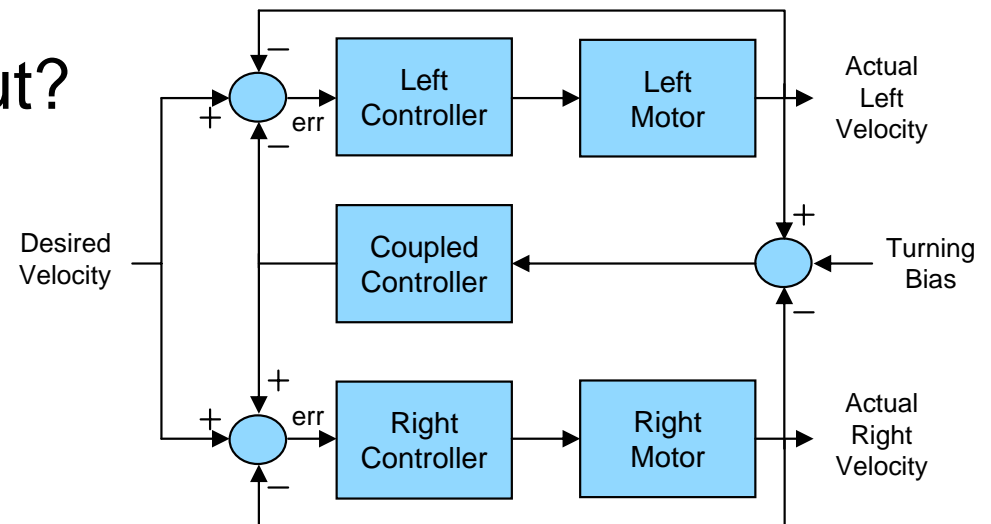
What should the coupled controller use as its error input?

## Velocity Differential

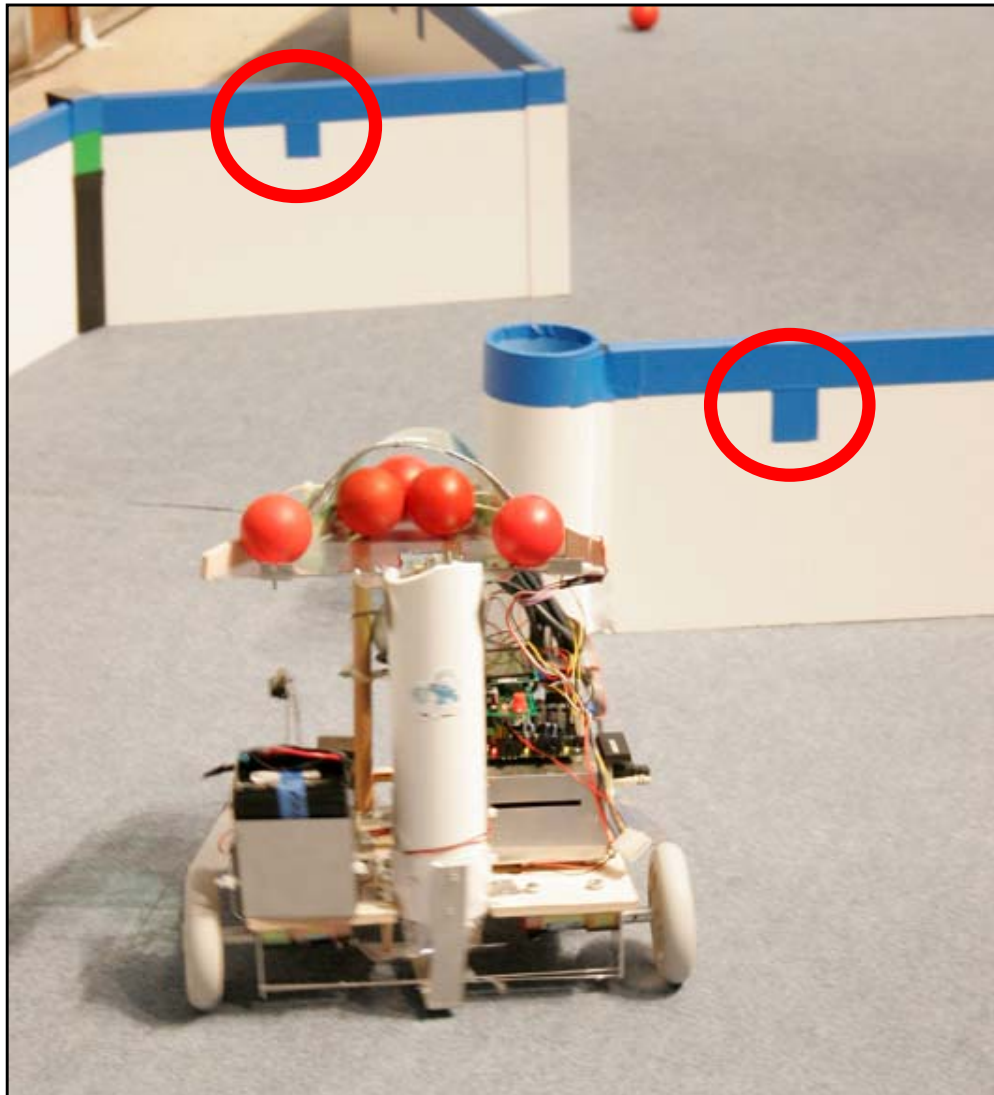
- Will simply help the robot go straight but not necessarily straight ahead

## Cumulative Centerline Offset

- Calculate by integrating motor velocities and assuming differential steering model for the robot
- Will help the robot go straight ahead

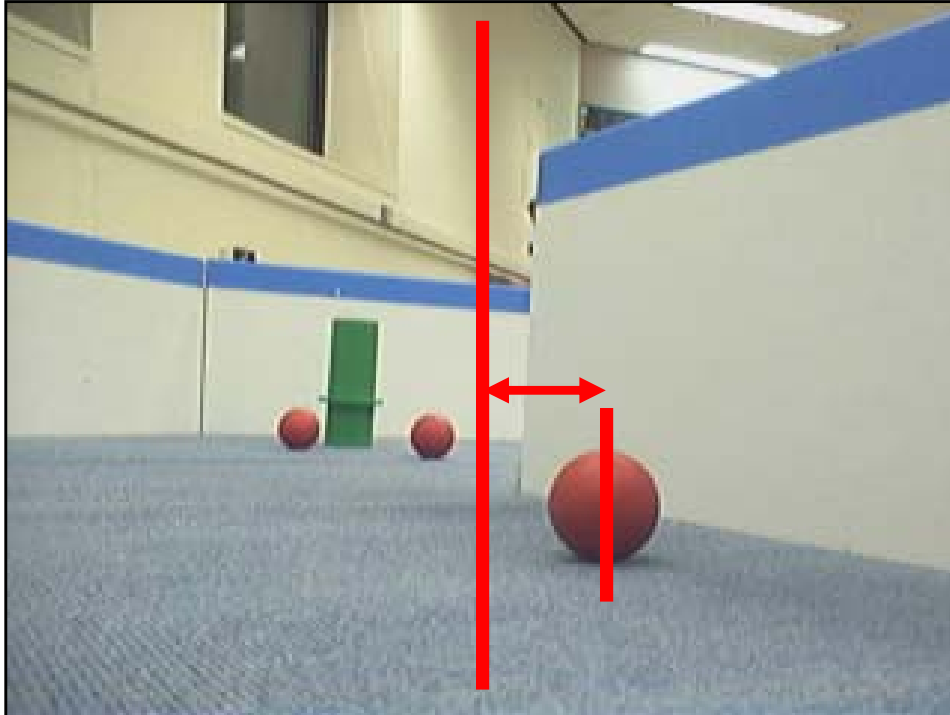


# The digital camera is a powerful sensor for estimating error in our control loops



- Track wall ticks to see how they move through the image
- Use analytical model of projection to determine an error between where they are and where they should be if robot is going straight
- Push error through PID controller

# The digital camera is a powerful sensor for estimating error in our control loops



- Track how far ball center is from center of image
- Use analytical model of projection to determine an orientation error
- Push error through PID controller

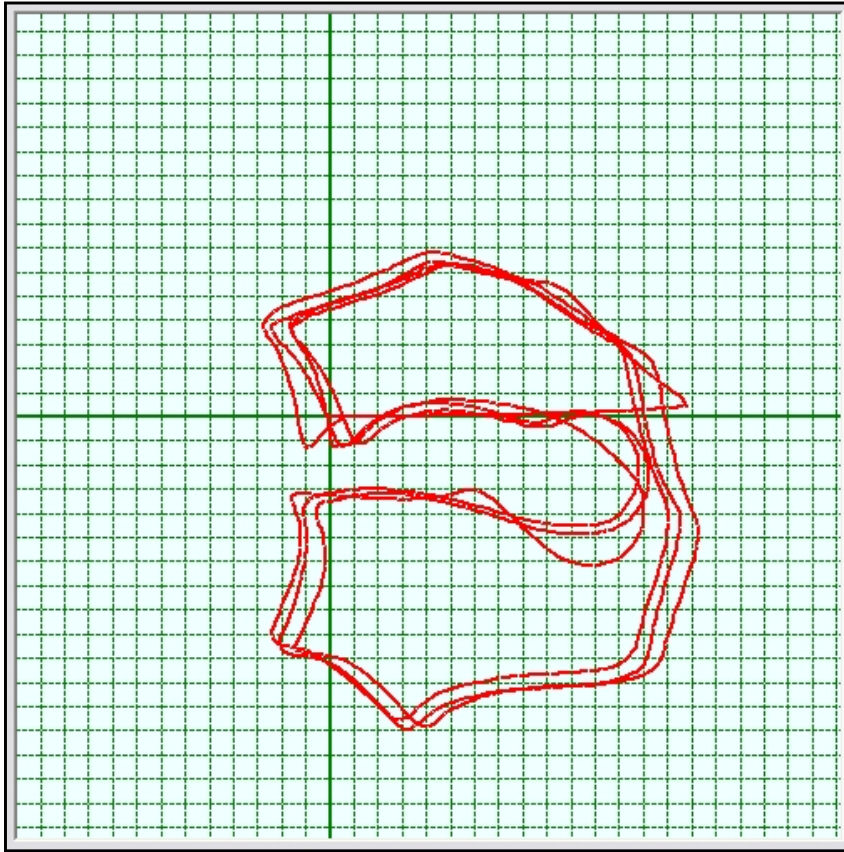
**What if we just used a simple proportional controller? Could lead to steady-state error if motors are not perfectly matched!**

# Outline

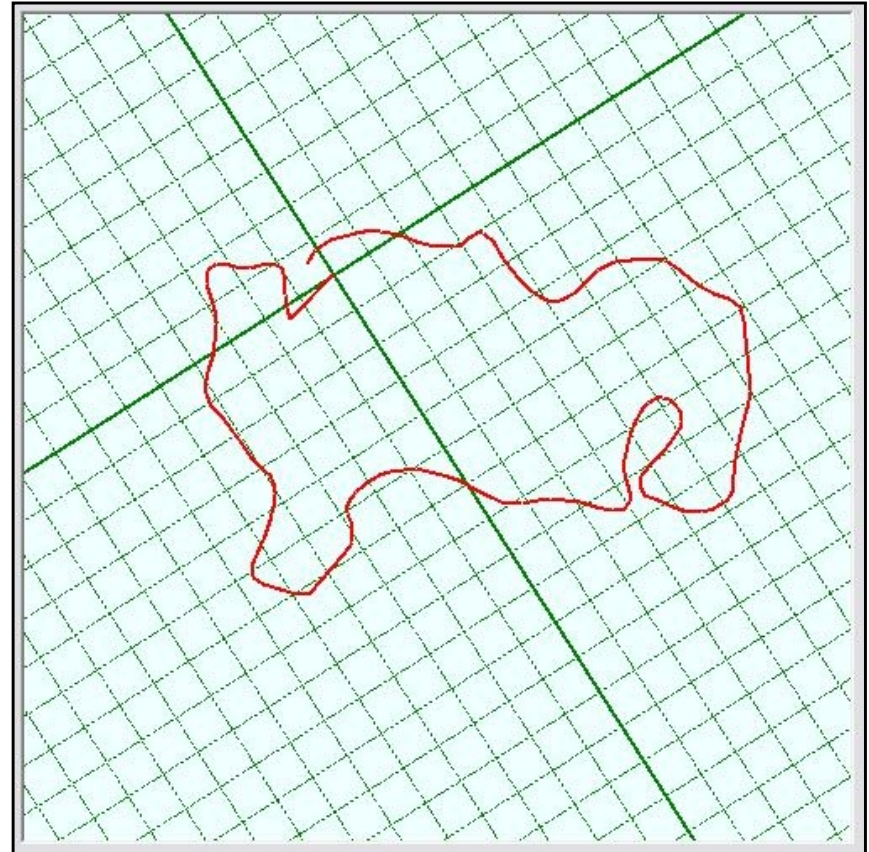


- High-level control system paradigms
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# Team 15 in 2005 used a map-plan-act approach (well at least in spirit)



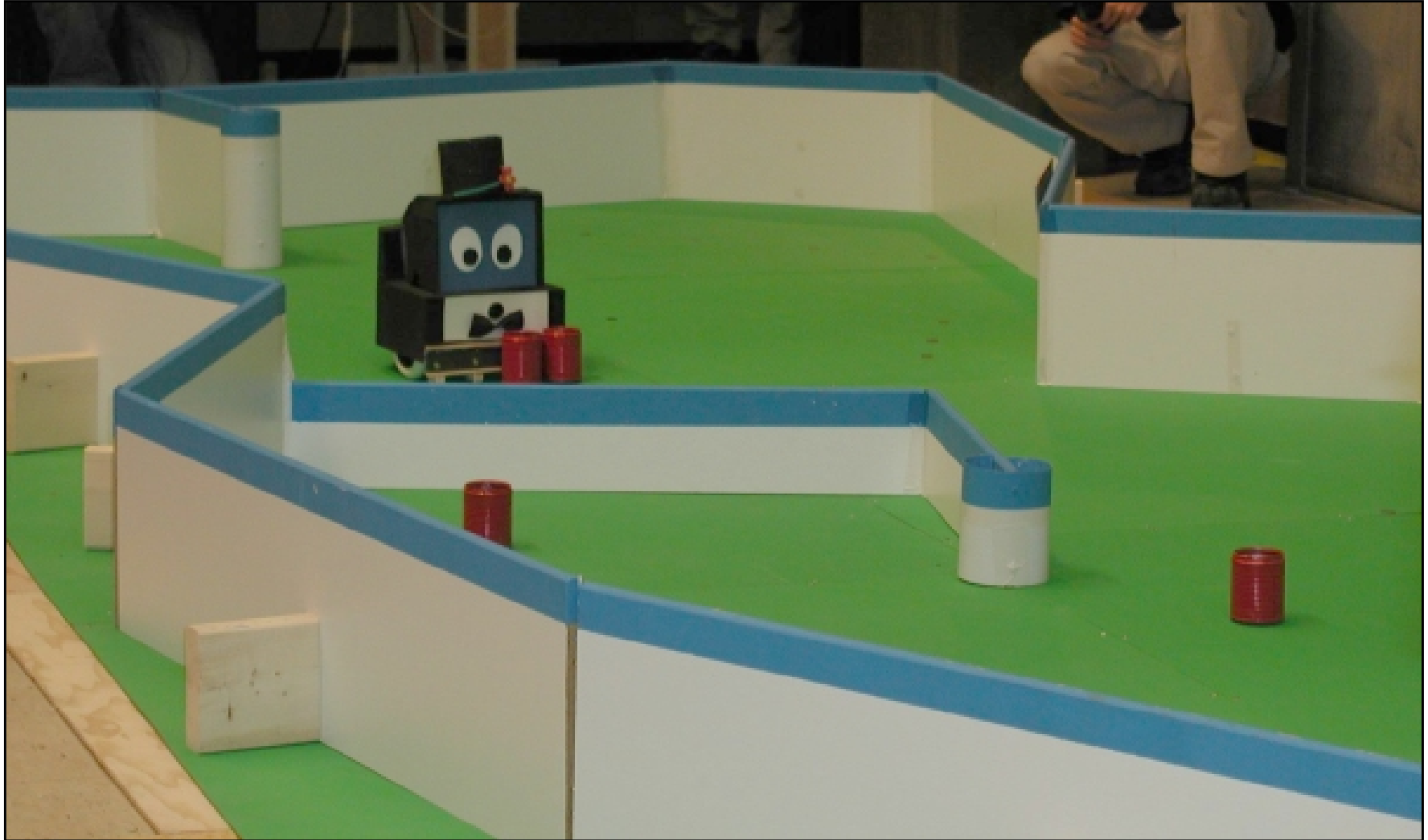
Multiple runs around  
a mini-playing field



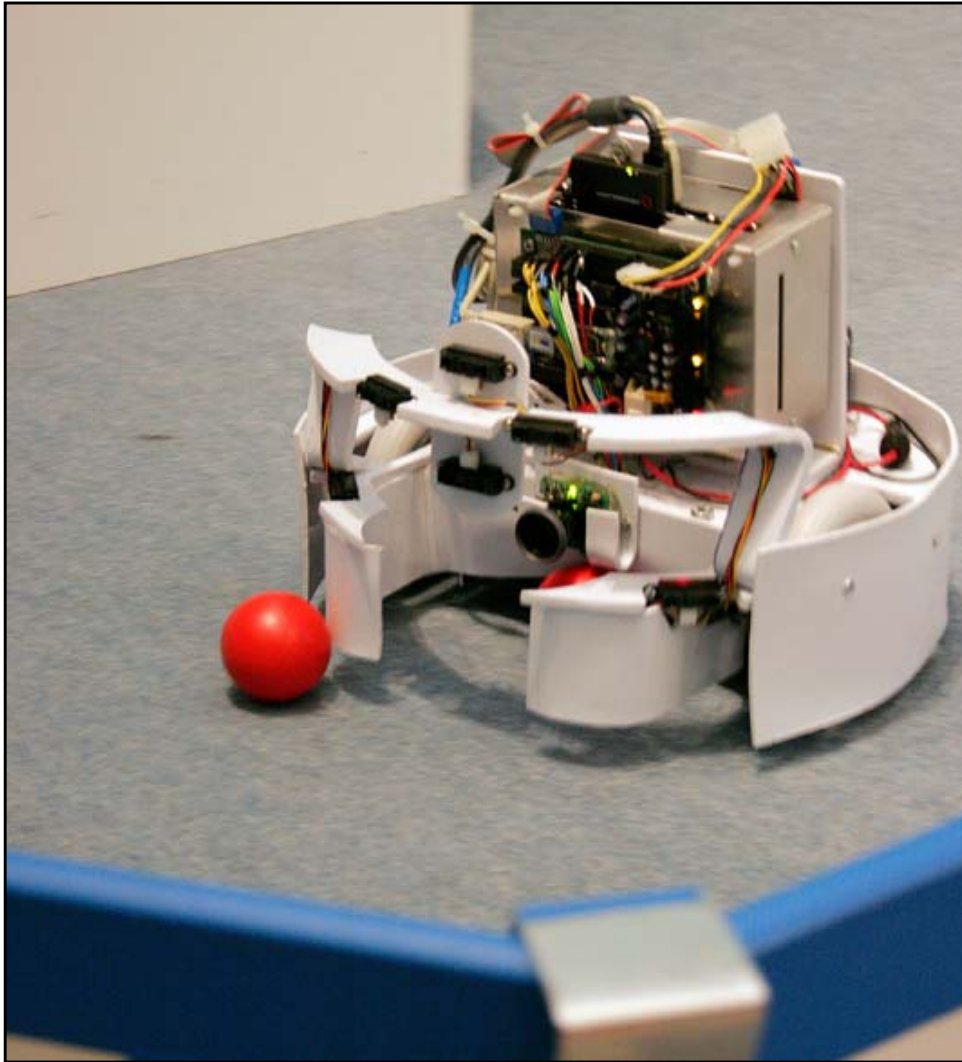
Odometry data from  
exploration round of contest



**Team 10 in 2003 used odometry so Bob could retrace his steps and return home**



# Team 4 in 2005 used an emergent approach with four layered behaviors



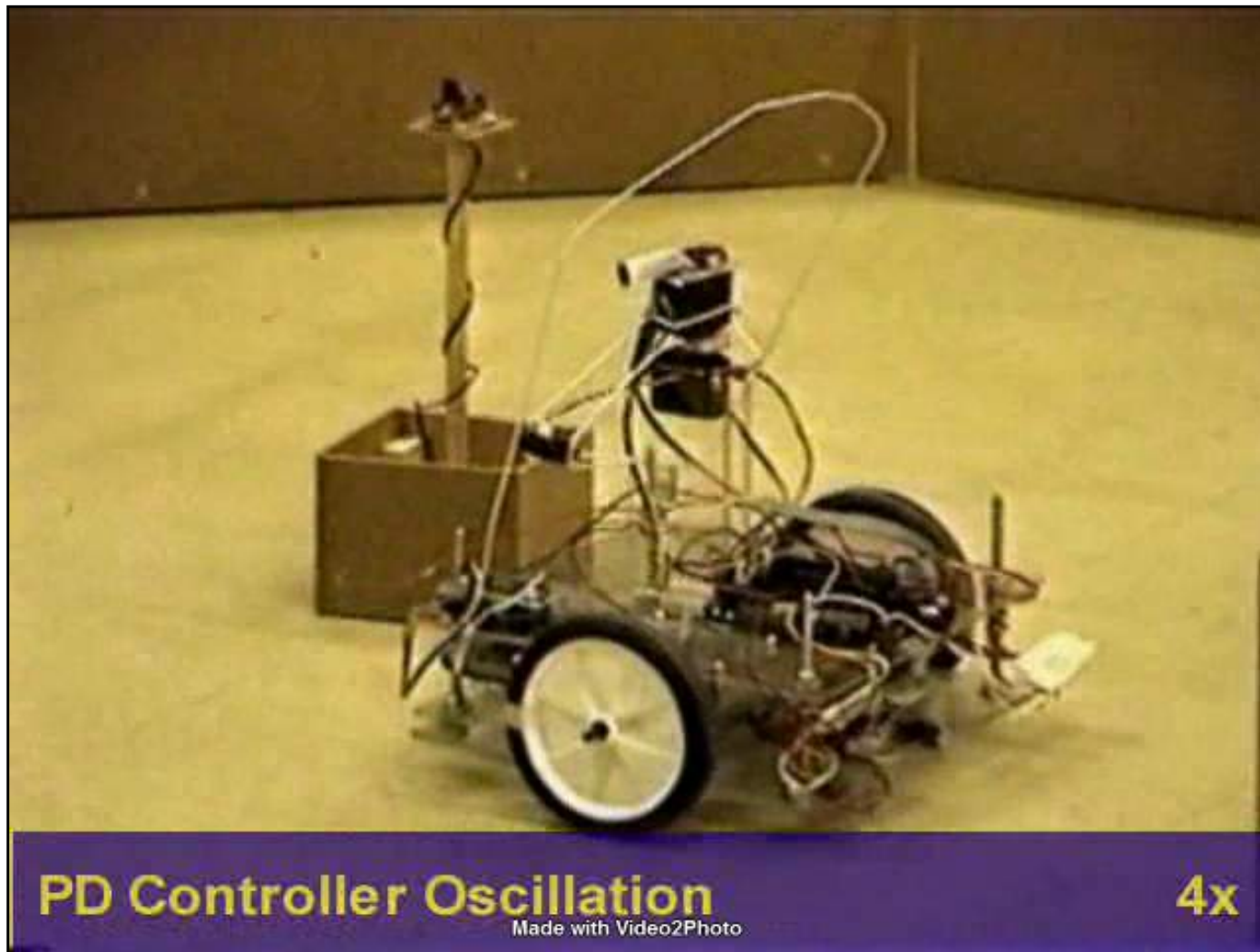
- **Boredom:** If image doesn't change then move randomly
- **ScoreGoals:** If image contains a goal the drive straight for it
- **ChaseBalls:** If image contains a ball then drive towards ball
- **Wander:** Turn away from walls or move to large open areas

**Team 16 from 2004 used their gyro and a closed loop controller to turn exactly 180°**

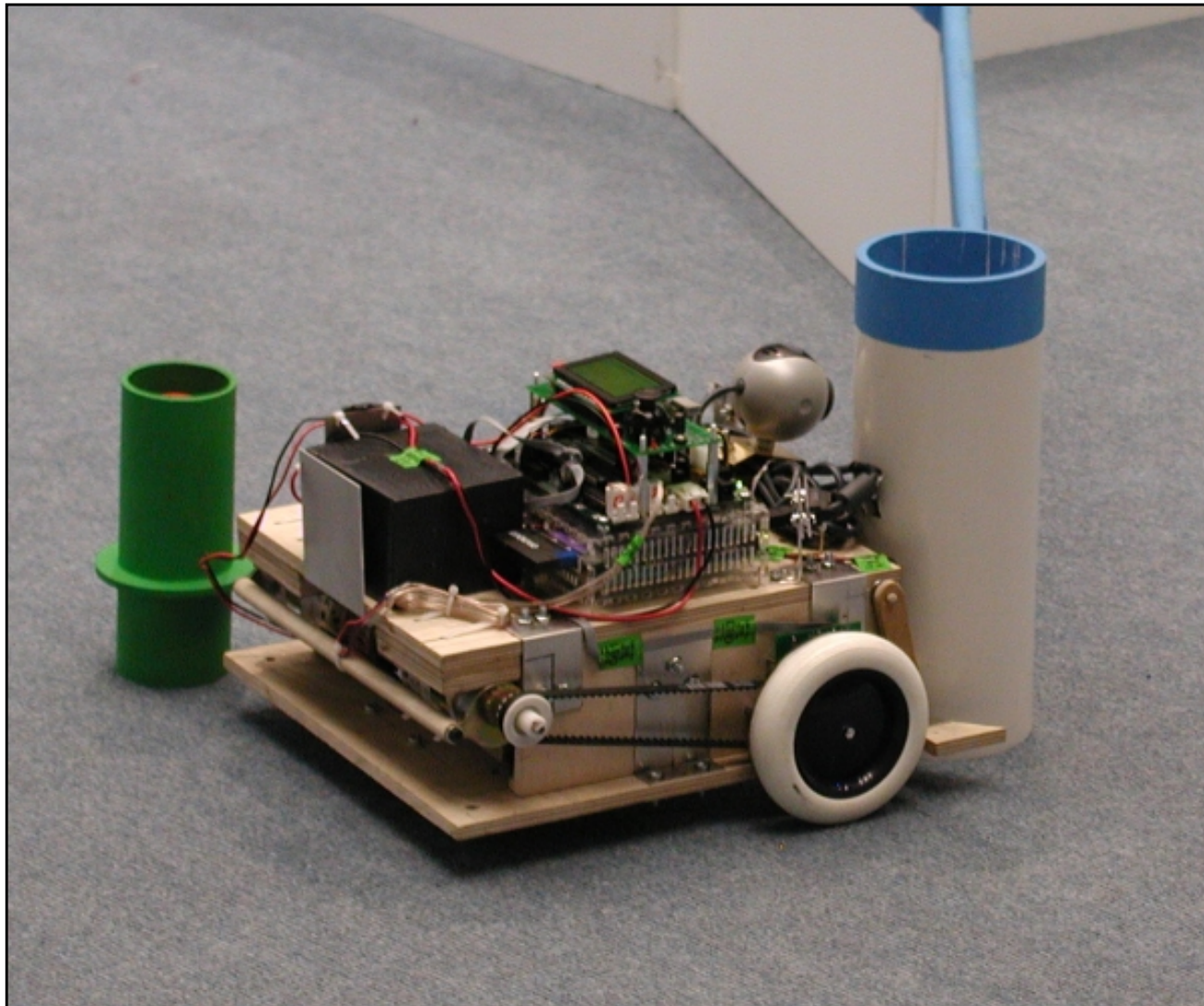




# Poorly tuned PID controllers can cause your robot to oscillate “randomly”



# Team 12 in 2004 learned the hard way how important testing is



# Take Away Points

- Integrating **feedback** into your control system “closes the loop” and is essential for creating robust robots
- Simple **finite state machines** make a solid starting point for your Maslab control systems
- Spend time this week **designing behaviors** and deciding how you will **integrate** these behaviors to create your control system